

**EXHIBIT A**

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Franchise Group, Inc.  
109 Innovation CT  
Suite J  
Delaware, OH 43015

Invoice Date: February 5, 2025  
Invoice Number: 50058164  
Matter Number: 103996.1001

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Re: Debtor Representation

**CURRENT INVOICE**

Professional Services	\$	999,936.50
Disbursements	\$	<u>19,491.23</u>
Total Due This Invoice	\$	1,019,427.73

Franchise Group, Inc.

Invoice Date:

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**Time Detail**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
11/04/24	AMIEL	Emails with co-counsel and YCST team re: deposition notices (.1) and review same (.1)	B001	0.20	156.00
11/04/24	BOLIV	Draft omnibus notice of filing of blacklines re certain first day motions	B001	0.50	187.50
11/04/24	BOLIV	Finalize for filing and coordinate service of sealed and redacted consolidated creditor matrices	B001	0.30	112.50
11/04/24	BOLIV	Draft omnibus notice of interim order and final hearing	B001	0.50	187.50
11/04/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
11/04/24	BOLIV	Call with S. Borovinskaya re: technology needed for first day hearing (.1); email Court re: same (.1)	B001	0.20	75.00
11/04/24	BOLIV	Draft individual notice of filing of blackline of proposed redaction motion order	B001	0.40	150.00
11/04/24	BOLIV	File notice of appearance and multiple pro hac motions (.7); upload order re: same (.1)	B001	0.80	300.00
11/04/24	DLASK	Set electronic notifications	B001	0.30	115.50
11/04/24	KMCEL	Monitoring and assisting with case filing (.5); and revising first day pleadings (.5); review and revise creditor matrices (.6); analyze UST comments to first day pleadings (.3)	B001	2.30	1,219.00
11/04/24	SBORO	File chapter 11 first day pleadings	B001	1.60	904.00
11/04/24	SBORO	Attention to service costs (.2); call with Kroll re: same (.1); calls with A. Mielke re: same (.1); emails with Kroll re: same (.1)	B001	0.50	282.50
11/04/24	SBORO	Call with Kroll re: service costs	B001	0.20	113.00
11/04/24	SBORO	Multiple calls with B. Olivere re: first day hearing and related filings	B001	0.50	282.50
11/05/24	BOLIV	Draft certification of counsel re: tax interim order	B001	0.40	150.00
11/05/24	BOLIV	Draft certification of counsel re: NOL interim order	B001	0.40	150.00

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11/05/24	BOLIV	Update, edit and revise draft omnibus notice of first pleadings and final hearing	B001	0.40	150.00
11/05/24	BOLIV	Draft certification of counsel re: customer programs interim order	B001	0.40	150.00
11/05/24	BOLIV	Finalize for filing and coordinate service of notice of filing of blackline re: redaction motion	B001	0.20	75.00
11/05/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: NOL interim order (.3); upload order (.1)	B001	0.40	150.00
11/06/24	BOLIV	Upload interim cash management, redaction and Kroll retention orders	B001	0.20	75.00
11/06/24	BOLIV	Download first day interim orders (.2); circulate to working group (.1); coordinate service of same (.2)	B001	0.50	187.50
11/06/24	BOLIV	Circulate first day hearing transcript	B001	0.10	37.50
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: customer programs interim order (.3); upload order (.1)	B001	0.40	150.00
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: critical vendors interim order (.3); upload order (.1)	B001	0.40	150.00
11/06/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: taxes interim order (.3); upload order (.1)	B001	0.40	150.00
11/06/24	MKHOU	Update exhibits list (.2); communicate re: same (.1)	B001	0.30	169.50
11/07/24	AMIEL	Review and revise notice of rejection motion (.1) and omnibus notice of first day orders (.3)	B001	0.40	312.00
11/07/24	AMIEL	Confer with S. Borovinskaya re: service of pleadings	B001	0.10	78.00
11/07/24	BOLIV	Finalize for filing and coordinate service of omnibus notice of first day pleadings and final hearing	B001	0.20	75.00

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11/07/24	BOLIV	Update and finalize draft omnibus notice of first day pleadings and final hearing thereon	B001	0.40	150.00
11/07/24	BOLIV	Finalize for filing and coordinate service of notice of interim NOL order	B001	0.20	75.00
11/07/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/07/24	KMCEL	Review and revise notice of interim NOL order and prepare same for filing	B001	0.30	159.00
11/07/24	MLUNN	Correspondence with WFG and PH teams re: UCC appointment timeline	B001	0.10	111.00
11/07/24	SBORO	Attention to vendors issues	B001	0.70	395.50
11/08/24	AMIEL	Emails with co-counsel and YCST team re: critical dates	B001	0.10	78.00
11/08/24	AMIEL	Emails with YCST team and co-counsel re: filings	B001	0.10	78.00
11/08/24	BOLIV	Circulate transcript from November 6, 2024 hearing	B001	0.10	37.50
11/08/24	BOLIV	Circulate as filed petition packages to interested parties	B001	0.30	112.50
11/08/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/10/24	BOLIV	Update critical dates	B001	1.00	375.00
11/10/24	SBORO	Review docket entries, pleadings and related documents and update critical dates (2.9); email A. Mielke re: same (.1)	B001	3.00	1,695.00
11/11/24	AMIEL	Emails with YCST team and co-counsel re: critical dates report (.1); review same (.2)	B001	0.30	234.00
11/11/24	AMIEL	Emails with co-counsel and utility provider re: utility order	B001	0.10	78.00
11/11/24	BOLIV	Call with S. Borovinskaya re: filings for the day	B001	0.10	37.50
11/11/24	BOLIV	Circulate finalized critical dates	B001	0.10	37.50
11/11/24	BOLIV	Research, locate and forward transcript from SIO2 second day DIP hearing	B001	0.10	37.50
11/11/24	MLUNN	Review critical deadline memo	B001	0.20	222.00
11/11/24	SBORO	Update critical dates with plan/DS/DS motion/bid pro deadlines	B001	0.10	56.50

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11/12/24	AMIEL	Respond to creditor inquiries (multiple)	B001	0.20	156.00
11/12/24	AMIEL	Emails with YCST team and co-counsel re: case updates and meetings	B001	0.10	78.00
11/12/24	AMIEL	Emails with YCST team and co-counsel re: further interim critical vendor order	B001	0.10	78.00
11/12/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/12/24	KMCEL	Review and revise notice of service	B001	0.20	106.00
11/12/24	MKHOU	Review numerous emails re final orders	B001	0.10	56.50
11/12/24	PFOSS	Upload data to ShareFile	B001	0.10	17.50
11/12/24	SBORO	Discuss timing for filing final orders with M. Lunn and A. Mielke	B001	0.20	113.00
11/12/24	SBORO	Review and update critical dates	B001	0.20	113.00
11/13/24	AMIEL	Emails with YCST team and co-counsel re: protective order	B001	0.10	78.00
11/13/24	AMIEL	Review interim compensation motion	B001	0.20	156.00
11/13/24	AMIEL	Emails with YCST team, co-counsel, client, communications team re: notice of commencement and communications coordination (.2); review and revise notice of commencement and related cover letter (.3)	B001	0.50	390.00
11/13/24	AMIEL	Consider case deadlines and work streams and develop work plan	B001	0.30	234.00
11/13/24	BOLIV	Update, edit and revise notice of commencement	B001	0.40	150.00
11/13/24	BOLIV	Draft notice of filing of final store closing order	B001	0.40	150.00
11/13/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/13/24	EMORT	Correspondence with WFG and YCST re: draft protective order (.3); brief review of same (.3)	B001	0.60	720.00
11/13/24	KMCEL	Review and revise proposed final first day orders	B001	0.10	53.00
11/13/24	SBORO	Meet with B. Gaffney re: final first day relief	B001	0.30	169.50

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11/14/24	AMIEL	Emails with co-counsel re: protective order issues	B001	0.10	78.00
11/14/24	AMIEL	Emails with S. Borovinskaya and AP team re: UDAs and bank accounts	B001	0.10	78.00
11/14/24	AMIEL	Emails with UST and co-counsel re: committee selection	B001	0.10	78.00
11/14/24	AMIEL	Confer with E. Morton and B. Feldman re: UST inquiry and committee selection	B001	0.20	156.00
11/14/24	AMIEL	Emails with YCST team and co-counsel re: notice of final orders	B001	0.10	78.00
11/14/24	AMIEL	Emails with YCST team re: critical dates	B001	0.10	78.00
11/14/24	AMIEL	Emails with A. Kaminsky re: notice of commencement	B001	0.10	78.00
11/14/24	BOLIV	Update critical dates	B001	0.30	112.50
11/14/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/14/24	BOLIV	Assist in anticipation of filing of notice of proposed second interim order re critical vendors motion	B001	1.40	525.00
11/14/24	BOLIV	Finalize for filing and coordinate service of notice of filing of second interim order re critical vendors	B001	0.30	112.50
11/14/24	BOLIV	Revise draft notice of filing of proposed final store closing order	B001	0.10	37.50
11/14/24	EMORT	Correspondence with UST and co-counsel re: UCC formation issues (.3); teleconference with A. Mielke and B. Feldman re: same (.2)	B001	0.50	600.00
11/14/24	SBORO	Review UST email re: committee formation	B001	0.10	56.50
11/15/24	AMIEL	Teleconference with UST, E. Morton, and co-counsel re: committee appointment and related issues	B001	0.40	312.00
11/15/24	AMIEL	Review client comments to notice of commencement (.1); emails with client and co-counsel re: same (.1)	B001	0.20	156.00
11/15/24	AMIEL	Emails with co-counsel re: second day pleadings	B001	0.10	78.00
11/15/24	AMIEL	Emails with YCST team re: critical dates	B001	0.10	78.00
11/15/24	BOLIV	Update critical dates	B001	1.20	450.00

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11/15/24	BOLIV	Finalize for filing and coordinate service of notice of filing of proposed final store closing order	B001	0.30	112.50
11/15/24	BOLIV	Draft certification of counsel re omnibus hearing date	B001	0.20	75.00
11/15/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: omnibus hearing date (.1); upload order (.1)	B001	0.20	75.00
11/15/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/15/24	EMORT	Review draft of YCST retention application (1.1); numerous correspondence re: same (.6); review precedent (.2); prepare reconciliation (.2)	B001	2.10	2,520.00
11/15/24	EMORT	Review materials to prepare for conference with UST re: UCC questionnaires (.3); conference with A. Mielke (.2); attend same (.5); follow-up correspondence (.2)	B001	1.20	1,440.00
11/17/24	EMORT	Numerous correspondence re: potential motion to shorten by 2Ls for various relief (.4); review draft objection re: same (.3)	B001	0.70	840.00
11/17/24	KMCEL	Review and revise critical dates	B001	0.50	265.00
11/17/24	MLUNN	Correspondence with E. Morton and S. Lombardi re: 2L objection deadline requests and related response	B001	0.30	333.00
11/17/24	MLUNN	Review and provide comments to draft objection to request for extension of objection deadline (.3) and related correspondence with E. Morton re: same (.1)	B001	0.40	444.00
11/17/24	SBORO	Review and update critical dates	B001	0.50	282.50
11/18/24	AMIEL	Review and revise second day pleadings	B001	0.30	234.00
11/18/24	AMIEL	Emails with YCST team re: critical dates	B001	0.10	78.00
11/18/24	AMIEL	Emails with co-counsel and UST re: committee selection	B001	0.10	78.00
11/18/24	AMIEL	Emails with YCST team re: critical dates	B001	0.10	78.00
11/18/24	BOLIV	Finalize critical dates and circulate	B001	0.10	37.50



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11/18/24	BOLIV	Respond to co-counsel inquiry re: critical dates	B001	0.10	37.50
11/18/24	BOLIV	Download case related affidavits of service	B001	0.10	37.50
11/18/24	BOLIV	Update critical dates	B001	0.30	112.50
11/18/24	MLUNN	Calls (x2) with E. Morton re: 2L request for objection deadline extension and related issues	B001	0.60	666.00
11/18/24	MLUNN	Correspondence with B. Feldman and T. Fox re: UCC formation	B001	0.20	222.00
11/19/24	AMIEL	Review lender's second day issues list and consider same	B001	0.10	78.00
11/19/24	AMIEL	Review notice of service	B001	0.10	78.00
11/19/24	AMIEL	Emails with YCST team, co-counsel, and client re: 341 meeting and notice of commencement (.2); review and revise same and coordinate filing and service of same (.2)	B001	0.40	312.00
11/19/24	AMIEL	Emails with UST and co-counsel re: appointment of committee and 341 meeting scheduling	B001	0.10	78.00
11/19/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/19/24	BOLIV	Review and file email correspondence	B001	0.10	37.50
11/19/24	BOLIV	Finalize for filing and coordinate service of notice of commencement	B001	0.30	112.50
11/19/24	BOLIV	Read and respond to various emails re: discovery, deadlines of same and required notice of service	B001	0.10	37.50
11/19/24	BOLIV	Download case related affidavits of service	B001	0.10	37.50
11/19/24	BOLIV	Draft certification of counsel re: revised proposed final order re: Store Closing motion	B001	0.40	150.00
11/19/24	BOLIV	Update critical dates re: chancery court discovery deadlines	B001	0.10	37.50
11/19/24	MFRAT	Create data room and upload data to be shared (.2); correspondence with B. Olivere (.1)	B001	0.30	55.50
11/19/24	MLUNN	Correspondence with W&C and WFG re: request for adjournment of December 10th (.3); review draft motions (.4)	B001	0.70	777.00

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11/19/24	MLUNN	Correspondence with T. Fox re: UCC appointment	B001	0.10	111.00
11/20/24	AMIEL	Emails with co-counsel and UST re: protective order	B001	0.10	78.00
11/20/24	BOLIV	Update distribution list at Willkie's request	B001	0.10	37.50
11/20/24	BOLIV	Email with S. Borovinskaya and K. McElroy re: creditor inquiries	B001	0.10	37.50
11/20/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
11/20/24	EMORT	Review supplemental second day order issues list from 2Ls and correspondence to finalize same	B001	0.50	600.00
11/20/24	MLUNN	Call with E. Morton re: 2L request to adjourn December 10th hearing and motion to shorten motion related to same (.6); correspondence re: status conference (.2); and follow-up call with E. Morton (.5)	B001	1.30	1,443.00
11/20/24	SBORO	Review/reconcile informal comment tracker	B001	0.20	113.00
11/21/24	AMIEL	Revise CNO for cash management order	B001	0.10	78.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: UCC counsel	B001	0.10	78.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: second day pleadings (bar date motion, schedules and statements extension motion, interim compensation motion) (.2); review and revise same (1.2)	B001	1.40	1,092.00
11/21/24	AMIEL	Review local rules to confirm case deadlines and emails with E. Morton re: same	B001	0.10	78.00
11/21/24	AMIEL	Emails with YCST team re: case deadlines	B001	0.10	78.00
11/21/24	AMIEL	Emails with YCST team re: revised first day orders and issues re: same	B001	0.20	156.00
11/21/24	BOLIV	Draft certification of counsel re: protective order	B001	0.40	150.00
11/21/24	BOLIV	Assist in anticipation of filing of certification of counsel re: second interim critical vendors order	B001	0.80	300.00

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11/21/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: second interim order re: critical vendors (.2); upload order (.1); email chambers re: same (.1)	B001	0.40	150.00
11/21/24	BOLIV	Download, circulate and coordinate service of second interim critical vendors order	B001	0.20	75.00
11/21/24	BOLIV	Review Judge Dorsey's chambers procedures re: certificates of no objection and certifications of counsel re: second day hearing	B001	0.20	75.00
11/21/24	EMORT	Teleconference with T. Fox re: UCC counsel selection progress (.1); correspondence with co-counsel (.2)	B001	0.30	360.00
11/21/24	JREEF	Call with S. Borovinskaya re: Franchise Group, Inc. organizational documents (.1); email to S. Borovinskaya re: same (.1)	B001	0.20	91.00
11/21/24	SBORO	Emails with UST and chambers re: committee counsel selection	B001	0.10	56.50
11/22/24	AMIEL	Emails with YCST team and co-counsel re: revised pleadings	B001	0.60	468.00
11/22/24	AMIEL	Emails with insurance counsel re: comments to first day pleadings	B001	0.10	78.00
11/22/24	AMIEL	Confer with insurance counsel re: insurance order (.3); follow up with B. Feldman re: same (.3); follow up with A. Kaminsky and B. Feldman re: same (.4); follow up call with insurance counsel (.2)	B001	1.20	936.00
11/22/24	AMIEL	Emails with co-counsel re: protective order	B001	0.10	78.00
11/22/24	BOLIV	Download case related affidavits of service	B001	0.10	37.50
11/22/24	BOLIV	Draft certificate of no objection re: final order re: customer programs	B001	0.20	75.00
11/22/24	BOLIV	Draft certificate of no objection re: final order re: NOL motion	B001	0.20	75.00
11/22/24	BOLIV	Update draft certification of counsel re: protective order	B001	0.10	37.50
11/22/24	BOLIV	Draft phone script for dedication call line to manage high call volume	B001	0.30	112.50
11/22/24	BOLIV	Review voice mail messages received for lease and utility questions	B001	0.20	75.00
11/22/24	BOLIV	Circulate transcript from November 21, 2024 hearing	B001	0.10	37.50

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11/22/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/22/24	BOLIV	Draft certificate of no objection re: final order re: taxes motion	B001	0.20	75.00
11/22/24	KMCEL	Review and revise multiple proposed final first day orders (x5) (.7); call with S. Derricott re: notice of bankruptcy (.1); review and revise proposed final insurance order (.4); review and revise proposed final wages order (.4)	B001	1.60	848.00
11/23/24	AMIEL	Emails with co-counsel and YCST team re: revised pleadings	B001	0.10	78.00
11/23/24	BOLIV	Edit, review and revise draft certification of counsel re: store closing motion	B001	0.30	112.50
11/23/24	KMCEL	Review and revise notices re: second day pleadings (x3)	B001	0.20	106.00
11/24/24	AMIEL	Emails with co-counsel re: protective order	B001	0.10	78.00
11/24/24	AMIEL	Emails with YCST team re: CNOs for first day orders	B001	0.10	78.00
11/24/24	AMIEL	Emails with YCST team and co-counsel re: case deadlines and strategy	B001	0.10	78.00
11/24/24	BOLIV	Draft certification of counsel re: final order re: critical vendors	B001	0.40	150.00
11/24/24	BOLIV	Update critical dates	B001	0.70	262.50
11/25/24	AMIEL	Emails with co-counsel re: comments to first day orders	B001	0.20	156.00
11/25/24	AMIEL	Emails with co-counsel and creditors (multiple) re: extension of objection deadlines	B001	0.10	78.00
11/25/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/25/24	BOLIV	Draft certification of counsel re: omnibus hearing date	B001	0.20	75.00
11/25/24	BOLIV	Update critical dates	B001	0.10	37.50
11/25/24	BOLIV	Create chart of objection deadlines; informal comments, and formal objections re: all first day motions	B001	0.70	262.50
11/25/24	BWALT	Create sharefile folder for insurance policies – committee requests zip files and email link to B. Olivere, and S. Borovinskaya	B001	0.30	115.50

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11/25/24	MLUNN	Review UCC confidentiality provisions in by-laws	B001	0.20	222.00
11/25/24	SBORO	Call with B. Gaffney re: motion for leave	B001	0.20	113.00
11/25/24	SBORO	Attention to committee's insurance diligence request	B001	0.40	226.00
11/25/24	SBORO	Review and update critical dates	B001	0.30	169.50
11/25/24	SBORO	Review PFA lender comments to insurance motion and A. Mielke email re: same	B001	0.20	113.00
11/26/24	AMIEL	Emails with insurer's counsel and co-counsel re: revisions to wage and insurance orders (.1); emails with lenders' counsel re: same (.2)	B001	0.30	234.00
11/26/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: omnibus hearing date	B001	0.20	75.00
11/26/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
11/26/24	BOLIV	Research, locate and forward transcript in connection with hearing preparation	B001	0.10	37.50
11/26/24	BOLIV	Update critical dates	B001	0.10	37.50
11/26/24	KMCEL	Call with S. Borovinskaya re: filing preparation	B001	0.20	106.00
11/26/24	PFOSS	Created ShareFile data room	B001	0.40	70.00
11/27/24	AMIEL	Emails with YCST team re: critical dates	B001	0.10	78.00
11/27/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/27/24	BOLIV	Update critical dates and circulate to working group	B001	0.60	225.00
11/27/24	BOLIV	Review voicemail messages re FRG notice of commencement	B001	0.40	150.00
11/27/24	KMCEL	Review and revise critical dates	B001	0.10	53.00
11/27/24	SBORO	Attention to customer programs issues	B001	0.50	282.50
11/27/24	SBORO	Review emails re: insurance	B001	0.20	113.00

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11/28/24	MLUNN	Review updated and revised critical deadline memo	B001	0.20	222.00
11/29/24	AMIEL	Emails with YCST team, committee counsel and co-counsel re: objection deadlines	B001	0.10	78.00
11/29/24	AMIEL	Emails with co-counsel, lenders' counsel, and YCST teams re: extension of objection deadline and related issues	B001	0.10	78.00
11/29/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
11/29/24	MLUNN	Correspondence with WFG and YCST teams re: 2L request for extension if objection deadline (.2); related correspondence with PH team (.2); and work with E. Morton and D. Sinclair re: same (.3)	B001	0.70	777.00
11/30/24	AMIEL	Emails with YCST team, co-counsel, and lender's counsel re: case deadlines and strategy	B001	0.10	78.00
11/30/24	MLUNN	Review objection to motion for adjournment	B001	0.40	444.00
11/30/24	MNEIB	Analysis re: Ad Hoc Group motion to adjourn second day motions and draft objection to the motion to adjourn	B001	0.60	597.00
12/01/24	AMIEL	Review settlement offer for resolution of Holdco lenders' objections to DIP and other pleadings	B001	0.10	78.00
12/01/24	AMIEL	Emails with YCST team re: response to insurance lender's comments to insurance order	B001	0.10	78.00
12/02/24	AMIEL	Emails with YCST team re: COC to further extend 345(b) deadline	B001	0.10	78.00
12/02/24	AMIEL	Emails with J. Bonteque re: comments to insurance and wages orders	B001	0.10	78.00
12/02/24	AMIEL	Emails with co-counsel and YCST team re: protective order	B001	0.10	78.00
12/02/24	BGAFF	Draft final orders re: second day hearing	B001	0.70	308.00
12/02/24	BOLIV	Download case related affidavits of service	B001	0.10	37.50
12/02/24	BOLIV	Review voicemails for lease and or utility questions	B001	0.40	150.00
12/02/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: protective order; upload order	B001	0.40	150.00

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12/02/24	BOLIV	Update, edit and revise protective order for filing of COC and stipulation re: same	B001	0.50	187.50
12/02/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/02/24	BOLIV	Assist in anticipation of filing of certification of counsel re: protective order	B001	2.00	750.00
12/02/24	MLUNN	Review further interim order re: extension of 345 waiver and related correspondence with S. Borovinskaya	B001	0.20	222.00
12/02/24	SBORO	Attention to protective order	B001	0.50	282.50
12/02/24	SBORO	Update COC and 345(b) supplemental order	B001	0.30	169.50
12/02/24	SBORO	Finalize protective order and COC	B001	2.00	1,130.00
12/03/24	AMIEL	Emails with YCST team and co-counsel re: objections to exclusivity, stay relief, and trustee motion	B001	0.20	156.00
12/03/24	AMIEL	Confer with insurance counsel re: comments to order	B001	0.10	78.00
12/03/24	AMIEL	Review and revise motion to file a late reply	B001	0.30	234.00
12/03/24	AMIEL	Emails with YCST team, co-counsel, and client re: first day orders (insurance and wages)	B001	0.20	156.00
12/03/24	BGAFF	Draft pleading re: motion for late reply	B001	0.50	220.00
12/03/24	BGAFF	Draft response tracker re: pending motions	B001	0.40	176.00
12/03/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/03/24	BOLIV	Finalize for filing and coordinate service of debtors' objection to motion to adjourn	B001	0.30	112.50
12/03/24	BOLIV	Update critical dates	B001	0.40	150.00
12/03/24	SBORO	Finalize and file objections to Holdco/2L motions	B001	1.00	565.00
12/03/24	SBORO	Review and revise motion to file late reply	B001	1.50	847.50
12/03/24	SBORO	Review committee comments to customer programs	B001	0.10	56.50

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12/04/24	AMIEL	Emails with YCST team, co-counsel, and opposing counsel re: response to motion to terminate exclusivity, appoint a trustee, and obtain relief from stay	B001	0.10	78.00
12/04/24	AMIEL	Emails with YCST team and co-counsel re: comments to proposed final first and second day orders (.3); review and revise certifications for same (.3)	B001	0.60	468.00
12/04/24	AMIEL	Review and revise rejection motion certification	B001	0.10	78.00
12/04/24	AMIEL	Emails with YCST team and co-counsel re: communications with chambers	B001	0.10	78.00
12/04/24	BGAFF	Draft pleading re: motion for late reply	B001	0.30	132.00
12/04/24	BGAFF	Draft response tracker re: pending motions	B001	1.00	440.00
12/04/24	BGAFF	Draft final orders re: second day hearing	B001	1.10	484.00
12/04/24	BOLIV	Draft certification of counsel re cash management final order	B001	0.40	150.00
12/04/24	BOLIV	Draft certification of counsel re: final customer programs motion	B001	0.40	150.00
12/04/24	BOLIV	Draft certification of counsel re: final order re: NOL motion	B001	0.40	150.00
12/04/24	BOLIV	Update, edit and revise draft certificate of no objection re taxes final order	B001	0.30	112.50
12/04/24	KMCEL	Review and revise multiple CNOs/COCs (x12) for 12/10 hearing (1.8); call with B. Olivere re: same (.1); prepare NOL COC for filing (.1); prepare redlines for rejection schedules for first omnibus rejection motion (.1); prepare second rejection COC for filing (.1); prepare first rejection COC for filing (.2); prepare customer programs COC for filing (.1)	B001	2.50	1,325.00
12/04/24	KMCEL	Review and revise customer programs proposed order per Committee comments (.2); review and revise proposed order re: first lease rejection per Committee comments (.2); review and revise proposed order re: second lease rejection per Committee comments (.1)	B001	0.50	265.00
12/04/24	MKHOU	Review all certificates of counsel and certificates of no objection for consistency	B001	1.20	678.00



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12/04/24	SBORO	Attention to resolving committee comments to various final first day and second day orders scheduled for hearing on 12/10	B001	2.00	1,130.00
12/04/24	SBORO	Email UST re: 345(b) extension	B001	0.20	113.00
12/04/24	SBORO	Review and finalize COCs for filing for various Second Day Orders	B001	2.50	1,412.50
12/04/24	SBORO	Discuss COCs/CNOs with K. McElroy re: various Second Day Orders	B001	0.30	169.50
12/05/24	AMIEL	Emails with YCST team and co-counsel re: motion to file late reply	B001	0.10	78.00
12/05/24	AMIEL	Emails with chambers, co-counsel, and YCST team re: scheduling	B001	0.10	78.00
12/05/24	AMIEL	Emails with S. Borovinskaya, lenders' counsel, and co-counsel re: 345(b) compliance	B001	0.10	78.00
12/05/24	AMIEL	Emails with YCST team, co-counsel, insurance counsel, and UCC counsel re: comments to first and second day orders and related pleadings (.6); revise orders and related pleadings for same and coordinate filing of final DIP Order (1.6)	B001	2.20	1,716.00
12/05/24	BGAFF	Research re: second day issues	B001	2.60	1,144.00
12/05/24	BGAFF	Draft response tracker re: pending motions	B001	1.00	440.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: cash management motion; upload order	B001	0.40	150.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: NOL procedures; upload order	B001	0.40	150.00
12/05/24	BOLIV	Draft notice of filing of revised proposed final critical vendors order	B001	0.40	150.00
12/05/24	BOLIV	Draft motion for pro hac vice of B. Sullivan of Willkie Farr	B001	0.30	112.50
12/05/24	BOLIV	Finalize for filing and coordinate service of motion for pro hac vice of B. Sullivan of Willkie Farr; obtain District Court receipt number for filing of same	B001	0.30	112.50
12/05/24	BOLIV	Call with S. Borovinskaya re: notices needed re: DIP, Bid Pro and critical vendors	B001	0.10	37.50

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12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: customer programs; upload order	B001	0.40	150.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: taxes motion; upload order	B001	0.30	112.50
12/05/24	MLUNN	Review Chubb insurance issue and related correspondence	B001	0.20	222.00
12/05/24	SBORO	Review WFG comments to motion for leave to file a late reply	B001	0.30	169.50
12/06/24	AMIEL	Emails with YCST team and co-counsel re: final first day and second day orders and replies and related pleadings in support of final first day relief and motion to terminate exclusivity	B001	0.50	390.00
12/06/24	BGAFF	Draft response tracker re: pending motions	B001	0.10	44.00
12/06/24	BGAFF	Draft notices re: second day orders	B001	1.30	572.00
12/06/24	BGAFF	Research re: second day issues	B001	1.60	704.00
12/06/24	BOLIV	Finalize for filing and coordinate service of declaration of B. Feldman in support of debtors' reply re: critical vendors	B001	0.30	112.50
12/06/24	BOLIV	Finalize for filing and coordinate service of debtors' reply in support of critical vendors motion	B001	0.40	150.00
12/06/24	BOLIV	Finalize for filing and coordinate service of supplemental declaration of D. Orlofsky in support of critical vendors motion	B001	0.20	75.00
12/06/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
12/06/24	BOLIV	Finalize for filing and coordinate service of notice of filing of final order establishing NOL procedures	B001	0.30	112.50
12/06/24	BOLIV	Download all incoming final orders and coordinate service of same	B001	0.40	150.00

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12/06/24	KMCEL	Review and revise notice of final NOL order for filing (.1); prepare same for filing (.2); multiple communications and correspondences with YCST and WFG teams re: filing status and strategy for tonight (.3); review and revise motion to file late reply (.2); review and revise bid procedures and ancillary documents and prepare same for filing (1.0)	B001	1.80	954.00
12/07/24	BGAFF	Research re: second day issues	B001	2.00	880.00
12/07/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/07/24	SBORO	Update critical dates	B001	1.00	565.00
12/08/24	AMIEL	Research and analyze issues in preparation for hearing on motion to terminate exclusivity, obtain relief from stay, and appoint a trustee, and summarize analysis of same (3.1); review same and declarations, objections, and replies re: same (3.5); emails with YCST team, co-counsel, and AP team re: same (.3)	B001	6.90	5,382.00
12/08/24	KMCEL	Draft post-filing WIP list	B001	1.20	636.00
12/09/24	BGAFF	Draft case summaries re: second day hearing prep	B001	3.50	1,540.00
12/09/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/09/24	BOLIV	Read and forward email re American Freight layaway items	B001	0.10	37.50
12/09/24	BOLIV	Draft email to YCST team re: status of all print projects for December 10, 2024 contested hearing	B001	0.40	150.00
12/09/24	KMCEL	Draft post-filing WIP list	B001	0.50	265.00
12/09/24	MKHOU	Research motion to seal certain confidential exhibits	B001	0.70	395.50
12/09/24	SBORO	Call with K. Grinnell re: exhibit binders	B001	0.20	113.00
12/09/24	SBORO	Review and revise seal motion	B001	1.20	678.00
12/10/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: final critical vendors order; upload order	B001	0.40	150.00

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12/10/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/10/24	BOLIV	Draft certification of counsel re: critical vendors final order	B001	0.40	150.00
12/10/24	BOLIV	Update critical dates	B001	0.40	150.00
12/10/24	DLASK	Finalize for filing and coordinate service of motion to seal certain exhibits regarding 2nd day hearing	B001	0.40	154.00
12/10/24	DLASK	Prepare notice of motion to seal exhibits for 2nd day hearing	B001	0.20	77.00
12/11/24	AMIEL	Emails with B. Feldman re: adjournment motion	B001	0.10	78.00
12/11/24	BOLIV	Review 60+ voicemail messages for relevance; return calls	B001	0.50	187.50
12/11/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
12/11/24	KMCEL	Review and revise post-filing WIP list (.4); multiple communications and correspondences with S. Borovinskaya re: comments to retention applications and filings for today (.3)	B001	0.70	371.00
12/12/24	AMIEL	Emails with UST and YCST team re: adversary proceeding deadlines (.1); review same (.1)	B001	0.20	156.00
12/12/24	BOLIV	Call with A. Mielke re: task list	B001	0.10	37.50
12/12/24	KMCEL	Emails with Court re: scheduling of sale hearing (.1); review and revise post-filing WIP list (.1)	B001	0.20	106.00
12/13/24	BOLIV	Call with YCST team re: case update and filings for week ahead	B001	0.50	187.50
12/13/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: omnibus hearing date	B001	0.20	75.00
12/13/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/13/24	BOLIV	Update critical dates	B001	0.20	75.00

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12/13/24	KMCEL	Conference call with YCST team re: work streams and filings for today (.4); draft email re: filing checklist and circulate to team in preparation for call (.2); call with S. Borovinskaya re: status of today's filings (.2); review and revise post-filing WIP list (.2)	B001	1.00	530.00
12/13/24	MKHOU	Coordinate vistors' list for omnibus hearing	B001	0.10	56.50
12/13/24	MKHOU	Draft email memorandum re: binders for 12/17 omnibus hearing	B001	0.20	113.00
12/13/24	MKHOU	Follow up call with B. Gaffney to discuss binder preparation	B001	0.20	113.00
12/13/24	MLUNN	Correspondence with E. Morton and A. Mielke re: 341 meeting	B001	0.10	111.00
12/13/24	MLUNN	Call with A. Mielke re: insurance issues	B001	0.30	333.00
12/13/24	SBORO	Review email correspondence re: insurance issues	B001	0.10	56.50
12/15/24	AMIEL	Review critical dates and emails with S. Borovinskaya re: same	B001	0.10	78.00
12/15/24	SBORO	Review and update WIP list and critical dates	B001	1.90	1,073.50
12/15/24	SBORO	Attention to cash management matter	B001	0.20	113.00
12/16/24	BOLIV	Prepare email coordinating service of incoming orders	B001	0.20	75.00
12/16/24	BOLIV	Call with S. Borovinskaya re: filings; case update and hearing prep for 12/17/24	B001	0.30	112.50
12/16/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/16/24	BOLIV	Circulate updated critical dates	B001	0.10	37.50
12/16/24	KMCEL	Review and revise post-filing WIP list	B001	0.10	53.00
12/16/24	MLUNN	Review updated critical deadline memo	B001	0.10	111.00
12/16/24	MLUNN	Call (.3) and correspondence (.1) with A. Mielke re: insurance issues	B001	0.40	444.00
12/16/24	SBORO	Call with A. Mielke re: 12/16 filings	B001	0.20	113.00
12/17/24	MLUNN	Attention to insurance issues	B001	0.40	444.00

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12/18/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/18/24	EMORT	Review UCC common interest agreement and correspondence re: same	B001	0.40	480.00
12/19/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	37.50
12/19/24	BOLIV	Download case related affidavits of service	B001	0.10	37.50
12/19/24	BOLIV	Request transcript from 11/21/24 hearing; not received	B001	0.10	37.50
12/19/24	EMORT	Review notices of appeal filed by Holdco Lenders to multiple orders (CV, DIP, BP and Exclusivity) and consider strategy/procedural issues for same (1.0); correspondence with co-counsel and YCST (.6)	B001	1.60	1,920.00
12/19/24	MLUNN	Review notices of appeal re DIP, CV, exclusivity and bid procedures and attention to related correspondence	B001	0.30	333.00
12/19/24	MLUNN	Correspondence with A. Mielke re: insurance issues	B001	0.10	111.00
12/19/24	SBORO	Update WIP list	B001	0.30	169.50
12/20/24	EMORT	Correspondence from Holdco Lenders and chambers re: notices of appeal	B001	0.20	240.00
12/20/24	MLUNN	Review insurance status and related correspondence re: binding coverage	B001	0.30	333.00
12/20/24	MLUNN	Review update WIP list (.2) and YCST team strategy and update call (.5)	B001	0.70	777.00
12/20/24	SBORO	Finalize WIP list and email YCST team re: same	B001	0.30	169.50
12/21/24	KMCEL	Review and revise post-filing WIP list	B001	0.10	53.00
12/23/24	AMIEL	Review critical dates	B001	0.10	78.00
12/23/24	BOLIV	Call with S. Borovinskaya re: coordinating filings for the day	B001	0.10	37.50
12/23/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
12/23/24	BOLIV	Circulate critical dates	B001	0.10	37.50

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12/23/24	KMCEL	Call with S. Borovinskaya re: status and filings for today (.2); review and revise post-filing WIP list (.1)	B001	0.30	159.00
12/23/24	MLUNN	Correspondence re: insurance coverage and new policies	B001	0.10	111.00
12/23/24	MLUNN	Review critical deadline memo	B001	0.10	111.00
12/23/24	SBORO	Review and update critical dates; email YCST team re: same	B001	0.50	282.50
12/26/24	BOLIV	Run blackline of critical dates comparing 12/16/24 to 12/23/26 at the request of WFG	B001	0.20	75.00
12/26/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	75.00
12/26/24	BOLIV	Update critical dates	B001	1.00	375.00
12/26/24	BOLIV	Update objection tracker for Jan. 15, 2025 hearing	B001	0.10	37.50
12/26/24	MLUNN	Review Judge assignment re: Freedom Lenders' appeals and related correspondence with YCST and WFG teams re: same	B001	0.40	444.00
12/26/24	MLUNN	Correspondence from M. Farnan and related correspondence with YCST and WFG teams re: request to expedite appeals of bid pro, Final DIP, exclusivity and CV orders (.3); and related correspondence with PH re: same (.2)	B001	0.50	555.00
12/27/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel (sale objections)	B001	0.30	112.50
12/27/24	BOLIV	Update distribution list to include WFG appeals team	B001	0.10	37.50
12/27/24	BOLIV	Update critical dates (main case and appeal matters)	B001	0.40	150.00
12/27/24	BOLIV	Update objection tracker for January 15, 2025 hearing	B001	0.20	75.00
12/27/24	MLUNN	Review response to Freedom Lenders' request to consolidate and expedite appeals and related correspondence with E. Morton and M. Stancil	B001	0.10	111.00
12/30/24	BOLIV	Update critical dates	B001	0.40	150.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/30/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	112.50
12/30/24	MLUNN	Correspondence with M. Stancil and E. Morton re: Freedom Lenders' appeals	B001	0.10	111.00
12/30/24	SBORO	Review and update critical dates (.5); review and update WIP list (.5)	B001	1.00	565.00
12/31/24	AMIEL	Emails with YCST team re: critical dates (0.1); review same (0.2)	B001	0.30	234.00
12/31/24	BOLIV	Circulate critical dates	B001	0.10	37.50
12/31/24	KMCEL	Review and revise critical dates (.2); review and revise post-filing WIP list (.1)	B001	0.30	159.00
11/03/24	MLUNN	Correspondence with YCST and WFG teams re: first day hearing and related matters	B002	0.30	333.00
11/04/24	AMIEL	Confer with S. Borovinskaya re: hearing preparation	B002	0.10	78.00
11/04/24	AMIEL	Teleconferences (multiple) with YCST team and co-counsel re: hearing preparation and strategy	B002	1.00	780.00
11/04/24	AMIEL	Emails with co-counsel, Ducera team, AP team, landlords' counsel, and YCST team re: first day pleadings, interested parties' comments to same, and first day hearing preparation and strategy (2.2); review and revise pleadings re: same (.5); draft oral argument outline re: same and review precedent re: same (.5)	B002	3.20	2,496.00
11/04/24	AMIEL	Confer with co-counsel re: hearing issues and strategy	B002	0.10	78.00
11/04/24	BGAFF	Research hearing transcripts re: first day hearing	B002	2.40	1,056.00
11/04/24	BGAFF	Research roll up issues re: first day hearing	B002	1.60	704.00
11/04/24	BOLIV	Finalize agenda for first day hearing (1.0); finalize for filing and coordinate service of combined notice of first day pleadings and agenda for first day hearing (.5)	B002	1.50	562.50
11/04/24	BOLIV	Call with S. Borovinskaya re first day hearing logistics	B002	0.10	37.50
11/04/24	BOLIV	Prepare e-binder and hard copy binders for requesting counsel re: first day hearing	B002	0.70	262.50
11/04/24	BOLIV	Register parties for first day Zoom hearing	B002	1.30	487.50



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11/04/24	BOLIV	Prepare e-binder for November 5, 2024 first day hearing	B002	0.40	150.00
11/04/24	BOLIV	Prepare first day hearing pleadings per chambers guidelines for Judge Dorsey re: November 5, 2024 first day hearing	B002	1.40	525.00
11/04/24	EMORT	Attend first day prep call with YCST team (.5); call with WFG and YCST (.5); review filed first day motions and agenda (.8); correspondence with Court and parties re: hearing time (.3); review procedures and precedent for Judge Dorsey (.5); call with M. Lunn re: hearing (.3)	B002	2.90	3,480.00
11/04/24	KMCEL	Prepare for first day hearing (2.0); multiple communications and correspondences with YCST and WFG teams re: first day hearing preparation (2.0); review and revise proposed orders (.3)	B002	4.30	2,279.00
11/04/24	MKHOU	Conduct research re: retail and franchising companies' first day hearing transcripts (2.6); communicate re: same (.3)	B002	2.90	1,638.50
11/04/24	MLUNN	Call with E. Morton re: hearing preparation and issues	B002	0.30	333.00
11/04/24	SBORO	Review and finalize notices of revised orders for first day hearing	B002	1.00	565.00
11/04/24	SBORO	Review, finalize, and file hearing agenda	B002	1.10	621.50
11/04/24	SBORO	Attention to first day hearing preparation	B002	4.00	2,260.00
11/04/24	SBORO	Calls with A. Mielke re: first day hearing	B002	0.20	113.00
11/05/24	AMIEL	Prepare for and attend first day hearing	B002	5.60	4,368.00
11/05/24	BGAFF	Draft visitor list re: first day hearing	B002	0.10	44.00
11/05/24	BGAFF	Attend (partial) hearing re: first day hearing	B002	3.60	1,584.00
11/05/24	BGAFF	Draft visitor list re: first day hearing	B002	0.40	176.00
11/05/24	BOLIV	Assist in anticipation of and finalize for filing agenda continuing first day hearing to November 6, 2024	B002	0.50	187.50
11/05/24	BOLIV	Draft agenda for continued first day hearing for November 6, 2024	B002	0.40	150.00

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11/05/24	EMORT	Review materials to prepare for first day hearing (.7); brief prep conference with co-counsel and YCST (.3); follow-up teleconference with B. Feldman (.1); attend/conduct same (5.7); brief team meeting following conclusion of hearing (.4)	B002	7.20	8,640.00
11/05/24	KMCEL	Prepare for first day hearing (1.8); attend first day hearing (5.1); working lunch with YCST team re: first day hearing (1.0); office conference with A. Mielke re: hearing preparation for first day hearing (.4); multiple communications and correspondences with YCST and WFG teams re: hearing preparation (.5)	B002	8.80	4,664.00
11/05/24	MKHOU	Attend First Day Hearing	B002	4.50	2,542.50
11/05/24	MKHOU	Draft AlixPartner's section 363 retention motion	B002	5.60	3,164.00
11/05/24	MLUNN	Call with WFG and YCST teams re: hearing preparations (.2); review documents and pleadings in preparation for hearing (.8); and attend hearing, including working with YCST team during hearing breaks, and hearing follow-up (5.7)	B002	6.70	7,437.00
11/05/24	SBORO	Prepare for hearing	B002	3.00	1,695.00
11/05/24	SBORO	Calls with K. McElroy re: first day hearing	B002	0.50	282.50
11/05/24	SBORO	Attend first day hearing	B002	4.50	2,542.50
11/05/24	SBORO	Prepare for continued hearing	B002	0.80	452.00
11/05/24	SBORO	Research DIP precedent	B002	0.70	395.50
11/06/24	AMIEL	Emails with YCST team, co-counsel, UST, lenders' counsel, landlord' counsel, AP team re: continued first day hearing preparation, issues, orders, and strategy	B002	0.80	624.00
11/06/24	BGAFF	Finalize first day pleadings re: first day pleadings	B002	0.20	88.00
11/06/24	BGAFF	Prepare and coordinate document preparation for first day hearing	B002	1.20	528.00
11/06/24	BGAFF	Analyze cash management motion re: first day hearing	B002	0.20	88.00

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11/06/24	BOLIV	Assist in preparation of hearing materials for contested first day hearing	B002	3.70	1,387.50
11/06/24	EMORT	Review correspondence re: 2L DIP proposal, 1L DIP revisions and hearing strategy issues (.8); work with WFG and YCST re: hearing prep (.7); work with 1Ls, Debtor advisors and 2L advisors to prepare for hearing and discuss resolution potential (4.1); attend/conduct hearing and related follow-up (4.7); correspondence to finalize DIP order (.5)	B002	10.80	12,960.00
11/06/24	KMCEL	Hearing preparation (4.8); attend hearing (4.2); revise proposed orders for submission under COC (1.0)	B002	10.00	5,300.00
11/06/24	MKHOU	Attend continued First Day Hearing	B002	3.90	2,203.50
11/06/24	MLUNN	Work with WFG and YCST teams re: preparations for hearing and related conversations with 1L lenders (4.1); attend hearing and related follow-up (4.7)	B002	8.80	9,768.00
11/06/24	SBORO	Prepare and finalize COCs for filing after first day hearing	B002	1.80	1,017.00
11/06/24	SBORO	Prepare for first day hearing	B002	6.50	3,672.50
11/06/24	SBORO	Attend hearing	B002	4.20	2,373.00
11/07/24	AMIEL	Emails with co-counsel and YCST team re: hearing transcript and orders	B002	0.10	78.00
11/08/24	AMIEL	Emails with court, YCST team, and co-counsel re: hearing scheduling	B002	0.10	78.00
11/11/24	AMIEL	Emails with co-counsel, court, and YCST team re: second day hearing scheduling	B002	0.10	78.00
11/11/24	AMIEL	Review and revise notice of Disclosure Statement hearing	B002	0.10	78.00
11/12/24	AMIEL	Emails with chambers, YCST team and co-counsel re: scheduling	B002	0.10	78.00
11/14/24	BOLIV	Draft agenda for December 10, 2024 second day hearing	B002	0.50	187.50
11/15/24	AMIEL	Emails with YCST team re: omnibus hearing dates	B002	0.10	78.00
11/15/24	SBORO	Email chambers re: 12/17 omnibus hearing; review and file COC re: same	B002	0.10	56.50
11/18/24	AMIEL	Emails with YCST team re: hearing presentation and strategy and analyze issues re: same	B002	0.20	156.00

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11/20/24	AMIEL	Emails with E. Morton, co-counsel, and chambers re: scheduling	B002	0.10	78.00
11/20/24	BOLIV	Draft agenda for second day hearing on December 10, 2024	B002	2.20	825.00
11/20/24	BOLIV	Draft notice of status conference re November 22, 2024	B002	0.30	112.50
11/20/24	KMCEL	Analyze Ad Hoc Group of Freedom Lenders motion to adjourn second day hearing and related motion to shorten	B002	0.50	265.00
11/21/24	AMIEL	Emails with lenders' counsel, YCST team, co-counsel, and chambers re: scheduling	B002	0.10	78.00
11/21/24	AMIEL	Teleconference with chambers, lenders' counsel, and co-counsel re: critical vendor issues (.5); teleconference with YCST team and co-counsel in advance of same re: same (.3); confer with E. Morton re: same (.3)	B002	1.10	858.00
11/21/24	AMIEL	Review and revise agenda	B002	0.10	78.00
11/21/24	BOLIV	Draft agenda for November 21, 2024 emergency hearing	B002	0.30	112.50
11/21/24	BOLIV	Register parties for the emergency November 21, 2024 hearing	B002	0.40	150.00
11/21/24	BOLIV	Finalize for filing and coordinate service of agenda for November 21, 2024 emergency hearing	B002	0.30	112.50
11/21/24	BOLIV	Prepare zip file binder for emergency hearing on November 21, 2024 (.4); send to chambers (.1)	B002	0.50	187.50
11/21/24	EMORT	Review materials (trustee motion, motion to adjourn, CV motion/supplemental order, first day transcript and correspondence) to prepare for conference with Court (1.3); conference with co-counsel (.4); Conference with A. Mielke (.3); conference with M. Lunn (2x) (.7); attend initial session (.8); teleconference (2x) with D. Sinclair (.7); review updated CV analysis and correspondence with respect thereto (.5); review proposed revisions from 2Ls to supplemental CV order (.3); correspondence with co-counsel re: same (.3); attend second session of conference with Court (.6); follow-up correspondence to finalize and submit supplemental CV order (.4)	B002	6.30	7,560.00
11/21/24	KMCEL	Attend status conference	B002	0.50	265.00

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11/21/24	MLUNN	Attend hearing re 2nd critical vendor order	B002	1.00	1,110.00
11/21/24	MLUNN	Work with E. Morton re: preparations for status conference (.3); prep call with WFG and YCST teams re status conference (.3); and attend status conference (.5) and follow-up (x2) with E. Morton (.7)	B002	1.80	1,998.00
11/21/24	SBORO	Discuss CNO/COCs with K. McElroy	B002	0.20	113.00
11/21/24	SBORO	Attend second interim CV hearing	B002	0.80	452.00
11/21/24	SBORO	Review agenda for 11/21 hearing (.1); email WFG re: same (.1)	B002	0.20	113.00
11/21/24	SBORO	Attend chambers conference re: vendors issues	B002	0.50	282.50
11/21/24	SBORO	Emails with B. Olivere and YCST team re: hearing agenda	B002	0.20	113.00
11/25/24	AMIEL	Emails with YCST team, co-counsel, and court re: omnibus hearing scheduling	B002	0.20	156.00
11/25/24	AMIEL	Emails with YCST team re: revised pleadings and agenda	B002	0.20	156.00
11/25/24	MLUNN	Correspondence with B. Feldman and A. Mielke re: January hearing date	B002	0.10	111.00
11/25/24	SBORO	Review CNOs for 12/10 hearing	B002	0.20	113.00
11/26/24	AMIEL	Emails with chambers, YCST team, and co-counsel re: hearing dates	B002	0.10	78.00
11/26/24	BGAFF	Revise order re: wages motion	B002	0.30	132.00
11/27/24	BGAFF	Revise pleading re: insurance final order	B002	1.00	440.00
11/30/24	EMORT	Review draft objection to motion to adjourn 12/10 hearing	B002	0.40	480.00
12/01/24	AMIEL	Emails with YCST team and co-counsel re: objection to motion to adjourn hearing (.1); review same (.4)	B002	0.50	390.00
12/01/24	AMIEL	Emails with YCST team, co-counsel, and chambers re: scheduling	B002	0.10	78.00
12/01/24	MLUNN	Review revised objection to 2L motion to adjourn	B002	0.30	333.00
12/02/24	AMIEL	Emails with chambers and YCST team re: hearing dates	B002	0.10	78.00
12/02/24	BOLIV	Update, edit and revise draft agenda for December 10, 2024 hearing	B002	1.80	675.00

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12/02/24	SBORO	Email chambers re: scheduling hearings	B002	0.10	56.50
12/03/24	BOLIV	Update, edit and revise draft agenda for December 10, 2024 hearing	B002	1.10	412.50
12/03/24	EMORT	Correspondence re: 12/10 hearing and issues for same (.4); review objections of Freedom Lenders to various relief (1.4); teleconference with M. Lunn re: 12/10 hearing (.1); teleconference with D. Sinclair (.2)	B002	2.10	2,520.00
12/03/24	MLUNN	Review revised objection to request for adjournment of Second Day Hearing filed by 2Ls	B002	0.40	444.00
12/03/24	MLUNN	Work with D. Sinclair and E. Morton re: December 10th hearing	B002	0.30	333.00
12/03/24	MNEIB	Review updated draft objection to freedom lenders' motion to adjourn second day hearing	B002	0.30	298.50
12/03/24	SBORO	Attention to resolving various first day and second day issues for 12/10 hearing	B002	2.00	1,130.00
12/03/24	SBORO	Finalize and attention to orders for 12/10 hearing and analyze pending comments	B002	1.50	847.50
12/04/24	AMIEL	Emails with YCST team, co-counsel, and chambers re: scheduling	B002	0.10	78.00
12/04/24	AMIEL	Emails with co-counsel and YCST team re: witness and exhibit lists	B002	0.10	78.00
12/04/24	BOLIV	Update, edit and revise draft agenda for contested second day hearing	B002	2.20	825.00
12/04/24	EMORT	Numerous correspondence with WFG and YCST re: 12/10 hearing and evidentiary issues (includes review of precedent) (1.0); conference with A. Mielke re: same (.3); brief review of pleadings to consider same (1.0)	B002	2.30	2,760.00
12/04/24	EMORT	Correspondence re: status of DS hearing	B002	0.30	360.00
12/04/24	MLUNN	Correspondence with S. Lombardi regarding bid pro hearing and related discovery issues (.4); correspondence with YCST team related strategy (.3); and call with M. Neiburg (.1)	B002	0.80	888.00
12/04/24	MLUNN	Call with S. Lombardi re: Dec. 10th hearing strategy and issues	B002	0.40	444.00
12/04/24	MLUNN	Correspondence with YCST and WFG teams re: witness and exhibit list and related requests	B002	0.30	333.00

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12/04/24	MNEIB	Emails from S. Lombardi and B. Feldman re: declarations for second day hearing	B002	0.20	199.00
12/04/24	MNEIB	Emails with M. Lunn and E. Morton re: strategy for second day hearing	B002	0.40	398.00
12/04/24	MNEIB	Numerous emails with S. Borovinskaya, E. Morton and M. Lunn re: witness lists for second day hearing	B002	0.30	298.50
12/04/24	SBORO	Attention to exhibit/witness list issues	B002	0.40	226.00
12/04/24	SBORO	Email chambers re: omnibus hearing date scheduling	B002	0.10	56.50
12/05/24	AMIEL	Review and revise agenda	B002	0.20	156.00
12/05/24	BOLIV	Hyperlink pleadings on agenda for December 10, 2024 hearing	B002	1.00	375.00
12/05/24	BOLIV	Circulate witness list of ad hoc group of Freedom Lenders	B002	0.10	37.50
12/05/24	BOLIV	Prepare e-binders for E. Morton re: YCST contested motions and Ad Hoc Group of Freedom Lenders motions for December 10, 2024 hearing	B002	1.30	487.50
12/05/24	EMORT	Numerous correspondence re: evidentiary issues for 12/10 hearing (.5); conference with M. Neiburg re: same (.3)	B002	0.80	960.00
12/05/24	EMORT	Numerous correspondence re: resolution of various objections for 12/10 hearing matters (includes review of updated orders)	B002	1.20	1,440.00
12/05/24	KMCEL	Review and revise agenda for 12/10 hearing (1.4); call with S. Borovinskaya re: same (.3)	B002	1.70	901.00
12/05/24	MLUNN	Review and consider communication to chambers re: status of Dec 10th hearing matters	B002	0.20	222.00
12/05/24	MLUNN	Work with WFG and YCST teams re: Dec. 10th hearing and related correspondence with chambers	B002	0.30	333.00
12/05/24	MNEIB	Emails with A. Mielke and S. Borovinskaya re: witness list and testimony issues (.2); analysis re: same (.3)	B002	0.50	497.50
12/05/24	MNEIB	Review draft witness list for second day hearing (.2); emails from K. John and S. Borovinskaya re: same (.2)	B002	0.40	398.00
12/05/24	SBORO	Coordinate filing COCs and CNOs for 12/10 hearing	B002	0.80	452.00

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12/05/24	SBORO	Update COC/CNO tracker	B002	0.70	395.50
12/05/24	SBORO	Finalize various pleadings and orders for 12/10 hearing	B002	3.00	1,695.00
12/05/24	SBORO	Review and finalize COCs for filing	B002	1.50	847.50
12/05/24	SBORO	Revise and draft email to chambers re: 12/10 hearing	B002	0.50	282.50
12/06/24	AMIEL	Confer with S. Borovinskaya re: agenda and related issues (.1); review same (.1)	B002	0.20	156.00
12/06/24	BOLIV	Provide chambers with hyperlinked agenda and zip folder of all pleadings going forward re: December 10, 2024	B002	0.10	37.50
12/06/24	BOLIV	Draft amended agenda for December 10, 2024 hearing	B002	0.90	337.50
12/06/24	BOLIV	Further edit draft agenda with comments received from Willkie Farr	B002	0.50	187.50
12/06/24	BOLIV	Prepare and coordinate with Parcels copies needed for binder prep re: December 10, 2024 hearing	B002	0.20	75.00
12/06/24	BOLIV	Call with S. Borovinskaya re: objection deadlines for all matters on December 10, 2024 agenda	B002	0.50	187.50
12/06/24	BOLIV	Finalize for filing and coordinate service of debtors witness list for December 10, 2024 hearing	B002	0.20	75.00
12/06/24	BOLIV	Finalize for filing and coordinate service of agenda for December 10, 2024 hearing	B002	0.30	112.50
12/06/24	BOLIV	Assemble zip folder containing all matters going forward and related pleadings to be sent to chambers	B002	1.40	525.00
12/06/24	BOLIV	Update, edit, and further review draft agenda for contested December 10, 2024 hearing; send for review	B002	1.20	450.00
12/06/24	BOLIV	Call from Reliable re: transcript expectations and expected hearing length for December 10, 2024 hearing	B002	0.10	37.50
12/06/24	EMORT	Correspondence with WFG and YCST re: scheduling email to chambers (.5); Correspondence with chambers and parties re: same (.4)	B002	0.90	1,080.00



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12/06/24	EMORT	Correspondence with D. Sinclair and M. Lunn re: arguments for various matters on 12/10 (.4); correspondence with M. Lunn and A. Mielke (.3); brief initial review of bid procedures and exclusivity pleadings (1.5)	B002	2.20	2,640.00
12/06/24	KMCEL	Monitoring emails and assisting with finalizing and filing pleadings for December 10 hearing (1.2); prepare witness list for December 10 hearing for filing (.2); prepare critical vendor declaration for filing (.1); review and revise utilities COC (.1)	B002	1.60	848.00
12/06/24	MLUNN	Review 2L witness list and debtors witness list	B002	0.20	222.00
12/06/24	MLUNN	Correspondence with E. Morton (.2) and correspondence with E. Morton and D. Sinclair (.2) re: December 10th hearing	B002	0.40	444.00
12/06/24	MLUNN	Review correspondence with Chambers regarding Dec 10th hearing	B002	0.20	222.00
12/06/24	MLUNN	Review UCC and 1L witness lists re: Dec. 10th hearing	B002	0.30	333.00
12/06/24	MNEIB	Numerous emails with YCST re: preparations for second day hearing	B002	0.90	895.50
12/06/24	SBORO	Coordinate on filings for 12/10 hearing with B. Oliver	B002	0.40	226.00
12/06/24	SBORO	File witness list and email chambers re: same	B002	0.20	113.00
12/06/24	SBORO	Review email correspondence with chambers re: scheduling	B002	0.10	56.50
12/06/24	SBORO	Finalize 12/10 hearing agenda	B002	1.00	565.00
12/06/24	SBORO	Review and update objection tracker	B002	0.60	339.00
12/06/24	SBORO	Review Freedom Lenders reply re: adjournment	B002	0.30	169.50
12/07/24	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and logistics	B002	0.10	78.00
12/07/24	EMORT	Correspondence with B. Sullivan and M. Lunn re: evidentiary issues for 12/10 hearing	B002	0.20	240.00
12/07/24	MLUNN	Correspondence with S. Lombardi re: evidence and exhibits in connection with Dec. 10th hearing	B002	0.20	222.00
12/08/24	AMIEL	Emails with YCST team re: hearing preparations	B002	0.40	312.00

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12/08/24	BOLIV	Draft amended agenda for December 10, 2024 contested hearing	B002	1.80	675.00
12/08/24	BOLIV	Assist in anticipation of filing of debtors' exhibit list for December 10, 2024 contested hearing	B002	3.80	1,425.00
12/08/24	BOLIV	Finalize for filing and coordinate service of debtors exhibit list for December 10, 2024 contested hearing	B002	0.20	75.00
12/08/24	EMORT	Review pleadings and begin argument outline for exclusivity/stay relief/trustee motion (4.3); correspondence with WFG and YCST (.5); teleconference with A. Mielke (.4); teleconference with M. Lunn re: exclusivity termination and bid procedures strategy issues (.3)	B002	5.50	6,600.00
12/08/24	MKHOU	Review correspondence re: second day hearing logistics	B002	0.10	56.50
12/08/24	SBORO	Emails with YCST team and co-counsel re: exhibits	B002	0.40	226.00
12/08/24	SBORO	Review Laurence declaration; emails with YCST team re: same	B002	0.30	169.50
12/08/24	SBORO	Finalize and file exhibit list	B002	3.00	1,695.00
12/08/24	SBORO	Attention to co-counsel inquiries re: manner of presentation of exhibits at hearing	B002	0.30	169.50
12/08/24	SBORO	Call with K. John re: exhibits	B002	0.30	169.50
12/09/24	AMIEL	Teleconference with co-counsel and YCST team re: hearing preparation, strategy, and logistics	B002	0.50	390.00
12/09/24	AMIEL	Review and revise agenda for hearing (.4); emails with YCST team and co-counsel re: same (.1)	B002	0.50	390.00
12/09/24	AMIEL	Emails with YCST team and co-counsel re: hearing logistics, coordination, and preparation	B002	2.30	1,794.00
12/09/24	AMIEL	Review revised exhibit list	B002	0.10	78.00

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12/09/24	AMIEL	Research and analyze case law, pleadings, and related issues in preparation for contested second day hearing (motions to terminate exclusivity, seek relief from automatic stay, and appoint a trustee) and draft outline and summaries of analysis for same (.3.2); emails with YCST team re: same; review and analyze argument outline (.4); confer with E. Morton re: same (multiple) (1.2)	B002	4.80	3,744.00
12/09/24	AMIEL	Confer with S. Borovinskaya (multiple) re: hearing preparation and logistics	B002	1.00	780.00
12/09/24	AMIEL	Confer with co-counsel and S. Borovinskaya re: motion to seal and exhibits (.1); emails with co-counsel and YCST team re: same (.1); review and revise same (.3)	B002	0.50	390.00
12/09/24	AMIEL	Confer with B. Gaffney re: hearing preparation	B002	0.10	78.00
12/09/24	AMIEL	Confer with co-counsel re: binders and hearing preparation (.2); confer with S. Borovinskaya re: same (.2); confer with B. Olivere re: same (.1)	B002	0.50	390.00
12/09/24	BGAFF	Finalize hearing materials	B002	0.70	308.00
12/09/24	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari and co-counsel re: hearing strategy	B002	0.60	264.00
12/09/24	BOLIV	Register parties for December 10, 2024 hearing	B002	0.20	75.00
12/09/24	BOLIV	Coordinate and assist in preparation of hearing binder, special individual binders for Willkie counsel, exhibit binders and deposition binders for contested DIP, Bid Procedures and critical vendors hearing	B002	6.20	2,325.00
12/09/24	BOLIV	Finalize for filing and coordinate service of debtors' amended exhibit list for December 10, 2024	B002	0.30	112.50
12/09/24	BOLIV	Call with S. Borovinskaya re: hearing materials, exhibit binders, upcoming filings	B002	0.20	75.00
12/09/24	BOLIV	Finalize for filing and coordinate service of amended agenda for December 10, 2024 hearing	B002	0.30	112.50
12/09/24	BOLIV	Prepare amended agenda pleadings to send to chambers	B002	0.50	187.50

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12/09/24	BWALT	Prepare binders for 12/11/24 hearing	B002	4.00	1,540.00
12/09/24	BWALT	Emails re: exhibit binders for 12/10/24 hearing	B002	0.20	77.00
12/09/24	EMORT	Work with co-counsel and YCST to prepare for final DIP, bid procedures and exclusivity termination hearing (teleconference with D. Sinclair (2x)(.6); teleconference (.5) and conference (.9) with M. Lunn; teleconference with A. Mielke (3x)(1.2); conference with WFG and YCST teams (.5); numerous correspondence (1.0))	B002	4.70	5,640.00
12/09/24	EMORT	Prepare argument in opposition to motion to terminate exclusivity, stay relief and trustee appointment (includes review of caselaw, pleadings and negotiation materials)	B002	7.00	8,400.00
12/09/24	KMCEL	Summarize cases in preparation for hearing tomorrow (3.0); call with S. Borovinskaya re: planning and logistics for hearing (.2); research regarding contested critical vendors hearings (.5); conference call with YCST and Willkie teams re: hearing preparation (.6); prepare notice of revised final DIP order for filing (.3)	B002	4.60	2,438.00
12/09/24	MLUNN	Call with YCST and WFG teams re: preparations for Dec. 10th hearing	B002	0.70	777.00
12/09/24	MNEIB	Numerous emails with WFG and YCST re: exhibits	B002	0.40	398.00
12/09/24	MNEIB	Analysis re: exhibits for second day hearing and related issues	B002	0.70	696.50
12/09/24	MNEIB	Emails with B. Sullivan re: witness issues for second day hearing	B002	0.20	199.00
12/09/24	SBORO	Further hearing preparation for 12/10 hearing	B002	4.00	2,260.00
12/09/24	SBORO	Coordinate on hearing logistics with co-counsel and YCST team	B002	2.00	1,130.00
12/09/24	SBORO	Prepare for hearing (coordinate exhibit and witness binders with co-counsel and YCST team; discuss exhibit lists; calls with B. Olivere (several))	B002	4.00	2,260.00
12/10/24	AMIEL	Prepare for (research argument issues, coordinate hearing logistics, consider strategy and issues, etc.) and attend contested second day hearing	B002	9.90	7,722.00

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12/10/24	BGAFF	Attend second day hearing	B002	8.50	3,740.00
12/10/24	BGAFF	Prepare and finalize materials re: second day hearing	B002	2.00	880.00
12/10/24	BOLIV	Email chambers re: zoom attendance for client, Andrew Kaminsky	B002	0.10	37.50
12/10/24	BOLIV	Finalize for filing and coordinate service of agenda for December 11, 2024	B002	0.30	112.50
12/10/24	BOLIV	Preparation of hearing materials and exhibits for contested December 10, 2024 hearing	B002	3.30	1,237.50
12/10/24	BOLIV	Draft amended agenda continuing hearing to December 11, 2024	B002	0.20	75.00
12/10/24	DLASK	Assist hearing preparation	B002	2.00	770.00
12/10/24	EMORT	Further review/revise argument outline for exclusivity termination motion	B002	1.30	1,560.00
12/10/24	EMORT	Work with YCST and co-counsel to prepare for hearing (2.0); attend/conduct same (includes working breaks) (8.5); follow-up with co-counsel and YCST re: hearing results and next steps (.9)	B002	11.40	13,680.00
12/10/24	KMCEL	Attend second day hearing	B002	7.10	3,763.00
12/10/24	MKHOU	Coordinate second day hearing preparation	B002	1.90	1,073.50
12/10/24	MKHOU	Attend the Debtors' second day hearing	B002	7.20	4,068.00
12/10/24	MLUNN	Prepare for hearing, including working with co-counsel and client (2.1); attend hearing and related follow-up (9.4)	B002	11.50	12,765.00
12/10/24	SBORO	Prepare for (2.5) and attend hearing (8.5)	B002	11.00	6,215.00
12/11/24	AMIEL	Attend adjourned contested second day hearing	B002	1.00	780.00
12/11/24	BOLIV	Draft agenda for December 17, 2024 hearing	B002	0.50	187.50
12/11/24	BOLIV	Register parties for Zoom hearing on December 11, 2024	B002	0.70	262.50
12/11/24	EMORT	Review issues/hearing notes re: exclusivity termination motion and continued hearing (.7); conference with M. Lunn re: same (.4); conference with A. Mielke (.3)	B002	1.40	1,680.00

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12/11/24	EMORT	Review bid procedures materials and 12/10 hearing notes to outline argument/issues (1.3); work with M. Lunn re: same (.5)	B002	1.80	2,160.00
12/11/24	EMORT	Correspondence re: resolution of DIP issues in anticipation of continued hearing (.5); teleconference with D. Sinclair (.6); review proposed updates (.2); attend continued hearing on DIP and bid procedures (1.0); follow-up with M. Lunn re: same (.4); correspondence to finalize DIP order, bid procedures order and related procedural orders (.5)	B002	3.20	3,840.00
12/11/24	KMCEL	Attend continued second day hearing (.9); prepare bid procedures order for upload (.2); review and revise COC re: DIP and related documents and prepare for filing (.2)	B002	1.30	689.00
12/11/24	MKHOU	Attend second day hearing	B002	1.00	565.00
12/11/24	MKHOU	Analyze second amended agenda of second day hearing	B002	0.70	395.50
12/11/24	MLUNN	Review pleadings and notes, revise and draft argument outline and prepare for hearing (2.7); and attend hearing (1.0)	B002	3.70	4,107.00
12/11/24	SBORO	Attend DIP/bid procedures hearing	B002	1.00	565.00
12/11/24	SBORO	Email chambers re: procedural 12/10 motions	B002	0.10	56.50
12/12/24	AMIEL	Emails with co-counsel, YCST team, and court re: scheduling	B002	0.10	78.00
12/12/24	BOLIV	Draft agenda for December 17, 2024	B002	0.40	150.00
12/12/24	BOLIV	Circulate transcripts from December 10th and 11th contested hearings	B002	0.10	37.50
12/13/24	AMIEL	Emails with chambers, YCST team, and co-counsel re: hearing dates	B002	0.10	78.00
12/13/24	AMIEL	Review and revise agenda (.5); emails with YCST team and co-counsel re: same and coordinate for filing (.2)	B002	0.70	546.00
12/13/24	AMIEL	Confer with co-counsel (multiple) re: hearing preparation and strategy	B002	0.70	546.00
12/13/24	AMIEL	Review COC for hearing date and emails with B. Olivere re: same	B002	0.10	78.00
12/13/24	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and logistics	B002	0.20	156.00

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12/13/24	BGAFF	Confer with M. Khoudari re: hearing preparation	B002	0.10	44.00
12/13/24	BOLIV	Finalize for filing and coordinate service of agenda for December 17, 2024	B002	0.30	112.50
12/13/24	BOLIV	Prepare zip folder of all matters going forward; send to chambers for Judge Dorsey	B002	0.50	187.50
12/13/24	BOLIV	Coordinate hearing binders to be created with Parcels for December 17, 2024 hearing	B002	0.20	75.00
12/13/24	BOLIV	Revise and update draft agenda for December 17, 2024	B002	0.70	262.50
12/13/24	BOLIV	Update draft 12/17/24 agenda; send to A. Mielke	B002	0.10	37.50
12/13/24	MKHOU	Analyze second day hearing transcripts for dispositive comments from the Court	B002	1.80	1,017.00
12/13/24	MLUNN	Review agenda re: December 17th hearing	B002	0.10	111.00
12/15/24	AMIEL	Review and annotate hearing transcripts for adjourned hearing preparation	B002	1.60	1,248.00
12/15/24	EMORT	Teleconference with M. Lunn re: strategy issues for exclusivity termination hearing	B002	0.30	360.00
12/15/24	MKHOU	Review second day hearing transcripts' highlights	B002	0.80	452.00
12/16/24	AMIEL	Emails with YCST team and co-counsel re: hearing preparation (.3); review binders and documents for same (.3)	B002	0.60	468.00
12/16/24	AMIEL	Review and revise amended agenda	B002	0.20	156.00
12/16/24	BGAFF	Draft sign-in sheet re: second day hearing	B002	0.40	176.00
12/16/24	BOLIV	Prepare index for all opinion, case law and transcript binder for December 17, 2024 hearing	B002	1.50	562.50
12/16/24	BOLIV	Draft amended agenda for December 17, 2024 hearing	B002	0.30	112.50
12/16/24	BOLIV	Register parties for the December 17, 2024 hearing	B002	0.50	187.50
12/16/24	EMORT	Conference with WFG and M. Lunn re: exclusivity termination hearing (.4); review materials to prepare for hearing (2.3)	B002	2.70	3,240.00
12/16/24	MKHOU	Draft email memorandum to parcels re binders for the omnibus hearing (.2); communicate with B. Gaffney re same (.1)	B002	0.30	169.50

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12/16/24	MKHOU	Coordinate pleading and exhibit binders for omnibus hearing	B002	1.40	791.00
12/16/24	SBORO	Call with B. Oliver re: 12/16 filings and 12/17 hearing	B002	0.20	113.00
12/16/24	SBORO	Call with B. Oliver re: 12/17 hearing	B002	0.20	113.00
12/17/24	AMIEL	Prepare for and attend hearing (review hearing preparation materials, consult with YCST team re: strategy, attend and take notes re: issues and holdings, etc.)	B002	4.10	3,198.00
12/17/24	AMIEL	Review and revise amended agenda	B002	0.10	78.00
12/17/24	BGAFF	Assist in preparations for hearing on motion to terminate exclusivity	B002	1.90	836.00
12/17/24	BOLIV	Preparation of hearing materials for December 17 contested hearing	B002	1.50	562.50
12/17/24	BOLIV	Email chambers amended agenda and all related amended items for December 17, 2024 hearing	B002	0.10	37.50
12/17/24	BOLIV	Finalize for filing and coordinate service of amended agenda for December 17, 2024 hearing	B002	0.30	112.50
12/17/24	EMORT	Work with co-counsel and YCST team to prepare for exclusivity termination hearing (2.2); attend same (2x) (2.1); follow-up with co-counsel (.3); follow-up with M. Lunn (.3)	B002	4.90	5,880.00
12/17/24	KMCEL	Review relevant pleadings in preparation for hearing (.7); attend hearing re: Ad Hoc Group of Freedom Lenders motion to terminate exclusivity (2.1); working lunch with M. Feldman (Willkie), B. Feldman (Willkie), and YCST team re: hearing strategy (1.0)	B002	3.80	2,014.00
12/17/24	MKHOU	Follow up meeting with YCST team to discuss motion to seal statement of financial affairs question 3	B002	0.20	113.00
12/17/24	MKHOU	Finalize binders for omnibus hearing	B002	1.10	621.50
12/17/24	MLUNN	Work with M. Feldman, B. Feldman and E. Morton re: hearing preparations and related issues (1.7); attend hearing (2.1)	B002	3.80	4,218.00
12/17/24	SBORO	Prepare for hearing	B002	1.50	847.50
12/17/24	SBORO	Working lunch with YCST and WFG teams re: hearing strategy	B002	1.00	565.00



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12/18/24	BOLIV	Call with A. Mielke re: extensions given to UST re: 1/15/25 hearing matters	B002	0.10	37.50
12/18/24	BOLIV	Create chart with extensions granted re: deadline to object and objections received for all matters scheduled for 1/15/25 hearing	B002	0.40	150.00
12/18/24	BOLIV	Circulate transcript from December 17, 2025 hearing	B002	0.10	37.50
12/23/24	BOLIV	Update 1/15/24 objection tracker	B002	0.20	75.00
12/24/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B002	0.10	37.50
12/27/24	BOLIV	Draft agenda for January 15, 2025 hearing	B002	0.30	112.50
12/30/24	BOLIV	Draft agenda for January 15, 2025 hearing	B002	1.10	412.50
12/31/24	BOLIV	Update objection tracker for January 15, 2025 hearing	B002	0.10	37.50
11/04/24	AMIEL	Teleconference with UST, lenders, co-counsel, and YCST team re: DIP issues (.5); teleconference with E. Morton re: same (.4)	B003	0.90	702.00
11/04/24	BOLIV	Finalize for filing and coordinate service of declaration in support of DIP Motion	B003	0.40	150.00
11/04/24	BOLIV	Draft notice of filing of blackline re Interim DIP order	B003	0.40	150.00
11/04/24	BOLIV	Finalize for filing and coordinate service of DIP motion	B003	0.30	112.50
11/04/24	EMORT	Review as-filed DIP motion and declaration (.7); review UST DIP issues and proposed responses (.5); conference with 1L and Debtor advisors re: same (.5); conference with UST, lenders and Debtors (.5); numerous correspondence (1.0); teleconference with M. Lunn (.3); teleconference with A. Mielke (.4)	B003	3.90	4,680.00
11/04/24	KMCEL	Research re: DIP rollups	B003	0.90	477.00
11/04/24	MKHOU	Research DIP precedent for First Day Hearing (2.9); communicate re same (.3)	B003	3.20	1,808.00
11/04/24	MLUNN	Review notices of deposition re: DIP and related correspondence	B003	0.30	333.00

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11/04/24	MLUNN	Review DIP Motion and declaration in support and related correspondence with WFG and YCST teams re: finalizing same and related issues (.5); teleconference with E. Morton re: same (.3)	B003	0.80	888.00
11/04/24	MLUNN	Review revised DIP Order (.4); correspondence with J. Hardy re: same (.1); and call with UST, lenders and WFG re: UST comments to the DIP Order (.5)	B003	1.00	1,110.00
11/04/24	MLUNN	Review and analyze UST comments to DIP (.4); and review responses (.2)	B003	0.60	666.00
11/04/24	SBORO	Prepare, finalize, and file DIP motion	B003	3.50	1,977.50
11/04/24	SBORO	Research precedent re: DIP roll ups	B003	1.50	847.50
11/05/24	BOLIV	Finalize for filing and coordinate service of notice of filing of blackline proposed interim DIP order	B003	0.30	112.50
11/05/24	EMORT	Review DIP order and outline of issues from Court and 2Ls (.8); correspondence re: proposals to address same (.5); conference with UST, lenders and debtor advisors (.4); follow-up teleconference with D. Sinclair (.8)	B003	2.50	3,000.00
11/05/24	KMCEL	Research re: DIP issues	B003	0.30	159.00
11/05/24	MKHOU	Conduct further research on DIP issues for First Day Hearing	B003	0.70	395.50
11/05/24	MLUNN	Call with T. Fox and lenders' counsel re: DIP	B003	0.30	333.00
11/06/24	AMIEL	Emails with YCST team and co-counsel re: DIP proposal and related DIP issues (.3); review DIP proposal (.1)	B003	0.40	312.00
11/06/24	BOLIV	Finalize for filing and coordinate service of notice of exhibit list for contested DIP hearing	B003	0.30	112.50
11/06/24	BOLIV	Draft certification of counsel re interim DIP	B003	0.30	112.50
11/06/24	KMCEL	Analyze DIP proposal summary	B003	0.10	53.00
11/06/24	MKHOU	Draft Certificate of Counsel re Interim Cash Management Order	B003	0.70	395.50
11/06/24	MLUNN	Review 2L proposal and related correspondence	B003	0.30	333.00

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11/07/24	AMIEL	Emails with YCST team, UST, and co-counsel re: DIP order (.2); confer with YCST team and co-counsel (multiple) re: same (.3)	B003	0.50	390.00
11/07/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re interim DIP/Cash Collateral order; upload order	B003	0.50	187.50
11/07/24	EMORT	Review updated DIP order (multiple) and correspondence to finalize same (1.2); conference with M. Lunn re: 2L approval issues (.3); correspondence with parties re: same (.5); finalize order/CoC and correspondence with chambers for entry of same (.5)	B003	2.50	3,000.00
11/07/24	KMCEL	Prepare DIP documents for filing	B003	1.80	954.00
11/07/24	MKHOU	Review correspondences with the US Trustee re: DIP Order	B003	0.20	113.00
11/07/24	MLUNN	Review revised DIP Order and related correspondence, including UST comments and questions (.4); work with S. Borovinskaya (.2); correspondence and work with D. Sinclair (.3) re: finalizing DIP Order and related exhibits; confer with E. Morton re: 2L approval issues (.3)	B003	1.20	1,332.00
11/07/24	SBORO	Discuss DIP and related work streams with co-counsel and YCST	B003	0.50	282.50
11/07/24	SBORO	Discuss DIP issues with M. Lunn	B003	0.20	113.00
11/07/24	SBORO	Emails with chambers re: DIP	B003	0.20	113.00
11/09/24	EMORT	Correspondence re: cash collateral discovery issues	B003	0.20	240.00
11/10/24	MLUNN	Correspondence from S. Lombardi and analyze DIP precedent issues in connection with Final DIP	B003	0.30	333.00
11/11/24	BOLIV	Obtain final cash collateral hearing transcript	B003	0.10	37.50
11/11/24	MLUNN	Analysis of DIP precedent and related issues in connection with final DIP approval and related correspondence with YCST team	B003	0.60	666.00
11/11/24	SBORO	Research re: DIP precedent	B003	1.50	847.50
11/11/24	SBORO	Draft email to S. Lombardi re: DIP precedent	B003	0.30	169.50

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11/11/24	SBORO	Research re: final DIP issues	B003	0.50	282.50
11/12/24	EMORT	Correspondence with parties re: DIP discovery (.5); review of same (.3)	B003	0.80	960.00
11/12/24	MKHOU	Review numerous emails re de minimis asset sale motion	B003	0.20	113.00
11/12/24	SBORO	Discuss DIP order with M. Lunn	B003	0.20	113.00
11/13/24	BOLIV	Draft notice of final order re: DIP motion	B003	0.40	150.00
11/13/24	KMCEL	Review and revise notice of filing final DIP order	B003	0.10	53.00
11/13/24	SBORO	Call with A. Mielke and J. Dioso re: Buddy's cash management issues	B003	0.20	113.00
11/13/24	SBORO	Attention to reclamation demand	B003	0.20	113.00
11/14/24	BOLIV	Revise draft notice of filing of proposed final DIP order	B003	0.10	37.50
11/14/24	KMCEL	Review and revise notice of filing final DIP order	B003	0.10	53.00
11/14/24	SBORO	Review notice for final DIP order	B003	0.10	56.50
11/14/24	SBORO	Emails re: cash management	B003	0.10	56.50
11/14/24	SBORO	Review email from L. Roglen re: DIP (.1); emails with co-counsel re: same (.1)	B003	0.20	113.00
11/15/24	EMORT	Numerous correspondence re: DIP discovery	B003	0.50	600.00
11/16/24	EMORT	Further correspondence re: DIP discovery and objection deadline	B003	0.70	840.00
11/18/24	AMIEL	Emails with co-counsel and YCST team re: DIP order	B003	0.10	78.00
11/18/24	SBORO	Draft COC re: further extension of 345 deadline	B003	0.30	169.50
11/19/24	MLUNN	Review 2Ls issues list re: DIP and critical vendors	B003	0.20	222.00
11/19/24	MLUNN	Review correspondence from W&C and WFG re: DIP and other issues	B003	0.20	222.00
11/19/24	MNEIB	Emails and discussion with A. Mielke re: strategy for final DIP hearing (.4); analysis re: same (.4)	B003	0.80	796.00
11/20/24	AMIEL	Emails with co-counsel and YCST team re: bank accounts, cash management, and utility account	B003	0.10	78.00

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11/20/24	AMIEL	Emails with co-counsel re: creditor inquiries	B003	0.10	78.00
11/20/24	AMIEL	Respond to creditor inquiries	B003	0.10	78.00
11/20/24	SBORO	Attention to cash management issues (.1); emails with AP and BofA re: same (.1)	B003	0.20	113.00
11/20/24	SBORO	Review discovery email from W&C	B003	0.10	56.50
11/21/24	BOLIV	Draft certificate of no objection re: final cash management order	B003	0.30	112.50
11/21/24	EMORT	Correspondence with WFG and YCST re: DIP evidentiary issues	B003	0.30	360.00
11/21/24	EMORT	Numerous correspondence with parties re: DIP discovery/deposition schedule	B003	1.00	1,200.00
11/22/24	EMORT	Correspondence re: various landlord comments to DIP order	B003	0.50	600.00
11/22/24	EMORT	Teleconference with WFG and M. Neiburg re: DIP evidence issues (.3); further correspondence with parties re: discovery/deposition issues (.5)	B003	0.80	960.00
11/22/24	EMORT	Correspondence with parties to finalize DIP discovery protective order	B003	0.40	480.00
11/22/24	MNEIB	Emails and call with S. Lombardi and E. Morton re: preparations for final DIP hearing (.3); analysis re: strategy for DIP hearing (.4)	B003	0.70	696.50
11/22/24	SBORO	Update final cash management order to conform to interim order (.1) and emails with co-counsel re: same (.1)	B003	0.20	113.00
11/23/24	AMIEL	Emails with co-counsel and client re: DIP order	B003	0.10	78.00
11/26/24	AMIEL	Emails with S. Borovinskaya re: cash management issues (.1); review cash management order re: same (.1)	B003	0.20	156.00
11/26/24	SBORO	Emails with A. Mielke and Alix re: cash management	B003	0.10	56.50
11/27/24	EMORT	Correspondence re: Freedom lender discovery and issuance of same	B003	0.30	360.00
11/29/24	EMORT	Numerous correspondence with parties re: Freedom lender DIP objection and deadlines for same	B003	0.50	600.00
12/01/24	EMORT	Review draft objection to motion to adjourn DIP hearing (.5); Correspondence with co-counsel and YCST re: same (.3)	B003	0.80	960.00
12/01/24	EMORT	Review and consider UCC DIP issues list (includes review of underlying order)	B003	0.80	960.00

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12/01/24	MLUNN	Review UCC DIP issues list	B003	0.30	333.00
12/01/24	SBORO	Review committee's DIP issues list	B003	0.20	113.00
12/02/24	AMIEL	Review DIP objection, bid procedures objection, critical vendor objection, and related documents	B003	0.50	390.00
12/02/24	MLUNN	Analyze 2L DIP objection	B003	0.90	999.00
12/03/24	AMIEL	Emails with YCST team and co-counsel re: DIP issues	B003	0.20	156.00
12/04/24	BGAFF	Research DIP hearing transcripts re: second day hearing	B003	0.70	308.00
12/04/24	BOLIV	Circulate DIP objection filed by "certain landlords group"	B003	0.10	37.50
12/04/24	KMCEL	Analyze transcripts re: DIP issues	B003	0.20	106.00
12/04/24	MKHOU	Research re: Judge Dorsey second day hearings on DIP issues	B003	2.90	1,638.50
12/04/24	MLUNN	Correspondence with D. Sinclair re: DIP and Bid Pro issues and potential resolutions	B003	0.10	111.00
12/04/24	MLUNN	Review landlord objection to DIP	B003	0.20	222.00
12/05/24	AMIEL	Review and revise reply in support of DIP motion	B003	0.50	390.00
12/05/24	BOLIV	Update, edit and revise draft notice of filing of proposed final DIP order	B003	0.40	150.00
12/05/24	MLUNN	Review supplemental objection of 2Ls to DIP	B003	0.40	444.00
12/05/24	MNEIB	Review draft declaration in support of DIP motion (.2); emails from S. Lombardi re: same (.1)	B003	0.30	298.50
12/05/24	SBORO	Review supplemental DIP objection	B003	0.10	56.50
12/05/24	SBORO	Review DIP reply	B003	0.40	226.00
12/06/24	BOLIV	Finalize for filing and coordinate service of motion to for leave to file late reply; upload order	B003	0.30	112.50
12/06/24	BOLIV	Finalize for filing and coordinate service of reply in support of DIP motion	B003	0.30	112.50
12/06/24	EMORT	Review and comment on replies in support of DIP and CV	B003	1.10	1,320.00

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12/06/24	MKHOU	Review S. Lombardi summary of Chris Grubb deposition (.1); review M. Davis re: same (.2)	B003	0.30	169.50
12/06/24	MKHOU	Research cross-termination DIPs in connection with sub rosa plans	B003	2.10	1,186.50
12/06/24	MKHOU	Analyze the Committee's response to the Freedom Lenders' Motion to terminate exclusivity, lift the automatic stay, or appoint a chapter 11 trustee	B003	0.50	282.50
12/06/24	MLUNN	Review and provide comments to draft declaration of A. Lawrence in support of DIP (.4) correspondence with YCST team re: comments to same (.2); and correspondence with S. Lombardi re: same (.3)	B003	0.90	999.00
12/06/24	MLUNN	Review and provide comments to draft reply to DIP objection	B003	0.90	999.00
12/06/24	MNEIB	Review final draft declaration in support of DIP motion (.2); emails with M. Lunn and A. Mielke re: same (.2)	B003	0.40	398.00
12/06/24	SBORO	Finalize and file DIP reply	B003	0.50	282.50
12/06/24	SBORO	Finalize and file DIP order	B003	1.40	791.00
12/07/24	BOLIV	Research, locate and forward transcripts re contested DIP hearings to requesting counsel	B003	0.30	112.50
12/07/24	MKHOU	Analyze multiple email correspondence re: contested DIP hearings	B003	0.20	113.00
12/07/24	SBORO	Research re: final DIPs	B003	1.00	565.00
12/08/24	AMIEL	Review and revise notice of DIP order	B003	0.10	78.00
12/08/24	BOLIV	Finalize for filing and coordinate service of declaration of A. Laurence in support of DIP motion	B003	0.20	75.00
12/08/24	MLUNN	Review revised Lawrence declaration in support of DIP	B003	0.20	222.00
12/09/24	BOLIV	Finalize for filing and coordinate service of notice of filing of revised proposed final DIP order	B003	0.40	150.00
12/09/24	MKHOU	Coordinate hearing preparation for case law regarding terminating exclusivity	B003	0.40	226.00
12/09/24	SBORO	Calls with Y. Kass-Gergi re: revised DIP order	B003	0.30	169.50

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12/10/24	BOLIV	Finalize for filing and coordinate service of notice of filing of update DIP budget	B003	0.30	112.50
12/11/24	AMIEL	Review and revise COC for final DIP order and related exhibits (.2); emails with YCST team and co-counsel re: same and coordinate for filing (.2)	B003	0.40	312.00
12/11/24	BOLIV	Draft certification of counsel re: final DIP/cash collateral order	B003	0.70	262.50
12/11/24	DLASK	File certification of counsel regarding DIP order, prepare electronic order and exhibits	B003	0.60	231.00
12/11/24	SBORO	Review and update COC re: final DIP order	B003	0.30	169.50
12/11/24	SBORO	Finalize and file DIP order	B003	0.80	452.00
12/15/24	AMIEL	Emails with YCST team and co-counsel re: bank account disclosure	B003	0.10	78.00
12/23/24	AMIEL	Emails with S. Borovinskaya and co-counsel re: bank account issues	B003	0.10	78.00
12/26/24	EMORT	Correspondence from HoldCo Lenders re: DIP and related appeals (.1); correspondence with WFG/YCST re: same (.4); correspondence with Debtor and 1L advisors (.3)	B003	0.80	960.00
12/26/24	EMORT	Review judge assignment for DIP and related appeals and correspondence with co-counsel and YCST re: same (includes brief research)	B003	0.50	600.00
12/27/24	EMORT	Correspondence with UST, Holdco Lenders, 1Ls and co-counsel re: motion to consolidate/expedite DIP and related appeals (.3); follow-up correspondence with co-counsel re: same (.2)	B003	0.50	600.00
12/27/24	EMORT	Teleconference with D. Sinclair re: DIP and related appeal issues (.5); prepare for same (.3)	B003	0.80	960.00
12/30/24	AMIEL	Emails with AP team and YCST team re: bank account compliance	B003	0.10	78.00
12/30/24	SBORO	Attention to professional fee escrow reserve	B003	0.20	113.00
11/05/24	SBORO	Review IDI requests; emails with AlixPartners re: same	B004	0.30	169.50
11/06/24	AMIEL	Emails with client and co-counsel re: IDI preparation	B004	0.10	78.00
11/07/24	AMIEL	Emails with YCST team and co-counsel re: IDI	B004	0.10	78.00



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11/07/24	SBORO	Attention to IDI responses and materials	B004	0.20	113.00
11/08/24	AMIEL	Emails with YCST team and co-counsel re: IDI scheduling and materials	B004	0.10	78.00
11/11/24	AMIEL	Emails with YCST team, co-counsel, client, and AP team re: IDI documents and related issues	B004	0.20	156.00
11/11/24	BGAFF	Draft IDI letter re: initial debtor interview	B004	2.60	1,144.00
11/11/24	SBORO	Prepare IDI letter and email AlixPartners re: same	B004	0.60	339.00
11/12/24	AMIEL	Teleconference with AP team and client re: reporting	B004	0.90	702.00
11/12/24	AMIEL	Confer with S. Borovinskaya re: IDI materials and related issues (.2); review materials (.1)	B004	0.30	234.00
11/12/24	BGAFF	Draft IDI letter re: initial debtor interview	B004	0.10	44.00
11/12/24	BOLIV	Coordinate sharefile link for IDI materials	B004	0.10	37.50
11/12/24	SBORO	Draft emails to WFG and UST re: IDI	B004	0.40	226.00
11/12/24	SBORO	Review intercompany transfers for IDI	B004	0.20	113.00
11/12/24	SBORO	Finalize IDI production to UST (2.9); email UST re: same (.1)	B004	3.00	1,695.00
11/12/24	SBORO	Call with J. Graber re: IDI	B004	0.10	56.50
11/14/24	AMIEL	Emails with D. Lorenzo and UST re: MORs	B004	0.10	78.00
11/14/24	BGAFF	Research global notes for retail cases re: schedules and statements	B004	1.40	616.00
11/15/24	AMIEL	Emails with UST re: reporting	B004	0.30	234.00
11/18/24	AMIEL	Emails with co-counsel, YCST team and AP team re: reporting	B004	0.10	78.00
11/18/24	AMIEL	Emails with YCST team and co-counsel re: IDI diligence	B004	0.10	78.00
11/18/24	AMIEL	Emails with UST and AP team re: reporting	B004	0.10	78.00
11/18/24	KMCEL	Review and revise schedules extension motion	B004	0.50	265.00
11/19/24	AMIEL	Emails with S. Borovinskaya re: IDI diligence	B004	0.10	78.00

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11/19/24	AMIEL	Teleconference with AP team, client, co-counsel, and YCST team re: IDI preparation (.4); confer with S. Borovinskaya in advance of same (.2)	B004	0.60	468.00
11/19/24	BGAFF	Attend meeting re: initial debtor interview prep session	B004	0.40	176.00
11/19/24	BOLIV	Coordinate sharefile link for remaining IDI materials	B004	0.10	37.50
11/19/24	BOLIV	Update, edit and revise draft notice of commencement to reflect 341 meeting date and information	B004	0.20	75.00
11/20/24	AMIEL	Emails with YCST team and co-counsel re: 341 meeting	B004	0.10	78.00
11/21/24	AMIEL	Emails with UST analyst and S. Borovinskaya re: ID diligence	B004	0.10	78.00
11/21/24	AMIEL	Emails with YCST team re: IDI meeting coordination	B004	0.10	78.00
11/21/24	AMIEL	Attend IDI conference (.7) and prepare for same (.2); follow up with S. Borovinskaya re: same (.1)	B004	1.00	780.00
11/21/24	BGAFF	Summarize interview re: initial debtor interview	B004	1.10	484.00
11/21/24	KMCEL	Review and revise schedules extension motion	B004	0.10	53.00
11/21/24	MKHOU	Attend the Initial Debtor Interview	B004	0.70	395.50
11/21/24	SBORO	Review flood policy declarations for IDI production (.1); email UST and Alix re: same (.1)	B004	0.20	113.00
11/21/24	SBORO	Send email to company re: IDI follow up	B004	0.20	113.00
11/22/24	AMIEL	Emails with YCST team re: 341 meeting	B004	0.10	78.00
11/22/24	BOLIV	Draft notice for motion to extend deadline to file schedules and statements	B004	0.20	75.00
11/22/24	KMCEL	Call with Y. Kass-Gergi (Willkie) re: schedules extension motion (.1); review and revise schedules extension motion (.2)	B004	0.30	159.00
11/22/24	SBORO	Coordinate 341 prep with YCST team	B004	0.20	113.00
11/23/24	AMIEL	Emails with co-counsel and YCST team re: 341 meeting	B004	0.10	78.00
11/25/24	AMIEL	Review and revise 341 memorandum	B004	0.30	234.00

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11/25/24	SBORO	Attention to coordinating 341 prep session (.1); email B. Gaffney re: 341 memo (.1)	B004	0.20	113.00
11/25/24	SBORO	Update and finalize 341 memo	B004	0.20	113.00
11/26/24	AMIEL	Emails with UST analyst re: IDI diligence	B004	0.10	78.00
11/26/24	BOLIV	Finalize for filing and coordinate service of motion to extend deadline to file schedules and statements	B004	0.30	112.50
11/26/24	BOLIV	Coordinate sharefile for deficiency items re: IDI materials	B004	0.10	37.50
11/26/24	KMCEL	Prepare schedules extension motion for filing	B004	0.20	106.00
11/26/24	SBORO	Review and transmit outstanding IDI diligence to UST	B004	0.40	226.00
12/03/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: reporting obligations	B004	0.10	78.00
12/03/24	BOLIV	Circulate objection of ad hoc group of Freedom Lenders to motion to extend deadline to file schedules and statements	B004	0.10	37.50
12/03/24	MLUNN	Review 2L objection to motion to extend schedules deadline	B004	0.10	111.00
12/04/24	AMIEL	Emails with YCST team, client, AP team, and co-counsel re: 341 meeting preparation	B004	0.10	78.00
12/05/24	KMCEL	Research re: schedules and statements global notes (.2); research re: schedules extension reply (.4)	B004	0.60	318.00
12/05/24	MKHOU	Research replies in support of motion to extend time to file schedules	B004	0.80	452.00
12/05/24	MKHOU	Review objection of Freedom lenders to Debtors' Motion to extend the deadline to file schedules	B004	0.20	113.00
12/06/24	BOLIV	Draft certification of counsel re: schedules and statements extension	B004	0.40	150.00
12/06/24	KMCEL	Review and revise reply re: schedules extension motion (.2); research re: schedules extension reply (.2)	B004	0.40	212.00
12/07/24	SBORO	Review and update COC re: schedules extension motion	B004	0.20	113.00
12/09/24	AMIEL	Emails with AP team, co-counsel, and client re: schedules and statements	B004	0.10	78.00
12/09/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: schedules and sofas extension motion; upload order	B004	0.40	150.00

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12/09/24	SBORO	Review and finalize COC re: schedules extension motion	B004	0.20	113.00
12/10/24	SBORO	Finalize motion to seal	B004	1.00	565.00
12/12/24	AMIEL	Teleconference with AP team re: schedules and statements and equity interest issues	B004	0.50	390.00
12/12/24	AMIEL	Teleconference with client, co-counsel, and AP team re: schedules and statements	B004	0.50	390.00
12/12/24	AMIEL	Teleconference with YCST team, co-counsel, and clients re: 341 meeting preparation (1.1); review materials in advance of same (.3)	B004	1.40	1,092.00
12/12/24	AMIEL	Consider disclosures in schedules and statements and related issues (.2); emails with co-counsel and AP team re: same (.3)	B004	0.50	390.00
12/12/24	EMORT	Review materials to prepare for 341 prep session with client and advisors (.5); Attend same (1.0); Conference with A. Mielke (.3)	B004	1.80	2,160.00
12/12/24	SBORO	Attention to schedules/SOFAs	B004	0.20	113.00
12/13/24	EMORT	Review materials to prepare for 341 meeting (.5); correspondence re: same (.3); teleconference with A. Mielke (.2); attend 341 meeting (1.8)	B004	2.80	3,360.00
12/14/24	AMIEL	Emails with AP team, YCST team, and co-counsel re: schedules and statements	B004	0.10	78.00
12/16/24	AMIEL	Emails with client, AP team, and co-counsel re: schedules and statements	B004	0.10	78.00
12/16/24	MKHOU	Analyze numerous emails re: statement of financial affairs	B004	0.20	113.00
12/18/24	AMIEL	Review and revise schedules and statements (5.8); emails with YCST team, co-counsel, and AP team re: same (.3)	B004	6.10	4,758.00
12/18/24	AMIEL	Emails with YCST team re: motion to seal schedules and statements	B004	0.20	156.00
12/18/24	BGAFF	Draft motion to extend deadline to file re: schedules and SOFAs	B004	0.40	176.00
12/18/24	MKHOU	Draft Motion to Seal Certain Confidential Information from the Statement of Financial Affairs	B004	3.70	2,090.50
12/18/24	MKHOU	Research caselaw re: sealing confidential employee information	B004	1.30	734.50

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12/19/24	AMIEL	Review and revise motion to seal schedules and statements	B004	0.40	312.00
12/19/24	AMIEL	Review and revise motion to extend deadline to file schedules and statements (.4); emails with YCST team and co-counsel re: same (.1)	B004	0.50	390.00
12/19/24	AMIEL	Review and revise schedules and statements (2.2); emails with YCST team, AP team, and co-counsel re: same (.5)	B004	2.70	2,106.00
12/19/24	AMIEL	Confer with J. Graber re: schedules and statements	B004	1.00	780.00
12/19/24	AMIEL	Teleconference with YCST team, co-counsel, and AP team re: schedules and statements	B004	0.70	546.00
12/19/24	BGAFF	Draft motion to extend deadline to file re: schedules and SOFAs	B004	2.00	880.00
12/19/24	EMORT	Numerous correspondence re: Schedules and SOFAs (including seal motion)	B004	0.50	600.00
12/19/24	KMCEL	Review and revise second motion to extend schedules and SOFA deadline (.5); review and revise notice re: same (.1); review and revise motion to seal confidential information in SOFA (.4); review and revise notice re: same (.1)	B004	1.10	583.00
12/19/24	MKHOU	Draft notice re: motion to seal confidential information from the SOFAs	B004	0.30	169.50
12/19/24	MKHOU	Communicate with YCST and AlixPartners re motion to seal confidential information from the SOFAs	B004	0.20	113.00
12/19/24	MKHOU	Review A. Mielke, S. Borovinskaya, and K. McElroy comments re: motion to seal confidential information from the Debtors' SOFAs	B004	0.30	169.50
12/19/24	MKHOU	Update motion to seal confidential information from the Debtors' SOFAs with AP comments	B004	0.40	226.00
12/19/24	MKHOU	Apply A. Mielke comments to proposed order re: motion to seal confidential information from the Debtors' SOFAs	B004	0.20	113.00
12/19/24	SBORO	Review and revise motion to seal SOFAs	B004	0.50	282.50
12/19/24	SBORO	Review extensive email correspondence/comments re: schedules/SOFAs	B004	0.30	169.50

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12/20/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: schedules and statements (.5); review and revise same (.3); teleconference with YCST team re: same (1.0)	B004	1.80	1,404.00
12/20/24	BGAFF	Meet with A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: schedules and statements review	B004	0.70	308.00
12/20/24	BGAFF	Analyze and review re: schedules and statements	B004	3.30	1,452.00
12/20/24	BOLIV	Finalize for filing and coordinate service of second motion to extend deadline to file schedules and statements	B004	0.30	112.50
12/20/24	KMCEL	Multiple emails with Willkie, AlixPartners, and YCST teams re: finalizing schedules and statements (.1); review and comment on schedules and statements (2.8); conference call with YCST team re: schedules and statements (.7)	B004	3.60	1,908.00
12/20/24	MKHOU	Analyze schedules and statements of financial affairs of the Vitamin Shoppe Debtors	B004	4.20	2,373.00
12/20/24	MKHOU	Conference with YCST team to discuss schedules and statements of financial affairs and other issues	B004	0.70	395.50
12/20/24	SBORO	Review schedules/SOFAs against cash management motion for completeness	B004	1.00	565.00
12/20/24	SBORO	Attention to/emails re: SOFAs/Schedules	B004	1.00	565.00
12/21/24	AMIEL	Emails with AP team and co-counsel re: schedules and statements	B004	0.20	156.00
12/21/24	EMORT	Correspondence re: SOFA/Schedules issues	B004	0.20	240.00
12/22/24	AMIEL	Emails with AP team, co-counsel and YCST team re: schedules and statements	B004	0.10	78.00
12/22/24	MLUNN	Review comments to schedules and sofas	B004	0.10	111.00
12/23/24	AMIEL	Emails with B. Feldman re: reporting obligations	B004	0.10	78.00
12/23/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: schedules and statements and related motion to seal (1.2); confer with B. Olivere re: same (.1); review same (.3); confer with B. Feldman re: same (.3)	B004	1.90	1,482.00
12/23/24	BOLIV	Call with A. Mielke re: schedules and statements	B004	0.10	37.50

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12/23/24	EMORT	Numerous correspondence re: finalizing Schedules and SOFA (includes brief review)	B004	0.50	600.00
12/23/24	KMCEL	Review and revise motion to seal re: schedules and statements (.4); call with J. Dioso re: same (.1)	B004	0.50	265.00
12/23/24	SBORO	Attention to schedules/SOFAs filing logistics (call with A. Mielke re: same (.1); call with B. Feldman re: same (.1); call with J. Brandt re: same (.1); email AlixPartners team re same (.1)	B004	0.40	226.00
12/23/24	SBORO	Attention to finalizing schedules/SOFAs	B004	2.00	1,130.00
12/24/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: schedules and statements and motion to seal and coordinate filing of same (.6); review and revise same and finalize for filing (.5); confer with S. Borovinskaya re: same (.2)	B004	1.30	1,014.00
12/24/24	BOLIV	Finalize for filing and coordinate service of motion to seal re: schedules and statements	B004	0.30	112.50
12/24/24	BOLIV	Finalize for filing and coordinate service of schedules and statements	B004	3.00	1,125.00
12/24/24	DLASK	File schedules and SOFAs	B004	2.50	962.50
12/24/24	EMORT	Additional correspondence re: finalizing schedules and statements	B004	0.40	480.00
12/24/24	KMCEL	Review global notes re: schedules and statements for filing (.2); review and revise motion to seal re: statement of financial affairs (.2); prepare schedules and statements for filing and assisting with filing (1.0); multiple communications and correspondences with YCST, WFG, and AlixPartners teams re: same (.2)	B004	1.60	848.00
12/24/24	MKHOU	Analyze numerous emails re schedules and statements	B004	0.40	226.00
12/24/24	SBORO	Finalize and file schedules of assets and liabilities and statements of financial affairs for 53 debtors (inclusive of filings under seal)	B004	4.90	2,768.50
12/24/24	SBORO	Call with A. Mielke (.2) and B. Olivere (.1) re: schedules/SOFAs	B004	0.30	169.50

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12/24/24	SBORO	Review sealed versions of schedules/SOFAs; email YCST team re: same	B004	0.60	339.00
12/26/24	AMIEL	Emails with YCST team re: schedules and statements	B004	0.10	78.00
12/26/24	BOLIV	Call with D. Laskin re coordinating filing of jointly administered schedules and sofas	B004	0.10	37.50
12/26/24	BOLIV	Finalize for filing and coordinate service of jointly administered schedules and statements	B004	2.70	1,012.50
12/26/24	DLASK	File schedules and SOFAs in individual debtor cases	B004	2.00	770.00
12/27/24	AMIEL	Emails with AP team and YCST team re: MOR	B004	0.10	78.00
12/30/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: schedules amendment (.2); review and revise same (.1)	B004	0.30	234.00
12/30/24	BGAFF	Draft notice re: amendment of schedules	B004	1.10	484.00
12/30/24	BOLIV	Finalize for filing and coordinate service of amended schedule A/B for Vitamin Shoppe Industries in main and jointly administered cases	B004	0.40	150.00
12/30/24	SBORO	Revise, revise and finalize amendment to VSI schedule A/B	B004	0.50	282.50
12/31/24	AMIEL	Emails with YCST team re: MORs	B004	0.10	78.00
11/03/24	AMIEL	Teleconference with B. Feldman re: contract rejection issues	B005	0.40	312.00
11/04/24	BOLIV	Draft notice of filing of blackline re interim order re store closing motion	B005	0.30	112.50
11/05/24	BOLIV	Finalize for filing and coordinate service of notice of filing of blackline re: store closing motion	B005	0.30	112.50
11/07/24	BOLIV	Finalize for filing and coordinate service of notice of hearing re: first omnibus lease rejection motion	B005	0.20	75.00
11/07/24	BOLIV	Draft notice of hearing re: first omnibus rejection of leases motion	B005	0.30	112.50
11/07/24	SBORO	Email correspondence with landlords re: lease issues (.2); emails with AlixPartners re: same (.1)	B005	0.30	169.50
11/08/24	AMIEL	Emails with YCST team re: contracts and termination issues	B005	0.10	78.00



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11/08/24	SBORO	Listen to VM from AF LL and email J. Brandt re: same	B005	0.20	113.00
11/11/24	AMIEL	Emails with AP team, YCST team, and co-counsel re: rejection issues and procedures	B005	0.10	78.00
11/11/24	AMIEL	Review precedent for rejection of collective bargaining agreements and research applicable law re: same	B005	0.50	390.00
11/11/24	MKHOU	Research precedent on recent motions to reject collective bargaining agreements (.8); communicate re: same (.1)	B005	0.90	508.50
11/11/24	MKHOU	Correspond with S. Borovinskaya re: rejection motion	B005	0.10	56.50
11/11/24	MLUNN	Multiple correspondence from American Freight landlords re: rejection and store closings	B005	0.30	333.00
11/11/24	SBORO	Research precedent re: collective bargaining agreements	B005	1.50	847.50
11/11/24	SBORO	Call with landlord re: rejection motion and GOB sale (.3); brief research re: same (.1)	B005	0.40	226.00
11/11/24	SBORO	Call with landlord counsel (T. DeGirolamo) re: lease issue (.2); attention to same and other lease issues (.3)	B005	0.50	282.50
11/11/24	SBORO	Call with J. Brandt re: rejection issue	B005	0.10	56.50
11/12/24	AMIEL	Emails with AP team, YCST team, and co-counsel re: contract rejection issues	B005	0.10	78.00
11/12/24	MKHOU	Revise motion to reject certain executory contracts and/or unexpired leases	B005	0.50	282.50
11/12/24	MKHOU	Draft motion to reject certain executory contracts and/or unexpired leases	B005	3.20	1,808.00
11/12/24	SBORO	Call with KS LL re: rejection motion	B005	0.10	56.50
11/13/24	MKHOU	Analyze and revise motion to reject certain executory contracts and/or unexpired leases	B005	0.70	395.50
11/13/24	SBORO	Attention to utility and rejection issues	B005	0.60	339.00
11/14/24	MKHOU	Review S. Borovinskaya comments to rejection motion	B005	0.20	113.00
11/14/24	MLUNN	Correspondence from B. Sullivan and correspondence with YCST team re: lease inquiry	B005	0.10	111.00
11/14/24	SBORO	Emails with landlord from AL re: November rent	B005	0.10	56.50

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11/14/24	SBORO	Review second omnibus rejection motion shell	B005	0.40	226.00
11/15/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: contract rejection schedule	B005	0.10	78.00
11/18/24	AMIEL	Research lease inquiry (.5); emails with co-counsel and YCST team re: same (.1)	B005	0.60	468.00
11/18/24	AMIEL	Emails with YCST team and co-counsel re: lease rejection and property analysis and related strategy (.2); consider and analyze same (.2)	B005	0.40	312.00
11/19/24	AMIEL	Emails with YCST team re: lease rejection motion	B005	0.10	78.00
11/19/24	KMCEL	Review and revise omnibus lease rejection motion	B005	1.10	583.00
11/19/24	SBORO	Emails re: rejection motion (.1); review schedules re: same (.1)	B005	0.20	113.00
11/20/24	AMIEL	Emails with YCST team and co-counsel re: rejection order	B005	0.10	78.00
11/20/24	BGAFF	Correspond with landlord re: lease rejections	B005	0.10	44.00
11/20/24	BOLIV	Circulate objection to store closing motion	B005	0.10	37.50
11/20/24	KMCEL	Review and revise second omnibus lease rejection motion (.1); draft notice re: same (.1); listen to and left voicemail for L. Hintor re: lease rejection questions (.1); call with L. Hintor re: same (.2)	B005	0.50	265.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: rejection motion and related issues (.1); review same (.1)	B005	0.20	156.00
11/21/24	AMIEL	Emails with YCST team re: rejection motion and related issues (.1); review and revise same (.3)	B005	0.40	312.00
11/21/24	BOLIV	Draft certification of counsel re: second interim critical vendors order	B005	0.70	262.50
11/21/24	KMCEL	Review and revise second omnibus lease rejection motion	B005	0.50	265.00
11/21/24	SBORO	Review and update rejection motion	B005	0.30	169.50
11/22/24	AMIEL	Emails with YCST team and co-counsel re: rejection motion and related issues	B005	0.10	78.00
11/22/24	BOLIV	Draft certification of counsel re: first omnibus rejection motion	B005	0.50	187.50
11/24/24	BOLIV	Update and revise draft certification of counsel re final order re store closing motion	B005	0.40	150.00

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11/25/24	AMIEL	Emails with co-counsel re: lease rejection issues (.1) and analyze same (.1)	B005	0.20	156.00
11/25/24	BOLIV	Assist in anticipation and preparation of filing of second omnibus rejection motion	B005	1.00	375.00
11/25/24	BOLIV	Finalize for filing and coordinate service of second omnibus rejection motion	B005	0.40	150.00
11/25/24	KMCEL	Review and revise lease rejection motion	B005	0.40	212.00
11/25/24	SBORO	Review WFG comments to second omnibus lease rejection motion (.1); finalize same (.2)	B005	0.30	169.50
11/25/24	SBORO	Attention to lease rejection issue	B005	0.40	226.00
11/25/24	SBORO	Finalize and file rejection motion	B005	0.90	508.50
11/26/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: rejection motion	B005	0.20	156.00
11/26/24	AMIEL	Teleconference with YCST team re: rejection motions	B005	0.50	390.00
11/26/24	BGAFF	Confer with A. Mielke and S. Borovinskaya re: rejection motions and schedules	B005	0.50	220.00
11/26/24	KMCEL	Call with R. Zackroff re: questions pertaining to leases	B005	0.10	53.00
11/27/24	AMIEL	Emails with S. Borovinskaya and co-counsel re: store closing procedures	B005	0.10	78.00
11/27/24	BGAFF	Draft motion re: rejections	B005	2.40	1,056.00
11/27/24	SBORO	Attention to lease rejection issues	B005	0.50	282.50
11/28/24	AMIEL	Emails with YCST team and co-counsel re: rejection motion	B005	0.10	78.00
11/29/24	BOLIV	Draft notice for third omnibus rejection motion	B005	0.30	112.50
11/29/24	BOLIV	Finalize for filing and coordinate service of third omnibus contract rejection motion	B005	0.40	150.00
11/29/24	MLUNN	Review and provide comments to third rejection motion	B005	0.30	333.00
11/29/24	SBORO	Review and revise third omnibus rejection motion (1.1); emails with YCST team re: same (.1); email co-counsel re: same (.1)	B005	1.30	734.50
11/29/24	SBORO	Emails with Kroll re: service of rejection motion	B005	0.10	56.50
11/29/24	SBORO	Review notice for third omnibus rejection motion	B005	0.10	56.50

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12/02/24	AMIEL	Review revisions to second lease rejection order (.1); emails with YCST team and co-counsel re: same (.1)	B005	0.20	156.00
12/02/24	AMIEL	Emails with landlord's counsel re: lease issues	B005	0.10	78.00
12/02/24	KMCEL	Call with T. Kim re: lease rejection questions (.1); analyze customer programs in response to creditor inquiry (.5)	B005	0.60	318.00
12/02/24	MLUNN	Correspondence from R. Mersky and correspondence with K. McElroy re: lease issue	B005	0.10	111.00
12/02/24	SBORO	Attention to committee lease rejection comments	B005	0.30	169.50
12/03/24	AMIEL	Emails with YCST team, co-counsel, and UCC counsel re: comments to rejection order	B005	0.10	78.00
12/04/24	AMIEL	Emails with UCC counsel, YCST team, and co-counsel re: comments to rejection order	B005	0.10	78.00
12/04/24	BGAFF	Draft motion re: lease rejections	B005	0.30	132.00
12/04/24	BOLIV	Draft certification of counsel re: first omnibus rejection motion	B005	0.30	112.50
12/04/24	BOLIV	Draft certification of counsel re: second omnibus rejection motion	B005	0.30	112.50
12/04/24	SBORO	Finalize COCs for lease rejection orders	B005	1.00	565.00
12/05/24	AMIEL	Emails with client and co-counsel re: rejection of certain contracts	B005	0.10	78.00
12/05/24	AMIEL	Emails with J. Brandt re: stub rent	B005	0.10	78.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: first omnibus rejection motion; upload order	B005	0.40	150.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: second omnibus rejection motion	B005	0.40	150.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: store closing motion; upload order	B005	0.40	150.00
12/05/24	KMCEL	Review and revise proposed order re: third lease rejection motion	B005	0.30	159.00
12/10/24	BGAFF	Draft motion re: lease rejections	B005	0.20	88.00
12/10/24	KMCEL	Draft COC re: third lease rejection motion	B005	0.10	53.00

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12/11/24	AMIEL	Emails with YCST team re: rejection motion and order and related issues	B005	0.10	78.00
12/11/24	AMIEL	Emails with landlord's counsel re: lease issues	B005	0.10	78.00
12/11/24	BGAFF	Draft motion re: rejections	B005	2.00	880.00
12/11/24	DLASK	File certification of counsel regarding rejection motion, prepare electronic order	B005	0.40	154.00
12/11/24	KMCEL	Review and revise fourth lease rejection motion (1.2); review and revise COC re: third rejection motion and prepare same for filing (.3)	B005	1.50	795.00
12/11/24	SBORO	Attention to rejection issues	B005	0.30	169.50
12/11/24	SBORO	Review fourth omnibus rejection motion (.4); emails with YCST team and co-counsel re: same (.2)	B005	0.60	339.00
12/11/24	SBORO	Call with R. Tucker (Simon Group) re: rent	B005	0.20	113.00
12/12/24	AMIEL	Confer with K. McElroy re: lease rejection schedules	B005	0.20	156.00
12/12/24	AMIEL	Emails with AP team, YCST team, and co-counsel re: rejection motions and related schedules and strategy	B005	0.30	234.00
12/12/24	AMIEL	Teleconference with J. Graber and counterparty counsel re: lease agreement and related bankruptcy issues (.5); emails with YCST team, co-counsel, and AP teams re: same (.2)	B005	0.70	546.00
12/12/24	AMIEL	Review and revise 4th rejection motion	B005	0.50	390.00
12/12/24	BGAFF	Draft notice re: lease rejection motion	B005	0.50	220.00
12/12/24	KMCEL	Review and revise notice re: fourth omnibus rejection motion (.1); analyze executory contract rejection schedule re: same (.3); call with M. Khoudari re: contract rejection motion (.1); call with A. Mielke re: rejection schedules (.1); left voicemail and drafted email to M. Konop re: same (.1)	B005	0.70	371.00
12/12/24	MKHOU	Review and reply to correspondence re: rejection motions	B005	0.20	113.00
12/12/24	MKHOU	Draft motion to reject certain franchise agreements	B005	2.30	1,299.50

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12/13/24	AMIEL	Emails with B. Feldman re: lease issues	B005	0.10	78.00
12/13/24	AMIEL	Review and revise 5th rejection motion (.5); emails with co-counsel, client, and YCST team re: same (.4)	B005	0.90	702.00
12/13/24	BGAFF	Draft motion re: rejections	B005	0.40	176.00
12/13/24	BOLIV	Finalize for filing and coordinate service of 4th omnibus rejection motion	B005	0.30	112.50
12/13/24	KMCEL	Review and revise fifth omnibus rejection motion (.4); review and revise fourth omnibus rejection motion in preparation for filing (.1)	B005	0.50	265.00
12/14/24	AMIEL	Emails with YCST team re: rejection motion	B005	0.10	78.00
12/15/24	AMIEL	Review and revise rejection motion (.3); emails with client, YCST team, and co-counsel re: same (.2)	B005	0.50	390.00
12/15/24	MKHOU	Revise fifth omnibus rejection motion incorporating Willkie and Company comments (2.2); communicate re: same (.2)	B005	2.40	1,356.00
12/15/24	MKHOU	Incorporate Willkie's further comments to the Fifth omnibus rejection motion (.2); communicate re: same (.1)	B005	0.30	169.50
12/16/24	AMIEL	Emails with co-counsel, YCST team, and client re: franchise agreements and related rejection issues (.5); review revised rejection motion (.1)	B005	0.60	468.00
12/16/24	AMIEL	Emails with landlord's counsel re: lease and relocation issues	B005	0.10	78.00
12/16/24	AMIEL	Teleconference with client and co-counsel re: franchise agreements and related issues	B005	0.40	312.00
12/16/24	BOLIV	Finalize for filing and coordinate service of fifth omnibus rejection motion	B005	0.30	112.50
12/16/24	BOLIV	Assist in anticipation of filing of fifth omnibus rejection motion	B005	0.50	187.50
12/16/24	KMCEL	Review and revise Fifth Omnibus rejection motion	B005	0.20	106.00
12/16/24	MKHOU	Draft notice re: fifth omnibus rejection motion	B005	0.30	169.50
12/16/24	MKHOU	Incorporate Willkie's further comments to the fifth omnibus rejection motion (.1); communicate re same (.1)	B005	0.20	113.00

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12/16/24	MKHOU	Revise fifth omnibus rejection motion to account for additional rejected sublease (.3); communicate re: same (.1)	B005	0.40	226.00
12/16/24	MKHOU	Communicate with YCST team re: finalizing the fifth omnibus rejection motion	B005	0.20	113.00
12/16/24	MKHOU	Finalize fifth omnibus rejection motion for filing (1.0); communicate with co-counsel re: same (.3)	B005	1.30	734.50
12/16/24	SBORO	Call with M. Loioson re: fifth rejection motion	B005	0.10	56.50
12/16/24	SBORO	Extensive email correspondence re: and attention to fifth rejection motion	B005	0.70	395.50
12/17/24	AMIEL	Confer with landlord on lease issues (.1); emails with client, co-counsel, YCST team, and AP team re: same (.2); confer with S. Borovinskaya re: same (.1)	B005	0.40	312.00
12/17/24	AMIEL	Emails with client and co-counsel re: rejection of franchise agreements	B005	0.10	78.00
12/17/24	MKHOU	Draft sixth omnibus lease rejection motion to reject remaining American Freight leases	B005	1.40	791.00
12/17/24	MKHOU	Draft notice re: sixth omnibus lease rejection motion to reject remaining American Freight leases	B005	0.30	169.50
12/17/24	MLUNN	Call from A. Selick re: cure objection deadline	B005	0.10	111.00
12/18/24	AMIEL	Emails with L. Heilman re: lease inquiry	B005	0.10	78.00
12/18/24	BGAFF	Correspond with landlord re: lease rejections	B005	0.30	132.00
12/18/24	MLUNN	Correspondence with J. Graber re: landlord request for extension of cure objection deadline	B005	0.20	222.00
12/19/24	AMIEL	Emails with AP team and co-counsel re: cure exhibits (.1); review same (.3)	B005	0.40	312.00
12/19/24	AMIEL	Emails with YCST and co-counsel re: rejection motion	B005	0.10	78.00
12/19/24	AMIEL	Respond to landlord inquiries re: lease issues	B005	0.20	156.00
12/19/24	BGAFF	Correspond with landlord re: lease rejections	B005	0.10	44.00
12/19/24	BOLIV	Update chart re: 1/15/25 matters to reflect comment from landlord to store no. 72 re: 4th omnibus rejection motion	B005	0.10	37.50

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12/19/24	KMCEL	Call with J. Givens American Freight landlord re: status of lease	B005	0.10	53.00
12/19/24	SBORO	Review and update American Freight lease rejection motion	B005	0.80	452.00
12/20/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: cure notice and coordinate filing of same (.8); teleconference with YCST team and co-counsel re: same (.4)	B005	1.20	936.00
12/20/24	BOLIV	Assist in anticipation of filing of possible assumption/assignment cure notice	B005	3.30	1,237.50
12/20/24	BOLIV	Finalize for filing and coordinate service of possible assumption/assignment cure notice	B005	0.40	150.00
12/20/24	KMCEL	Review and revise notice of possible assumption and assignment (.3); prepare cure notice for filing (.1)	B005	0.40	212.00
12/20/24	SBORO	Attention to reviewing cure lists and comments thereto	B005	2.00	1,130.00
12/21/24	AMIEL	Emails with landlord re: lease agreement	B005	0.10	78.00
12/23/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: supplemental cure notices (0.4); review and revise same and coordinate for filing (0.4)	B005	0.80	624.00
12/23/24	AMIEL	Emails with YCST team, co-counsel and AP team re: lease rejection motions and related issues	B005	0.20	156.00
12/23/24	AMIEL	Emails with co-counsel and client re: collective bargaining agreement	B005	0.10	78.00
12/23/24	BGAFF	Draft letter re: executory contract rejection	B005	0.70	308.00
12/23/24	MLUNN	Correspondence with C. Combest re: rejection of Green Bay lease	B005	0.10	111.00
12/23/24	SBORO	Attention to supplemental cure notice (emails with YCST and co-counsel re: same (.2); draft supplemental cure notice (.5); review data for supplemental cure notice (.2); review precedent (.1); follow up correspondence with Alix and WFG teams re: cure notice (.2); revise supplemental cure notices (.3))	B005	1.50	847.50
12/24/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: supplemental cure notice and related strategy (.3); review and revise same (.2)	B005	0.50	390.00
12/24/24	AMIEL	Emails with YCST team and AP team re: rejection motion and related issues	B005	0.20	156.00



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12/24/24	BGAFF	Draft letter re: executory contract rejection	B005	1.20	528.00
12/24/24	BOLIV	Finalize for filing and coordinate service of supplemental cure notice	B005	0.30	112.50
12/24/24	SBORO	Review J. Brandt comments to supplemental cure notice and update same; email co-counsel re: same	B005	0.20	113.00
12/26/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: rejection motion (.1); review and revise same (.2)	B005	0.30	234.00
12/26/24	BOLIV	Circulate landlord objection re cure, assumption & assignment	B005	0.10	37.50
12/26/24	KMCEL	Analyze objection to cure notice from 2205 Federal Investors, LLC (.1); left voice mail for L. Vondle returning call re: client listed on cure notice (.1); analyze Kimco Landlords objection to cure (.1)	B005	0.30	159.00
12/26/24	MKHOU	Analyze emails re: sixth omnibus lease rejection motion	B005	0.20	113.00
12/26/24	SBORO	Finalize drafts of lease and executory contract rejection motions and email co-counsel re: same	B005	0.30	169.50
12/27/24	AMIEL	Emails with S. Cherian re: lease agreement and related issues (.1); confer with S. Cherian re: same (.2); review lease and analyze issues re: same (.2)	B005	0.50	390.00
12/27/24	AMIEL	Review rejection schedules (.1); emails with YCST team, co-counsel, contract counterparties and AlixPartners team re: rejection issues and related schedules (.3); review revised order approving lease rejections (.1)	B005	0.50	390.00
12/27/24	BGAFF	Draft letter re: executory contract rejection	B005	0.10	44.00
12/27/24	BOLIV	Email YCST team re: status of comments received and extension given for COC re: 4th omnibus rejection motion	B005	0.10	37.50
12/27/24	MLUNN	Review Kimco and Federal Investor cure objections	B005	0.10	111.00
12/27/24	SBORO	Respond to inquiry re: rejection of AF lease and utilities transfer	B005	0.20	113.00
12/27/24	SBORO	Respond to landlord inquiry (2300 McFarlane) re: rejecting lease	B005	0.20	113.00
12/28/24	AMIEL	Emails with AP team, co-counsel, and YCST team re: rejection motion and related schedules and issues	B005	0.10	78.00

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12/28/24	AMIEL	Emails with AP team and YCST team re: lease analysis and issues	B005	0.10	78.00
12/28/24	AMIEL	Emails with co-counsel and contract counterparties re: contract assumption and related issues	B005	0.10	78.00
12/29/24	AMIEL	Emails with contract counterparties, co-counsel, and YCST team re: contract assumption and rejection issues and rejection motion (.2); review amended rejection motion (.1)	B005	0.30	234.00
12/29/24	MKHOU	Analyze WFG's comments to the omnibus rejection motion (.2); analyze emails re: same (.1)	B005	0.30	169.50
12/30/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: contract rejection motions and schedules	B005	0.20	156.00
12/30/24	AMIEL	Emails with co-counsel, YCST team, and contract counterparties re: cure objections and related issues	B005	0.50	390.00
12/30/24	AMIEL	Emails with lenders' counsel, co-counsel, and AP team re: lease approval and strategy	B005	0.30	234.00
12/30/24	BGAFF	Draft letter re: executory contract rejection	B005	1.10	484.00
12/30/24	BOLIV	Draft notice for eighth omnibus rejection motion	B005	0.20	75.00
12/30/24	BOLIV	Finalize for filing and coordinate service of ninth omnibus rejection motion	B005	0.30	112.50
12/30/24	BOLIV	Draft notice for seventh omnibus rejection motion	B005	0.20	75.00
12/30/24	BOLIV	Finalize for filing and coordinate service of sixth omnibus rejection motion	B005	0.30	112.50
12/30/24	BOLIV	Finalize for filing and coordinate service of seventh omnibus rejection motion	B005	0.30	112.50
12/30/24	BOLIV	Finalize for filing and coordinate service of eighth omnibus rejection motion	B005	0.30	112.50
12/30/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: fourth omnibus rejection motion; upload order	B005	0.40	150.00
12/30/24	BOLIV	Draft notice for sixth omnibus rejection motion	B005	0.20	75.00
12/30/24	BOLIV	Circulate incoming cure objections	B005	0.10	37.50
12/30/24	BOLIV	Assist in preparation of exhibits for rejection motions	B005	0.70	262.50

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12/30/24	BOLIV	Draft notice for ninth omnibus rejection motion	B005	0.20	75.00
12/30/24	KMCEL	Review and revise exhibits re: ninth omnibus rejection motion (.3); prepare same for filing (.2); draft first amended notice of possible assumption and assignment (.5)	B005	1.00	530.00
12/30/24	SBORO	Emails with A. Mielke re: rejection motions; email Kroll re: service of same	B005	0.20	113.00
12/30/24	SBORO	Finalize drafts of American Freight lease/contract rejection motions	B005	1.50	847.50
12/30/24	SBORO	Finalize fourth omnibus rejection order/COC	B005	0.40	226.00
12/30/24	SBORO	Calls with A. Mielke and J. Brandt re: rejection motions	B005	0.40	226.00
12/31/24	AMIEL	Review and revise amended assumption notice (.2); emails with co-counsel and YCST team re: same (.2)	B005	0.40	312.00
12/31/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: rejection motions and related schedules (0.6); review same (0.1)	B005	0.70	546.00
12/31/24	BOLIV	Draft certificate of no objection re: fifth omnibus rejection motion	B005	0.30	112.50
12/31/24	BOLIV	Circulate Simon Property Group objection to cure notice	B005	0.10	37.50
12/31/24	KMCEL	Call with J. Brandt re: status of amended notice of possible assumption and assignment (.1); review and revise notice re: same (.1); review and revise cure list schedule (.1); draft supplemental notice of possible assumption and assignment (.5)	B005	0.80	424.00
12/31/24	SBORO	Review and finalize CNO for fifth rejection motion	B005	0.20	113.00
12/31/24	SBORO	Calls with J. Brandt (.4), A. Mielke (.1), and AlixPartners (.1) re: rejection of AF sublease; draft letter re: same (.2)	B005	0.80	452.00
12/31/24	SBORO	Attention to supplemental cure schedule	B005	0.10	56.50
12/31/24	SBORO	Emails with American Freight management re: rejection motions	B005	0.20	113.00
11/04/24	AMIEL	Review bid procedures timeline (.1); emails with YCST team and co-counsel re: same (.1)	B006	0.20	156.00
11/04/24	MLUNN	Review comments to GOB order from UST and landlords and related correspondence	B006	0.60	666.00

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11/05/24	BOLIV	Draft certification of counsel re: insurance interim order	B006	0.40	150.00
11/05/24	SBORO	Call with B. Feldman and S. Hershey re: cash management and vendor relief	B006	0.20	113.00
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: insurance programs interim order (.3); upload order (.1)	B006	0.40	150.00
11/07/24	KMCEL	Analyze email from potential purchaser of certain assets and emails with Willkie team re: same	B006	0.10	53.00
11/08/24	AMIEL	Emails with Ducera team and potential bidder re: sale	B006	0.10	78.00
11/08/24	AMIEL	Draft vendor email re: ordinary course payments	B006	0.20	156.00
11/09/24	SBORO	Attention to tax/escheat issue	B006	0.70	395.50
11/11/24	AMIEL	Emails with YCST team and co-counsel re: bid procedures documents (.2) and finalize and coordinate for filing (.4)	B006	0.60	468.00
11/11/24	CGREA	Telephone conference with A. Mielke and S. Borovinskaya re: escheat issues in connection with checks, gifts cards and other property	B006	0.30	420.00
11/11/24	CGREA	Review and analyze issues with respect to potential escheatment issues	B006	0.50	700.00
11/11/24	EMORT	Review updated bid procedures motion (.8); correspondence to finalize/file same (.5)	B006	1.30	1,560.00
11/12/24	AMIEL	Emails with co-counsel re: critical vendor relief	B006	0.10	78.00
11/12/24	AMIEL	Emails with YCST team and co-counsel re: de minimis asset sale procedures and related issues and other procedural relief	B006	0.10	78.00
11/12/24	AMIEL	Emails with co-counsel, YCST team, and premium finance party re: PFA issues	B006	0.10	78.00
11/12/24	EMORT	Correspondence with WFG and YCST re: sale procedures/issues (.5); brief review of bid procedures motion (.3)	B006	0.80	960.00
11/12/24	MLUNN	Correspondence with J. Brandt and S. Borovinskaya re: de minimis asset sale motion and work with S. Borovinskaya re: same	B006	0.30	333.00
11/12/24	SBORO	Call with B. Feldman re: vendors	B006	0.10	56.50

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11/12/24	SBORO	Attention to de minimis asset sale issues	B006	0.30	169.50
11/13/24	AMIEL	Emails with co-counsel and YCST team re: abandonment of property and consider issues re: same	B006	0.30	234.00
11/13/24	AMIEL	Confer with premium finance company re: PFA (.1); emails with YCST team and co-counsel re: same (.1)	B006	0.20	156.00
11/13/24	AMIEL	Emails with YCST team re: reclamation demand	B006	0.10	78.00
11/13/24	AMIEL	Call with insurer re: financing agreement and related issues	B006	0.10	78.00
11/13/24	KMCEL	Review and revise notice re: store closing order	B006	0.20	106.00
11/14/24	AMIEL	Emails with YCST team and co-counsel re: critical vendor relief and related notice	B006	0.10	78.00
11/14/24	AMIEL	Emails with landlords' counsel re: stub rent issues	B006	0.10	78.00
11/14/24	AMIEL	Teleconference with M. Lunn and E. Morton re: claims and property issues	B006	0.50	390.00
11/14/24	EMORT	Teleconference with YCST re: property and abandonment issues (.5); correspondence re: same (.3)	B006	0.80	960.00
11/14/24	KMCEL	Review and revise notice re: going out of business order (.1); review and revise going out of business proposed final order (1.1)	B006	1.20	636.00
11/14/24	MLUNN	Work with E. Morton and A. Mielke re: GOB and abandonment issues and strategy	B006	0.50	555.00
11/14/24	SBORO	Review notice for GOB order	B006	0.10	56.50
11/15/24	AMIEL	Emails with co-counsel and interested parties re: abandonment of property	B006	0.10	78.00
11/15/24	AMIEL	Emails with co-counsel re: critical vendor relief	B006	0.10	78.00
11/15/24	AMIEL	Review and revise final GOB order (.8); emails with YCST team and co-counsel re: same (.2)	B006	1.00	780.00
11/15/24	EMORT	Brief review of updated GOB order	B006	0.40	480.00
11/15/24	KMCEL	Review and revise proposed final order re: store closing motion and prepare same for filing (.7); multiple emails with A. Mielke and J. Brandt (Willkie) re: same (.1)	B006	0.80	424.00

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11/18/24	AMIEL	Emails with YCST team, co-counsel, and landlords' counsel re: stub rent and related issues	B006	0.10	78.00
11/18/24	AMIEL	Teleconference with S. Borovinskaya, insurer's counsel, and co-counsel re: insurance and wage orders	B006	0.40	312.00
11/18/24	SBORO	Attention to lease rejection/assumption issues (.2); emails with YCST and co-counsel re: same (.1)	B006	0.30	169.50
11/19/24	AMIEL	Emails with J. Brandt re: bid procedures issues and analyze same	B006	0.10	78.00
11/19/24	AMIEL	Teleconference with AP team and co-counsel re: vendor issues	B006	0.20	156.00
11/19/24	AMIEL	Emails with YCST team, AP team, and co-counsel re: bank account, cash management and utility payment issues	B006	0.10	78.00
11/19/24	AMIEL	Emails with interested parties and co-counsel re: comments to bid procedures	B006	0.10	78.00
11/19/24	EMORT	Correspondence re: CV discovery from 2Ls and potential opposition to second interim CV order (.3); conference with WFG re: same (.5); conference with M. Lunn (2x) (.5); teleconference with D. Sinclair (.3); follow-up correspondence with same (.3)	B006	1.90	2,280.00
11/19/24	MLUNN	Work with E. Morton re: supplemental critical vendor order	B006	0.50	555.00
11/20/24	AMIEL	Emails with client and YCST team re: insurance order	B006	0.10	78.00
11/20/24	AMIEL	Emails with co-counsel and YCST team re: vendor and tax payments	B006	0.10	78.00
11/20/24	EMORT	Correspondence with parties re: supplemental CV order and information requests/potential status conference (.8); teleconference with M. Lunn (2x) (1.1); teleconference with WFG (.8); follow-up teleconference with D. Sinclair (.3); correspondence with chambers (.3); correspondence with YCST, co-counsel and parties to coordinate same (.5); conference with A. Mielke re: same (.5)	B006	4.30	5,160.00
11/20/24	SBORO	Attention to tax issues; emails with AP and A. Mielke re: same	B006	0.20	113.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: revised critical vendors order (.2) and coordinate filing of same (.2)	B006	0.40	312.00

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11/21/24	AMIEL	Emails with lenders' counsel re: insurance order	B006	0.10	78.00
11/22/24	AMIEL	Emails with lenders' counsel and insurance lender's counsel re: revised insurance order (.1); review and revise order (.2)	B006	0.30	234.00
11/22/24	AMIEL	Emails with landlords and co-counsel re: stub rent payments and related issues	B006	0.10	78.00
11/22/24	AMIEL	Emails with YCST team re: reclamation demand	B006	0.10	78.00
11/22/24	KMCEL	Analyze objection from D. Hagaman re: store closing motion	B006	0.20	106.00
11/22/24	SBORO	Review committee comments to vendors order and trade agreement (.2); update final order and trade agreement re: same (.3)	B006	0.50	282.50
11/23/24	AMIEL	Emails with YCST team re: store closing motion	B006	0.10	78.00
11/25/24	AMIEL	Emails with co-counsel and creditors re: sale closing inquiries	B006	0.10	78.00
11/25/24	AMIEL	Confer with insurer's counsel re: insurance issues	B006	0.30	234.00
11/25/24	AMIEL	Emails with committee counsel and YCST team re: insurance policies and related motion	B006	0.10	78.00
11/25/24	AMIEL	Emails with J. Rojas re: insurance motion (.2); confer with J. Rojas re: same (.2); review revised order and further revise and circulate to interested parties (.5)	B006	0.90	702.00
11/25/24	AMIEL	Emails with co-counsel re: bid procedures	B006	0.10	78.00
11/25/24	BOLIV	Circulate incoming bid procedures objections	B006	0.20	75.00
11/25/24	EMORT	Review multiple objections to bid procedures motion	B006	0.40	480.00
11/25/24	MLUNN	Review Front Street bid procedures objection	B006	0.10	111.00
11/25/24	MLUNN	Review Buddy Mac objection to bid procedures	B006	0.30	333.00
11/25/24	SBORO	Review bid procedures objection	B006	0.10	56.50
11/25/24	SBORO	Review WBD bid procedures objection	B006	0.30	169.50
11/26/24	AMIEL	Emails with YCST team and co-counsel re: bid procedures replies	B006	0.10	78.00

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11/26/24	AMIEL	Emails with co-counsel and lenders re: revisions to insurance order	B006	0.10	78.00
11/26/24	KMCEL	Review and revise proposed final order re: NOL	B006	0.30	159.00
11/26/24	MKHOU	Research re: bid procedures objections replies with toggle plans (2.0); communicate re: same (.3)	B006	2.30	1,299.50
11/27/24	AMIEL	Emails with co-counsel and insurer re: insurance order	B006	0.20	156.00
11/27/24	KMCEL	Analyze email from AlixPartners re: customer programs unclaimed property question and review related pleadings (.4); multiple communications and correspondences with YCST team and Willkie team re: same (.4)	B006	0.80	424.00
11/27/24	SBORO	Review Ballard Spahr comments to bid procedures	B006	0.20	113.00
11/27/24	SBORO	Attention to customer programs issue (.3); emails with K. McElroy re: same (.1)	B006	0.40	226.00
11/27/24	SBORO	Review GOB procedures and draft email response to American Freight re: liquidation questions	B006	0.50	282.50
12/02/24	SBORO	Call with J. Brandt re: sale motion	B006	0.10	56.50
12/03/24	AMIEL	Emails with YCST team, co-counsel, and objecting parties re: store closing motion and related issues	B006	0.10	78.00
12/03/24	AMIEL	Emails with YCST team and co-counsel re: bid procedures and sale issues	B006	0.10	78.00
12/03/24	BOLIV	Finalize for filing and coordinate service of notice of deposition of Neil Augustine of Ad Hoc Group of Freedom lenders re bid procedures objection	B006	0.20	75.00
12/03/24	MLUNN	Review 2L objection to bid procedures (.8) and declaration in support (.3)	B006	1.10	1,221.00
12/03/24	MLUNN	Correspondence from J. Graber re: UCC bid pro issues	B006	0.10	111.00
12/04/24	AMIEL	Emails with YCST team and co-counsel re: sale motion precedent	B006	0.10	78.00
12/04/24	BGAFF	Research private sale motions re: lease interests	B006	0.10	44.00
12/04/24	BOLIV	Update, edit and revise draft certification of counsel re final order re store closing motion	B006	0.40	150.00
12/04/24	BOLIV	Edit, review and update draft certification of counsel re: final insurance order	B006	0.30	112.50



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12/04/24	KMCEL	Research re: private sale motions	B006	0.50	265.00
12/04/24	MKHOU	Research private sale motions	B006	1.10	621.50
12/05/24	AMIEL	Emails with co-counsel and YCST team re: order approving store closing motion	B006	0.10	78.00
12/05/24	AMIEL	Confer with J. Graber re: bid procedures	B006	0.20	156.00
12/05/24	AMIEL	Confer with creditor re: sale process	B006	0.10	78.00
12/05/24	AMIEL	Emails with co-counsel and YCST team re: research in support of contested second day relief	B006	0.10	78.00
12/05/24	AMIEL	Confer with S. Borovinskaya re: insurance issues (.2); review insurance proposal and related documents (.2)	B006	0.40	312.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: insurance motion; upload order	B006	0.40	150.00
12/05/24	BOLIV	Circulate objection to bid procedures	B006	0.10	37.50
12/05/24	BOLIV	Draft notice of filing of revised proposed bid procedures order	B006	0.40	150.00
12/05/24	BOLIV	Draft notice of filing of revised exhibit to proposed bid procedures order	B006	0.40	150.00
12/05/24	EMORT	Correspondence with S. Borovinskaya re: insurance issues (.2); teleconference re: same (.4)	B006	0.60	720.00
12/05/24	KMCEL	Analyze Ad Hoc Group of Freedom Lenders objection to bidding procedures (.2); research re: same (.6); review and revise notice of filing revised exhibit to bid procedures order (.1); research re: critical vendor reply (.8); prepare store closing COC for filing (.3)	B006	2.00	1,060.00
12/05/24	MLUNN	Review issues re: bid procedures and correspondence with D. Sinclair	B006	0.20	222.00
12/05/24	MLUNN	Review WPC Legacy bid pro objection	B006	0.10	111.00
12/06/24	BOLIV	Finalize for filing and coordinate service of revised proposed bid procedures order	B006	0.30	112.50
12/06/24	BOLIV	Send all bid procedures pleadings on agenda to M. Lunn	B006	0.10	37.50
12/06/24	KMCEL	Review and revise reply re: critical vendor relief (.6); prepare declaration of B. Feldman ISO CV reply for filing (.2)	B006	0.80	424.00

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12/06/24	SBORO	Finalize and file bid procedures pleadings	B006	1.00	565.00
12/07/24	AMIEL	Confer with A. Kaminsky re: insurance (.2); follow up emails with YCST team and co-counsel re: same (.2); follow up call with J. Brandt and insurance counsel re: same (.2); follow up call with J. Brandt re: same (.1)	B006	0.70	546.00
12/07/24	MLUNN	Analyze certain landlord objections to bid procedures order in preparation for hearing	B006	0.40	444.00
12/07/24	MLUNN	Correspondence with counsel for potential bidder re: designated contacts	B006	0.10	111.00
12/07/24	MLUNN	Analyze issues re: bid procedures	B006	0.30	333.00
12/08/24	AMIEL	Emails with J. Brandt and lenders' counsel re: insurance issues	B006	0.20	156.00
12/08/24	MLUNN	Review and analyze bid procedures related pleadings in connection with preparation for hearing on bid procedures motion, including 2L objection, revised procedures and replies (2.4); begin draft of argument outline and related hearing notes (1.3)	B006	3.70	4,107.00
12/08/24	MLUNN	Research bid procedures issues (.6); and call with B. Sullivan and K. John re: Augustine deposition (.7)	B006	1.30	1,443.00
12/09/24	AMIEL	Emails with co-counsel and client re: insurance issues (.3); review related documentation (.1); confer with co-counsel re: same (.5)	B006	0.90	702.00
12/09/24	BOLIV	Assemble bid procedures binder for M. Lunn re: December 10, 2024 contested hearing	B006	0.50	187.50
12/09/24	MLUNN	Review UCC response in support of bid procedures and DIP	B006	0.20	222.00
12/09/24	MLUNN	Review pleadings and draft argument outline re: bid procedures	B006	2.80	3,108.00
12/09/24	MLUNN	Attend portion of N. Augustine deposition re: bid procedures	B006	2.90	3,219.00
12/09/24	MLUNN	Correspondence with J. Graber re: landlord objections to bid procedures	B006	0.20	222.00
12/10/24	MLUNN	Review revision to bid procedures from UCC	B006	0.10	111.00
12/11/24	AMIEL	Emails with YCST team and co-counsel re: bid procedures order and exhibits	B006	0.10	78.00

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12/11/24	AMIEL	Emails with co-counsel re: sale motion	B006	0.10	78.00
12/11/24	AMIEL	Emails with co-counsel and YCST team re: sale notices	B006	0.10	78.00
12/11/24	AMIEL	Emails with co-counsel and client re: vendor payments	B006	0.10	78.00
12/11/24	AMIEL	Emails with client and co-counsel re: insurance renewal issues	B006	0.10	78.00
12/11/24	BOLIV	Finalize for filing and coordinate service of notice of filing of revised Bid Procedures exhibit	B006	0.30	112.50
12/11/24	DLASK	Prepare electronic order regarding bid procedures for the Court	B006	0.20	77.00
12/11/24	KMCEL	Draft notice of revised bid procedures (.1); prepare same for filing (.3)	B006	0.40	212.00
12/11/24	MKHOU	Analyze further revised exhibit to Debtors' bidding procedures	B006	1.30	734.50
12/11/24	MLUNN	Work with E. Morton re: analysis of Dec. 10th hearing and issues for bid procedures argument	B006	0.50	555.00
12/11/24	MLUNN	Correspondence with J. Graber re revised bid procedures	B006	0.20	222.00
12/11/24	SBORO	Attention to reviewing bid procedures order	B006	0.30	169.50
12/12/24	AMIEL	Confer with B. Olivere re: revised order	B006	0.10	78.00
12/12/24	AMIEL	Revise notice of sale motion	B006	0.10	78.00
12/12/24	AMIEL	Review and revise sale hearing notice and related COC	B006	0.20	156.00
12/12/24	AMIEL	Emails with co-counsel re: insurance renewal issues	B006	0.10	78.00
12/12/24	AMIEL	Confer with J. Brandt re: sale motion (.4); review and revise same (.8); emails with YCST team re: same (.1)	B006	1.30	1,014.00
12/12/24	EMORT	Brief review of American Freight IP/lease sale motion (.5); correspondence re: same (.2)	B006	0.70	840.00
12/12/24	KMCEL	Review and revise notice re: private sale motion (.1); draft COC re: bidding procedures order (.5); review and revise bid procedures (.4)	B006	1.00	530.00
12/13/24	AMIEL	Emails with YCST team, chambers, UST, lenders, and co-counsel re: revised bid procedures order (.4); review and revise COC and order for same (.2)	B006	0.60	468.00

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12/13/24	AMIEL	Confer with E. Morton re: insurance issues (.3); confer with M. Lunn re: same (.3); confer with co-counsel re: same (.1)	B006	0.70	546.00
12/13/24	AMIEL	Emails with client and co-counsel re: insurance issues	B006	0.10	78.00
12/13/24	AMIEL	Emails with YCST team and co-counsel re: private sale motion and coordinate for filing	B006	0.20	156.00
12/13/24	BOLIV	Email chambers re: entry of revised bid procedures order	B006	0.10	37.50
12/13/24	BOLIV	Finalize for filing and coordinate service of private sale motion	B006	0.40	150.00
12/13/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: revised bidding procedures order; upload order and exhibits	B006	0.40	150.00
12/13/24	EMORT	Teleconference with A. Mielke re: insurance issues (.4); correspondence with M. Lunn re: same (.2)	B006	0.60	720.00
12/13/24	KMCEL	Prepare revised bid procedures order for filing	B006	0.60	318.00
12/13/24	MKHOU	Analyze Debtors' objection to Freedom Lenders' motion to terminate exclusivity for material cases	B006	1.20	678.00
12/13/24	SBORO	Finalize private sale motion	B006	0.30	169.50
12/14/24	AMIEL	Emails with landlord's counsel, YCST team, and co-counsel re: sale order	B006	0.10	78.00
12/14/24	AMIEL	Emails with co-counsel and YCST team re: insurance	B006	0.10	78.00
12/14/24	SBORO	Emails with co-counsel and Kelley Drye re: private sale motion	B006	0.10	56.50
12/15/24	AMIEL	Emails with co-counsel and lenders' counsel re: insurance renewal and related collateral issues (.5); teleconference with co-counsel re: same (.2)	B006	0.70	546.00
12/15/24	MKHOU	Correspond re: transcript binder for omnibus hearing	B006	0.20	113.00
12/16/24	AMIEL	Emails with co-counsel, claims agent, and S. Borovinskaya re: sale order, notices and related issues	B006	0.20	156.00
12/16/24	AMIEL	Emails with co-counsel, lenders' counsel, AP team, and YCST team re: insurance issues, order and related pleadings (.4); confer with M. Lunn re: same (.2); confer with J. Brandt re: same (.3)	B006	0.90	702.00

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12/16/24	AMIEL	Emails with AP team, YCST team, and co-counsel re: cure schedules	B006	0.10	78.00
12/16/24	AMIEL	Emails with co-counsel re: sale order	B006	0.10	78.00
12/16/24	BOLIV	Email chambers re: status of entry of revised bid procedures order	B006	0.10	37.50
12/16/24	BOLIV	Circulate revised bid procedures order to working group	B006	0.10	37.50
12/16/24	EMORT	Correspondence re: insurance issues	B006	0.30	360.00
12/17/24	AMIEL	Review and revise sale order	B006	1.20	936.00
12/17/24	AMIEL	Emails with client and landlord's counsel re: rent payments	B006	0.10	78.00
12/17/24	AMIEL	Confer with UCC counsel re: insurance update (.1) and fee examiner (.1)	B006	0.20	156.00
12/17/24	AMIEL	Emails with YCST team and co-counsel re: publication, filing, and service of sale documents	B006	0.10	78.00
12/17/24	AMIEL	Review and revise sale hearing notice and coordinate for filing	B006	0.20	156.00
12/17/24	AMIEL	Teleconference with insurance broker re: coverage (.5); follow up with E. Morton re: same (.3); emails with co-counsel, insurance broker, and YCST team re: same (.4); review policies and obtain for same (.7)	B006	1.90	1,482.00
12/17/24	AMIEL	Confer (multiple) with co-counsel re: sale and related issues	B006	0.40	312.00
12/17/24	BOLIV	Finalize for filing and coordinate service of notice of sale hearing	B006	0.30	112.50
12/17/24	BOLIV	Breakdown and preserve contested bid procedures and exclusivity exhibits and deposition materials	B006	1.50	562.50
12/17/24	EMORT	Review draft sale order and A. Mielke comments to same	B006	0.70	840.00
12/17/24	EMORT	Numerous correspondence re: insurance issues (.7); teleconference with T. Fox and M. Lunn (.2); confer with co-counsel (.4); confer with A. Mielke (.3)	B006	1.60	1,920.00
12/17/24	SBORO	Review and update sale notice	B006	0.30	169.50

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12/18/24	AMIEL	Emails with client, insurance broker, YCST team, and co-counsel re: policy renewal diligence and related issues (.4); review policy documents and related documents for same (.5)	B006	0.90	702.00
12/18/24	AMIEL	Confer with J. Brandt re: insurance and related issues	B006	0.30	234.00
12/18/24	EMORT	Numerous correspondence with debtor advisors and UST re: insurance issues	B006	0.80	960.00
12/19/24	AMIEL	Emails with broker, YCST team, and co-counsel re: insurance coverage and related issues	B006	0.20	156.00
12/19/24	AMIEL	Teleconference with Ducera, co-counsel, and S. Borovinskaya re: securitization transaction (.4); follow up with S. Borovinskaya re: same (.1)	B006	0.50	390.00
12/19/24	AMIEL	Emails with claims agent and co-counsel re: sale notices	B006	0.10	78.00
12/19/24	EMORT	Correspondence re: status of insurance issues	B006	0.50	600.00
12/19/24	MLUNN	Work with A. Mielke re: Guggenheim work fee for securitization	B006	0.30	333.00
12/20/24	AMIEL	Review and revise sale notice	B006	0.10	78.00
12/20/24	AMIEL	Emails with YCST team and co-counsel re: insurance	B006	0.10	78.00
12/20/24	BOLIV	Finalize for filing and coordinate service of Declaration of M. Piper in support of private sale motion	B006	0.20	75.00
12/20/24	BOLIV	Finalize for filing and coordinate service of declaration of D. Orlofsky in support of private sale motion	B006	0.20	75.00
12/20/24	EMORT	Review correspondence re: finalized insurance issues (.3); correspondence with UST re: same (.2)	B006	0.50	600.00
12/20/24	EMORT	Review draft sale declarations (.4); correspondence with co-counsel and YCST team re: same (.3)	B006	0.70	840.00
12/20/24	MKHOU	Draft notice of filing proposed sale order	B006	0.60	339.00
12/20/24	MKHOU	Revise declaration of Michael S. Pier in support of motion to approve private sale of certain assets	B006	0.30	169.50
12/20/24	MLUNN	Review declarations in support of private sale and related correspondence with E. Morton and S. Borovinskaya	B006	0.30	333.00

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12/20/24	SBORO	Finalize and file sale declarations (Piper, Orlofsky)	B006	0.50	282.50
12/23/24	AMIEL	Emails with creditors, S. Borovinskaya, and co-counsel re: comments to sale order	B006	0.20	156.00
12/23/24	AMIEL	Emails with co-counsel re: insurance renewal	B006	0.10	78.00
12/23/24	BOLIV	Assist in preparation and filing of notice of proposed sale order	B006	3.50	1,312.50
12/23/24	BOLIV	Finalize for filing and coordinate service of notice of filing of proposed sale order and APA	B006	0.40	150.00
12/23/24	EMORT	Correspondence with WFG, client and YCST re: insurance renewal issues	B006	0.10	120.00
12/23/24	EMORT	Review docketed appeal items and brief review of strategy issues for same	B006	0.50	600.00
12/23/24	EMORT	Correspondence re: critical vendor reporting and brief review of same	B006	0.20	240.00
12/23/24	KMCEL	Review and revise notice re: sale order (.2); prepare sale order for filing (.2); draft COC re: private sale order (.1)	B006	0.50	265.00
12/23/24	SBORO	Review proposed sale order and notice thereto (.3); review APA (.2)	B006	0.50	282.50
12/23/24	SBORO	Email K. McElroy re: sale order/APA	B006	0.10	56.50
12/23/24	SBORO	Review Chubb comments to sale order	B006	0.10	56.50
12/23/24	SBORO	Call with J. Graber re: sale order	B006	0.20	113.00
12/24/24	MKHOU	Revise motion to seal certain of the Debtors' SOFAs per Willkie and S. Borovinskaya comments (.9); communicate re: same (.3)	B006	1.20	678.00
12/24/24	MKHOU	Analyze S. Borovinskaya comments to sixth omnibus rejection motion	B006	0.20	113.00
12/24/24	MKHOU	Analyze A. Mielke comments to notice of order of sale	B006	0.20	113.00
12/26/24	AMIEL	Review sale objections	B006	0.10	78.00
12/26/24	EMORT	Brief review of various objections to private sale motion	B006	0.30	360.00
12/26/24	SBORO	Review 6001 Powerline Road objection to private sale motion	B006	0.20	113.00
12/26/24	SBORO	Review and update AF executory contract rejection motion (.4) and email A. Mielke re: same (.1)	B006	0.50	282.50

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12/26/24	SBORO	Review 2205 Federal Investors cure objection	B006	0.10	56.50
12/27/24	AMIEL	Review sale and cure objections (.3); emails with YCST team, co-counsel, and counterparties re: same (.4)	B006	0.70	546.00
12/27/24	BOLIV	Circulate sale objection	B006	0.10	37.50
12/27/24	EMORT	Correspondence with co-counsel and YCST re: filed objections and potential submission of private sale order	B006	0.30	360.00
12/27/24	EMORT	Review multiple filed objections to private sale motion	B006	0.80	960.00
12/27/24	KMCEL	Analyze Powerline Road objection to private sale motion (.1); analyze 4116 OBT Investments and 1230 Zion LLC objection to private sale motion (.1)	B006	0.20	106.00
12/27/24	MLUNN	Review 6001 Powerline objection to private sale motion	B006	0.30	333.00
12/27/24	MLUNN	Review Niagara Falls, Tride Family, Prologis, Kin Properties and Zion objections to sale motion	B006	0.60	666.00
12/27/24	SBORO	Review Kin sale objection	B006	0.30	169.50
12/27/24	SBORO	Review objection of SW 17th Street 1010, LLC and other LLs	B006	0.10	56.50
12/27/24	SBORO	Review objection of 4116 OBT Investments	B006	0.10	56.50
12/27/24	SBORO	Review Prologis objection to private sale motion	B006	0.20	113.00
12/27/24	SBORO	Review Trident objection to private sale	B006	0.20	113.00
12/28/24	AMIEL	Emails with co-counsel and YCST team re: sale issues and strategy	B006	0.10	78.00
12/28/24	EMORT	Correspondence with co-counsel, A. Mielke and M. Lunn re: private sale order and landlord objections	B006	0.30	360.00
12/28/24	MLUNN	Correspondence with D. Sinclair and correspondence with E. Morton and A. Mielke re: private sale issues	B006	0.30	333.00
12/30/24	AMIEL	Emails with co-counsel, YCST team, and Hilco re: indication of interest to purchase leasehold	B006	0.20	156.00
12/30/24	AMIEL	Confer with co-counsel re: plan and sale issues	B006	0.20	156.00



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12/30/24	AMIEL	Review and revise COC for private sale order (.1); emails with YCST team, objecting parties, and co-counsel re: same (.3)	B006	0.40	312.00
12/30/24	BOLIV	Update and cross check private sale objections and informal comments with Willkie's list	B006	0.30	112.50
12/30/24	EMORT	Numerous correspondence with co-counsel, YCST and various landlords re: private sale issues	B006	0.50	600.00
12/30/24	EMORT	Correspondence re: CV reporting and review of same	B006	0.20	240.00
12/30/24	MLUNN	Review cure objections from Shanri, MEL Indiana and Beral / Laurel Lakes	B006	0.20	222.00
12/30/24	MLUNN	Review LOI and related correspondence for purchase and assignment of certain leases	B006	0.10	111.00
12/30/24	SBORO	Review and update COC for private sale motion	B006	0.30	169.50
12/31/24	AMIEL	Emails with S. Borovinskaya and J. Dryer re: fee examiner engagement	B006	0.10	78.00
12/31/24	AMIEL	Review mark-up of sale order (.1); emails with YCST team, co-counsel, and contract counterparties re: sale and assumption issues (.9)	B006	1.00	780.00
12/31/24	EMORT	Further correspondence with parties re: landlord/sale issues and review of Simon objection	B006	0.40	480.00
12/31/24	MLUNN	Review issues re: Guggenheim fee and call with A. Mielke re: same	B006	0.20	222.00
12/31/24	MLUNN	Review Simon cure objection	B006	0.10	111.00
12/31/24	SBORO	Review email correspondence with LL counsel re: private sale motion	B006	0.10	56.50
11/07/24	AMIEL	Emails with S. Borovinskaya re: claim issue	B007	0.10	78.00
11/11/24	KMCEL	Prepare bidding procedures and related documents for filing	B007	0.60	318.00
11/11/24	MLUNN	Review correspondence from various creditors and related correspondence with WFG and YCST teams re: critical vendor requests	B007	0.30	333.00
11/12/24	MLUNN	Review supplemental critical vendor order and notice and related correspondence with A. Mielke	B007	0.20	222.00

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11/13/24	BGAFF	Confer with S. Borovinskaya re: final order extraction	B007	0.50	220.00
11/13/24	BGAFF	Draft final orders re: second day hearing	B007	1.10	484.00
11/14/24	MLUNN	Correspondence with UST re: crucial vendor order	B007	0.10	111.00
11/15/24	AMIEL	Confer with B. Feldman re: severance issues (.2); review and revise analysis of same (.2)	B007	0.40	312.00
11/18/24	KMCEL	Review and revise bar date motion	B007	1.10	583.00
11/18/24	MLUNN	Correspondence with A. Mielke re: stub rent claim analysis	B007	0.10	111.00
11/20/24	MKHOU	Review reclamation letter from ODP Corp, LLC	B007	0.20	113.00
11/21/24	KMCEL	Review and revise bar date motion	B007	0.80	424.00
11/22/24	BOLIV	Draft notice for bar date motion	B007	0.20	75.00
11/22/24	KMCEL	Review and revise bar date motion	B007	0.10	53.00
11/25/24	BGAFF	Confer with S. Borovinskaya re: reply deadline	B007	0.20	88.00
11/26/24	BGAFF	Analyze store closing motion re: rejection issues	B007	2.30	1,012.00
11/26/24	BOLIV	Finalize for filing and coordinate service of motion to establish bar date	B007	0.30	112.50
11/26/24	KMCEL	Prepare bar date motion for filing	B007	0.30	159.00
11/26/24	MLUNN	Review critical vendor report	B007	0.10	111.00
11/27/24	MLUNN	Review final version of bar date motion	B007	0.20	222.00
11/27/24	MLUNN	Review customer program issue and related correspondence with K. McElroy	B007	0.10	111.00
12/02/24	AMIEL	Emails with taxing authority re: tax claim	B007	0.10	78.00
12/03/24	AMIEL	Consider comments to bar date order (.1); emails with YCST team and co-counsel re: same (.1)	B007	0.20	156.00
12/03/24	BGAFF	Draft email re: company tax returns	B007	0.30	132.00
12/03/24	MLUNN	Review UCC comments to various final first day orders, including customer programs, employees and utilities	B007	0.20	222.00

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12/03/24	SBORO	Review Chubb bar date comments	B007	0.30	169.50
12/04/24	BOLIV	Draft certification of counsel re: revised order re: bar date motion	B007	0.40	150.00
12/04/24	MKHOU	Revise certificate of no objection re: taxes	B007	0.20	113.00
12/04/24	MLUNN	Review comments to bar date order from landlords	B007	0.20	222.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: bar date motion; upload order	B007	0.40	150.00
12/05/24	KMCEL	Prepare bar date COC for filing	B007	0.30	159.00
12/06/24	MLUNN	Review and provide comments to reply in support of critical vendors motion	B007	0.50	555.00
12/06/24	SBORO	Review critical vendors reply	B007	0.30	169.50
12/09/24	BGAFF	Draft pleading re: motion to seal	B007	0.30	132.00
12/09/24	MKHOU	Analyze committee's reply in support of critical vendors motion	B007	0.30	169.50
12/16/24	MLUNN	Review critical vendor report	B007	0.10	111.00
12/19/24	AMIEL	Emails with co-counsel re: claim issues and strategy	B007	0.10	78.00
12/23/24	AMIEL	Emails with S. Borovinskaya and J. Brandt re: claim analysis (.1); confer with J. Brandt re: same (.1)	B007	0.20	156.00
12/24/24	MLUNN	Review critical vendor report	B007	0.10	111.00
12/26/24	AMIEL	Emails with YCST team, client, claims agent, and co-counsel re: bar date notice (.2); review and revise same and coordinate for filing (.3)	B007	0.50	390.00
12/26/24	BOLIV	Finalize for filing and coordinate service of bar date notice	B007	0.30	112.50
12/26/24	SBORO	Update bar date notices and email A. Mielke and K. McElroy re: same; email co-counsel re: same	B007	0.30	169.50
12/26/24	SBORO	Review publication quotes for bar date notice; emails with co-counsel and D. Orlofsky re: same	B007	0.20	113.00
12/26/24	SBORO	Draft email to Kroll re: service of bar date package	B007	0.20	113.00

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12/26/24	SBORO	Emails with co-counsel, A. Mielke, and Kroll re: bar date service	B007	0.20	113.00
12/27/24	AMIEL	Emails with YCST team re: bar date notice	B007	0.10	78.00
12/27/24	MKHOU	Analyze and respond to numerous emails re: toxic enforcement action pending in California	B007	0.40	226.00
12/30/24	AMIEL	Emails with YCST team, claims agent, and client re: bar date notice	B007	0.10	78.00
12/31/24	MLUNN	Review critical vendor report	B007	0.10	111.00
11/04/24	AMIEL	Teleconference with YCST team re: case update and strategy discussion	B008	0.50	390.00
11/04/24	MLUNN	YCST team update and status call	B008	0.50	555.00
11/04/24	SBORO	Call with the UST, DIP lenders' counsel, and debtors' counsel re: DIP order	B008	0.50	282.50
11/04/24	SBORO	Call with debtors' counsel re: first day hearing logistics	B008	0.50	282.50
11/05/24	AMIEL	Confer with co-counsel (multiple) re: case issues and hearing preparation	B008	0.20	156.00
11/05/24	AMIEL	Confer with S. Borovinskaya (multiple) re: case issues	B008	0.30	234.00
11/05/24	JHUGH	Conferences with YCST team re: filing status and next steps	B008	0.40	560.00
11/06/24	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.10	78.00
11/07/24	AMIEL	Confer with co-counsel re: case update	B008	0.20	156.00
11/07/24	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.10	78.00
11/07/24	KMCEL	Conference call with YCST, WFG, and AlixPartners teams re: status	B008	0.80	424.00
11/07/24	MKHOU	Review K. McElroy comments to YCST retention application	B008	0.30	169.50
11/07/24	MKHOU	Review and revise AlixPartners' retention motion	B008	0.40	226.00
11/07/24	MKHOU	Attend conference with professionals re: first day order compliance, vendor management, and related matters	B008	0.80	452.00
11/07/24	SBORO	Prepare for and attend weekly advisor call	B008	1.00	565.00
11/07/24	SBORO	Call with Deloitte re: retention process	B008	0.30	169.50

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11/07/24	SBORO	Call with UST and AlixPartners re: IDI reporting	B008	0.20	113.00
11/07/24	SBORO	Call with AlixPartners and company re: IDI	B008	0.50	282.50
11/08/24	AMIEL	Confer with S. Borovinskaya re: case updates and work streams	B008	0.30	234.00
11/08/24	MKHOU	Coordinate Initial Debtor Interview scheduling	B008	0.20	113.00
11/11/24	AMIEL	Confer (multiple) with S. Borovinskaya re: case updates and workstreams	B008	0.50	390.00
11/11/24	AMIEL	Teleconference with S. Borovinskaya and C. Grear re: claim issues (.2); follow up teleconference with S. Borovinskaya re: case update and strategy (.3)	B008	0.50	390.00
11/11/24	AMIEL	Teleconference with YCST team and co-counsel re: case update and work stream allocation	B008	0.50	390.00
11/11/24	BGAFF	Meet with A. Mielke, S. Borovinskaya, K. McElroy, M. Khoudari, and co-counsel re: upcoming filings	B008	0.50	220.00
11/11/24	KMCEL	Conference call with YCST and WFG teams re: status and filings this week	B008	0.50	265.00
11/11/24	SBORO	Call with AlixPartners re: IDI materials	B008	0.20	113.00
11/12/24	AMIEL	Emails with claims agent, UST, co-counsel, and YCST team re: 341 meeting and related scheduling issues	B008	0.20	156.00
11/12/24	AMIEL	Confer with co-counsel (multiple) re: case updates and coordination (.3); calls with S. Borovinskaya (multiple) re: same (.6)	B008	0.90	702.00
11/12/24	KMCEL	Conference call with WFG, YCST, and AlixPartners teams re: vendor issues	B008	0.50	265.00
11/12/24	SBORO	Call with AlixPartners and WFG re: case updates	B008	0.40	226.00
11/12/24	SBORO	Call with J. Brandt re: de minimis asset sale and LL issues	B008	0.20	113.00
11/12/24	SBORO	Calls with AlixPartners re: IDI materials	B008	0.30	169.50
11/13/24	AMIEL	Emails with UST, co-counsel, and YCST teams re: 341 meeting scheduling	B008	0.10	78.00
11/13/24	AMIEL	Confer with S. Borovinskaya re: case issues and work streams	B008	0.30	234.00
11/13/24	AMIEL	Teleconference with YCST team re: case issues and updates	B008	0.70	546.00

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11/13/24	AMIEL	Confer with S. Borovinskaya re: case updates and workstreams	B008	0.20	156.00
11/13/24	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: case status	B008	0.70	308.00
11/13/24	EMORT	Prepare for (.2) and attend (.7) weekly YCST case update meeting	B008	0.90	1,080.00
11/13/24	KMCEL	Meet with YCST team re: status	B008	0.70	371.00
11/13/24	MKHOU	Conference with YCST team to discuss second day motions and upcoming deadlines	B008	0.70	395.50
11/13/24	MLUNN	YCST team update and status meeting	B008	0.70	777.00
11/13/24	SBORO	Attend weekly YCST team meeting	B008	0.70	395.50
11/13/24	SBORO	Call with AlixPartners re: gift cards/credits	B008	0.20	113.00
11/14/24	AMIEL	Emails with YCST team and co-counsel re: case strategy	B008	0.20	156.00
11/14/24	AMIEL	Confer with S. Borovinskaya re: case issues	B008	0.30	234.00
11/14/24	AMIEL	Confer with co-counsel re: case updates and strategy	B008	0.40	312.00
11/14/24	AMIEL	Confer with E. Morton and M. Lunn re: case strategy	B008	0.50	390.00
11/14/24	AMIEL	Teleconference with co-counsel and AP team re: case update and work streams	B008	0.60	468.00
11/14/24	EMORT	Conference with M. Lunn and A. Mielke re: case strategy issues	B008	0.50	600.00
11/14/24	SBORO	Call with KS landlord attorney re: lease issues	B008	0.20	113.00
11/15/24	AMIEL	Confer (multiple) with co-counsel re: case issues (.3); confer with S. Borovinskaya re: same (.2)	B008	0.50	390.00
11/15/24	SBORO	Call with UST re: committee formation	B008	0.40	226.00
11/18/24	AMIEL	Confer with S. Borovinskaya (multiple) re: misc. case issues	B008	0.60	468.00
11/18/24	SBORO	Call with A. Mielke re: retentions	B008	0.10	56.50
11/18/24	SBORO	Call with PKB re: retention application	B008	0.50	282.50
11/18/24	SBORO	Call with Chubb re: wages/insurance	B008	0.40	226.00

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11/19/24	AMIEL	Confer with co-counsel (multiple) re: case issues and update	B008	0.70	546.00
11/19/24	AMIEL	Teleconference with YCST team re: case strategy and related issues	B008	0.50	390.00
11/19/24	MKHOU	Attend Initial Debtor Interview preparation session	B008	0.40	226.00
11/19/24	SBORO	Call with management re: IDI	B008	0.40	226.00
11/20/24	AMIEL	Emails with YCST team and co-counsel re: case issues and strategy	B008	0.20	156.00
11/20/24	AMIEL	Attend weekly update meeting	B008	0.80	624.00
11/20/24	AMIEL	Confer with co-counsel (multiple) re: case updates and issues	B008	0.50	390.00
11/20/24	AMIEL	Confer with S. Borovinskaya re: case updates	B008	0.10	78.00
11/20/24	AMIEL	Teleconference with YCST team and co-counsel re: case strategy	B008	0.50	390.00
11/20/24	BGAFF	Attend meeting with E. Morton, A. Mielke, K. McElroy, and M. Khoudari re: weekly meeting	B008	0.70	308.00
11/20/24	EMORT	Prepare for and attend weekly YCST team update meeting	B008	0.80	960.00
11/20/24	KMCEL	Meet with YCST team re: status (.8); conference call with YCST and Willkie teams re: status and strategy (partial) (.4)	B008	1.20	636.00
11/20/24	MKHOU	Conference with YCST team to discuss interim critical vendor order and other issues	B008	0.80	452.00
11/20/24	SBORO	Call with WFG re: case status updates	B008	0.50	282.50
11/20/24	SBORO	Follow up call with A. Mielke re: case/status updates	B008	0.10	56.50
11/20/24	SBORO	Call with TX LL counsel re: GOB motion	B008	0.20	113.00
11/20/24	SBORO	Meet with YCST team re: case updates	B008	0.80	452.00
11/21/24	AMIEL	Confer with S. Borovinskaya re: case update and workstreams	B008	0.30	234.00
11/21/24	AMIEL	Confer with S. Borovinskaya re: case updates and issues	B008	0.30	234.00
11/21/24	AMIEL	Confer with co-counsel (multiple) re: case issues	B008	0.80	624.00
11/21/24	SBORO	Call with WFG and YCST teams re: 11 a.m. chambers conference	B008	0.30	169.50

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11/21/24	SBORO	Call with A. Mielke re: IDI	B008	0.30	169.50
11/21/24	SBORO	Prepare for and attend IDI	B008	1.70	960.50
11/22/24	AMIEL	Confer with co-counsel (multiple) re: case strategy and updates (2.2); confer with S. Borovinskaya re: same (.4)	B008	2.60	2,028.00
11/22/24	EMORT	Review materials to prepare for initial meeting with UCC counsel (.5); attend/conduct same (.9)	B008	1.40	1,680.00
11/22/24	SBORO	Call with counsel to Granite Telecommunications re: utilities	B008	0.20	113.00
11/22/24	SBORO	Call with A. Mielke re: case updates	B008	0.40	226.00
11/25/24	AMIEL	Teleconference with YCST team, UST, and co-counsel re: case issues	B008	0.30	234.00
11/25/24	AMIEL	Confer with S. Borovinskaya (multiple) re: case update	B008	0.60	468.00
11/25/24	MLUNN	Call with A. Mielke re: various issues and updates, including retentions and other second day motions and applications	B008	0.50	555.00
11/25/24	SBORO	Call with J. Brandt re: rejection issue	B008	0.20	113.00
11/25/24	SBORO	Call with A. Mielke re: case updates	B008	0.60	339.00
11/26/24	AMIEL	Teleconference with YCST team, co-counsel, and AP team re: vendor issues (.2); follow up call with S. Borovinskaya re: case updates and issues (.3)	B008	0.50	390.00
11/26/24	SBORO	Call with AP and WFG re: vendors	B008	0.20	113.00
11/26/24	SBORO	Call with A. Mielke re: case updates and ongoing work streams	B008	0.30	169.50
11/27/24	AMIEL	Emails with YCST team and co-counsel re: case strategy	B008	0.10	78.00
11/27/24	BGAFF	Meet with E. Morton, M. Lunn, S. Borovinskaya, K. McElroy, and M. Khoudari re: case updates and strategy	B008	0.80	352.00
11/27/24	EMORT	Weekly YCST case strategy meeting	B008	0.80	960.00
11/27/24	KMCEL	Conference call with YCST team re: status and strategy	B008	0.80	424.00
11/27/24	MKHOU	Attend YCST conference to discuss weekly updates	B008	0.80	452.00



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11/27/24	MLUNN	Update and strategy call with YCST team	B008	0.80	888.00
11/27/24	SBORO	Attend YCST weekly meeting	B008	0.80	452.00
12/02/24	AMIEL	Confer with S. Borovinskaya re: case issues and update	B008	0.10	78.00
12/02/24	SBORO	Call with PSZJ re: insurance order; follow up call with A. Mielke re: same	B008	0.30	169.50
12/03/24	SBORO	Attend SOFA/SOAL call	B008	0.50	282.50
12/04/24	BGAFF	Attend meeting with E. Morton, S. Borovinskaya, K. McElroy, and M. Khoudari re: case updates and strategy	B008	1.00	440.00
12/04/24	EMORT	Attend weekly YCST team strategy meeting	B008	1.00	1,200.00
12/04/24	KMCEL	Meet with YCST team re: case status and strategy	B008	1.00	530.00
12/04/24	MKHOU	Attend YCST conference to discuss 341 meeting, upcoming deadlines, and other issues	B008	1.00	565.00
12/04/24	SBORO	Coordinate scheduling 341 prep session with D. Orlofsky, co-counsel, and management	B008	0.10	56.50
12/04/24	SBORO	Attend weekly YCST team meeting	B008	1.00	565.00
12/04/24	SBORO	Call with B. Feldman re: COCs/CNOs and status of 12/10 orders	B008	0.20	113.00
12/04/24	SBORO	Call with B. Feldman and counsel to Chubb re: bar date	B008	0.20	113.00
12/05/24	SBORO	Call with J. Graber re: bid procedures	B008	0.30	169.50
12/07/24	SBORO	Call with K. John re: exhibit list	B008	0.20	113.00
12/08/24	AMIEL	Confer (multiple) with S. Borovinskaya re: case update and hearing preparations	B008	0.80	624.00
12/08/24	SBORO	Call with A. Mielke re: 12/10 hearing	B008	0.40	226.00
12/08/24	SBORO	Calls with A. Mielke re: exhibit list; call with B. Oliver re: same	B008	0.30	169.50
12/09/24	AMIEL	Confer with co-counsel re: case update and misc. issues	B008	0.10	78.00
12/09/24	MKHOU	Attend conference with YCST and Willkie teams to discuss second day hearing coordination	B008	0.60	339.00

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12/09/24	MNEIB	Numerous emails with YCST re: preparations for second day hearing	B008	0.60	597.00
12/09/24	MNEIB	Prepare for and participate in call with WFG and YCST attorneys re: preparations for second day hearing	B008	1.30	1,293.50
12/09/24	SBORO	Call with M. Davis re: adversary proceeding; calls with B. Olivere and A. Mielke re: same	B008	0.40	226.00
12/09/24	SBORO	Calls with co-counsel re: 12/10 hearing	B008	0.70	395.50
12/12/24	AMIEL	Confer with E. Morton re: case update and hearing strategy	B008	0.40	312.00
12/12/24	AMIEL	Confer with co-counsel re: case update	B008	0.30	234.00
12/12/24	AMIEL	Emails with co-counsel re: preparation for 341 meeting	B008	0.10	78.00
12/13/24	AMIEL	Confer with S. Borovinskaya (multiple) re: case issues and updates	B008	0.40	312.00
12/13/24	AMIEL	Teleconference with YCST team re: case update and workstreams	B008	1.00	780.00
12/13/24	AMIEL	Attend 341 Meeting (1.7); follow up emails with S. Borovinskaya re: same (.1)	B008	1.80	1,404.00
12/13/24	BGAFF	Meet with A. Mielke, K. McElroy, M. Khoudari, and B. Olivere re: case issues	B008	0.50	220.00
12/13/24	MKHOU	Call with YCST team to discuss filings today	B008	0.50	282.50
12/13/24	MKHOU	Attend 341 Meeting of Creditors	B008	1.50	847.50
12/13/24	SBORO	Discuss FRG filings with K. McElroy	B008	0.20	113.00
12/13/24	SBORO	Attend 341 meeting	B008	1.50	847.50
12/16/24	AMIEL	Confer with co-counsel re: miscellaneous case issues	B008	0.30	234.00
12/16/24	AMIEL	Confer (multiple) with S. Borovinskaya re: case updates	B008	0.60	468.00
12/16/24	MLUNN	Call with M. Feldman, D. Sinclair, E. Morton and B. Feldman re: preparations for December 17th hearing and other case matters	B008	0.40	444.00
12/18/24	AMIEL	Confer with co-counsel (multiple) re: case updates and issues (.8); confer with S. Borovinskaya (multiple) re: same (.3)	B008	1.10	858.00
12/18/24	SBORO	Call with A. Mielke re: schedules/SOFAs; email YCST team re: same	B008	0.30	169.50

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12/19/24	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.30	234.00
12/19/24	AMIEL	Confer with B. Feldman re: case issues (retention, plan, and schedules and statements)	B008	0.10	78.00
12/19/24	SBORO	Call with AlixPartners, YCST, and WFG re: schedules/SOFAs	B008	0.80	452.00
12/20/24	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.30	234.00
12/20/24	AMIEL	Attend weekly YCST team meeting	B008	0.40	312.00
12/20/24	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari	B008	0.40	176.00
12/20/24	EMORT	Review WIP to prepare for (.3) and attend (.4) weekly YCST update/strategy meeting	B008	0.70	840.00
12/20/24	KMCEL	Conference call with YCST team re: status (.4); conference call with A. Mielke, S. Borovinskaya, and Willkie team re: status (.4)	B008	0.80	424.00
12/20/24	SBORO	Call with M. Neiburg re: confirmation discovery; update discovery timeline and email M. Neiburg and E. Morton re: same	B008	0.50	282.50
12/20/24	SBORO	Meeting with WFG and YCST team re: cure notice	B008	0.40	226.00
12/20/24	SBORO	Call with J. Brandt re: ongoing work streams	B008	0.40	226.00
12/20/24	SBORO	Attend weekly meeting with YCST team; follow up meeting re: schedules/SOFAs	B008	1.40	791.00
12/20/24	SBORO	Call with J. Brandt re: sale	B008	0.30	169.50
12/20/24	SBORO	Call with Kroll re: service of cure notice	B008	0.20	113.00
12/23/24	AMIEL	Confer (multiple) with S. Borovinskaya re: case updates	B008	0.70	546.00
12/26/24	AMIEL	Confer with S. Borovinskaya re: case pleadings and filings	B008	0.10	78.00
12/30/24	AMIEL	Teleconference with YCST team and co-counsel re: case filings and coordination	B008	0.30	234.00
12/30/24	AMIEL	Confer with S. Borovinskaya re: case update and work streams	B008	0.30	234.00
12/30/24	KMCEL	Conference call with YCST and WFG teams re: filing preparation and status for the week	B008	0.30	159.00

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12/30/24	MKHOU	Attend conference with YCST and WFG teams to discuss upcoming filings	B008	0.30	169.50
12/31/24	AMIEL	Confer with S. Borovinskaya re: case updates and pleadings	B008	0.10	78.00
11/11/24	AMIEL	Review and revise draft pleadings re: injunctive relief and automatic stay (1.2); emails with co-counsel re: same (.1)	B009	1.30	1,014.00
11/20/24	MKHOU	Review Ad Hoc Group motion to terminate exclusivity	B009	0.90	508.50
11/25/24	AMIEL	Emails with co-counsel re: discovery and stay issues	B009	0.10	78.00
12/02/24	MKHOU	Draft motion for leave to exceed page limits for objections to Freedom Lenders' Motion to Terminate Exclusivity (1.8); communicate re same (.3)	B009	2.10	1,186.50
12/03/24	AMIEL	Emails with YCST team and co-counsel re: stay relief	B009	0.10	78.00
12/27/24	KMCEL	Analyze email and attachment re: suggestion of bankruptcy request for Environmental Health Advocates (.1); multiple emails with YCST team re: same (.1)	B009	0.20	106.00
12/27/24	SBORO	Attention to CA environmental action	B009	0.40	226.00
12/27/24	SBORO	Attention to CA stay matter	B009	0.40	226.00
12/30/24	MKHOU	Analyze A. Mielke comments re suggestion of bankruptcy for the pending California case	B009	0.10	56.50
12/30/24	MKHOU	Draft suggestion of bankruptcy for the Annette Cody California case (.4); communicate re same (.2)	B009	0.60	339.00
12/30/24	MKHOU	Analyze S. Borovinskaya comments re suggestion of bankruptcy for the pending California case	B009	0.20	113.00
12/30/24	MKHOU	Draft suggestion of bankruptcy for the Environmental Health Advocates California case (.8); communicate re same (.2)	B009	1.00	565.00
12/30/24	SBORO	Review and update notice of suggestion of bankruptcy	B009	0.20	113.00
12/30/24	SBORO	Review and update second SOB	B009	0.10	56.50
11/04/24	KMCEL	Analyze 30(b)(6) deposition notices from 2L lenders	B011	0.10	53.00

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11/08/24	AMIEL	Emails with YCST team re: adversary proceeding strategy (.1); review pleadings re: same (.2)	B011	0.30	234.00
11/08/24	AMIEL	Review discovery requests	B011	0.10	78.00
11/08/24	MLUNN	Review document request and interrogatories served by 2Ls	B011	0.50	555.00
11/08/24	SBORO	Review RFPs and interrogatories from ad hoc group of freedom lenders	B011	0.40	226.00
11/09/24	MLUNN	Correspondence with WFG team re: 30(b)(6) witness and topics	B011	0.20	222.00
11/11/24	AMIEL	Emails with S. Hershey and co-counsel re: discovery responses	B011	0.10	78.00
11/11/24	BOLIV	Draft notice of service re discovery re: ad hoc group of Freedom lenders	B011	0.30	112.50
11/11/24	EMORT	Review complaint and related pleadings re: potential stay extension adversary proceeding (1.2); correspondence with YCST re: same (.3)	B011	1.50	1,800.00
11/11/24	MLUNN	Review complaint (.4); memo in support (.6); review recent opinion (.3) and correspondence with A. Mielke (.1) re: extension of stay	B011	1.40	1,554.00
11/11/24	MLUNN	Review draft discovery requests to 2Ls	B011	0.40	444.00
11/12/24	AMIEL	Emails with co-counsel and opposing counsel re: discovery	B011	0.10	78.00
11/12/24	AMIEL	Emails with YCST team and co-counsel re: adversary proceeding documents	B011	0.10	78.00
11/12/24	BOLIV	Review adversary complaint and draft TRO in anticipation of filing	B011	0.30	112.50
11/12/24	BOLIV	Finalize for filing and coordinate service of notice of service of discovery	B011	0.10	37.50
11/12/24	SBORO	Attention to adversary issue	B011	0.10	56.50
11/12/24	SBORO	Review NOS of discovery	B011	0.20	113.00
11/14/24	AMIEL	Emails with co-counsel re: discovery responses	B011	0.10	78.00
11/14/24	MLUNN	Correspondence re: discovery request and production	B011	0.10	111.00
11/15/24	AMIEL	Emails with co-counsel and opposing counsel re: discovery and protective order	B011	0.20	156.00
11/15/24	MLUNN	Review discovery status and related correspondence	B011	0.30	333.00

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11/16/24	MLUNN	Review and attention to 2L discovery responses and issues	B011	0.40	444.00
11/18/24	AMIEL	Review draft discovery responses	B011	0.20	156.00
11/18/24	AMIEL	Review responses to requests for production (.2); emails with YCST team and co-counsel re: same (.1)	B011	0.30	234.00
11/18/24	AMIEL	Emails with YCST team and co-counsel re: adversary proceeding timing and strategy	B011	0.10	78.00
11/18/24	MLUNN	Review revised draft responses and objections to RFPs	B011	0.30	333.00
11/19/24	AMIEL	Emails with YCST team and co-counsel re: discovery	B011	0.20	156.00
11/19/24	AMIEL	Confer with litigation counsel re: pending litigation	B011	0.20	156.00
11/19/24	AMIEL	Emails with YCST team, co-counsel re: adversary proceeding strategy and issues (.2); confer with M. Neiburg re: same (.5); confer with co-counsel and M. Neiburg re: same (.5)	B011	1.20	936.00
11/19/24	AMIEL	Emails with co-counsel and M. Neiburg re: adversary proceeding documents	B011	0.10	78.00
11/19/24	AMIEL	Review and analyze comments to protective order (.1); emails with YCST team and co-counsel re: same (.1)	B011	0.20	156.00
11/19/24	AMIEL	Confer with B. Walters (multiple) re: litigation timing	B011	0.40	312.00
11/19/24	BOLIV	Finalize for filing and coordinate service of notice of service of discovery of objections and responses of debtors served on November 18, 2024	B011	0.20	75.00
11/19/24	BOLIV	Draft notice of service re discovery served to White and Case on 11/18/24	B011	0.30	112.50
11/19/24	BWALT	Review emails and confer with YCST attorneys re: complaint, and motion for injunction filings	B011	0.40	154.00
11/19/24	EMORT	Correspondence with YCST re: stay extension adversary proceeding (.3); attend same (partial) (.4); review of draft pleadings (.5)	B011	1.20	1,440.00
11/19/24	KMCEL	Research re: filing of pleadings	B011	0.40	212.00

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11/19/24	MLUNN	Review revised complaint and memo re: extension of automatic stay (.4) and call with YCST team re: same and other matters (.5)	B011	0.90	999.00
11/19/24	MNEIB	Analysis re: potential litigation and injunctive relief	B011	2.10	2,089.50
11/19/24	MNEIB	Emails with M. Davis and A. Mielke re: draft complaint and related issues	B011	0.20	199.00
11/19/24	MNEIB	Emails and discussions with A. Mielke re: potential litigation	B011	0.60	597.00
11/19/24	MNEIB	Review draft complaint, motion for injunctive relief, and supporting brief	B011	1.20	1,194.00
11/19/24	SBORO	Emails with YCST team and co-counsel re: adversary proceeding	B011	0.20	113.00
11/19/24	SBORO	Call with YCST team re: adversary proceeding	B011	0.50	282.50
11/20/24	AMIEL	Review and revise adversary proceeding documents (complaint motion for injunction, proposed order and declarations, etc.) (.7); review precedent re: same (.3); emails with YCST team and co-counsel re: same (.2); confer with M. Neiburg re: same (.3)	B011	1.50	1,170.00
11/20/24	AMIEL	Emails with co-counsel re: discovery	B011	0.10	78.00
11/20/24	BOLIV	Review draft adversary complaint, motion for preliminary injunction, and brief re: same in anticipation of filing	B011	0.40	150.00
11/20/24	MNEIB	Emails and discussions with A. Mielke re: draft complaint and related litigation strategy	B011	0.50	497.50
11/20/24	MNEIB	Analysis re: draft complaint, motion for injunctive relief, and related litigation strategy	B011	1.90	1,890.50
11/20/24	MNEIB	Emails with YCST re: draft complaint and related issues	B011	0.30	298.50
11/21/24	AMIEL	Confer with B. Walters re: adversary proceeding (.2); confer with E. Morton re: same (.3)	B011	0.50	390.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: adversary proceeding (.2); review pleadings for same (.4)	B011	0.60	468.00
11/21/24	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and witness presentation (.1); research same (.5)	B011	0.60	468.00

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11/21/24	AMIEL	Emails with co-counsel and YCST team re: discovery and meet and confer	B011	0.10	78.00
11/21/24	BOLIV	Assist in preparation of filing of complaint, motion for declaratory and injunctive relief and review plans for service	B011	0.60	225.00
11/21/24	BOLIV	Update draft certificate of service re: adversary complaint in anticipation of filing	B011	0.30	112.50
11/21/24	BWALT	Confer with A. Mielke re: adversary proceeding filing (.2); edit summons (.4); correspondence re: adversary proceeding filing (.2); confer with B. Olivere re: same (.2)	B011	1.00	385.00
11/21/24	BWALT	Review correspondence from co-counsel re: adversary proceeding filing	B011	0.30	115.50
11/21/24	EMORT	Correspondence re: stay extension adversary (.5); conference with A. Mielke re: same (.3)	B011	0.80	960.00
11/21/24	MLUNN	Review summary of meet and confer with 2Ls re various discovery issues	B011	0.10	111.00
11/21/24	MNEIB	Emails with M. Davis and A. Mielke re: draft complaint	B011	0.20	199.00
11/21/24	MNEIB	Emails with YCST re: draft complaint and related issues	B011	0.20	199.00
11/21/24	SBORO	Research issues re: expert testimony	B011	0.70	395.50
11/21/24	SBORO	Discuss COC for protective order with B. Olivere	B011	0.20	113.00
11/22/24	AMIEL	Emails with co-counsel and YCST team re: adversary proceeding	B011	0.10	78.00
11/22/24	BOLIV	Review exhibits to declaration in support of complaint in anticipation of filing	B011	0.10	37.50
11/22/24	MLUNN	Review correspondence with M. Davis and A. Mielke re complaint extending stay	B011	0.20	222.00
11/22/24	MNEIB	Emails with M. Davis and A. Mielke re: draft complaint and related service issues	B011	0.20	199.00
11/23/24	AMIEL	Emails with co-counsel re: draft discovery requests	B011	0.10	78.00
11/25/24	AMIEL	Emails with lenders' counsel and co-counsel re: discovery	B011	0.10	78.00
11/25/24	AMIEL	Emails with M. Neiburg and co-counsel re: discovery responses	B011	0.10	78.00



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11/25/24	MNEIB	Emails with A. Mielke re: interrogatory responses in connection with second day motions (.2); analysis re: interrogatory responses and objections (.2)	B011	0.40	398.00
11/26/24	AMIEL	Emails with co-counsel re: discovery	B011	0.10	78.00
11/26/24	BGAFF	Research replies to objections re: bid procedures	B011	1.30	572.00
11/26/24	MNEIB	Emails with J. Dugan and A. Vecchio re: 30(b)(6) deposition notices (.2); analysis re: deposition issues (.2)	B011	0.40	398.00
11/26/24	MNEIB	Emails with M. Davis and A. Mielke re: draft complaint and related issues (.2); analysis re: complaint, motion for injunctive relief and related strategy (.3)	B011	0.50	497.50
11/27/24	AMIEL	Emails with YCST team and co-counsel re: adversary proceeding strategy and procedures	B011	0.10	78.00
11/27/24	AMIEL	Emails with co-counsel re: deposition notices	B011	0.10	78.00
11/27/24	BOLIV	Finalize for filing and coordinate service of complaint to initiate adversary proceeding	B011	0.50	187.50
11/27/24	EMORT	Correspondence re: stay extension adversary proceeding	B011	0.30	360.00
11/27/24	KMCEL	Prepare deposition notices for filing	B011	0.30	159.00
11/27/24	MLUNN	Correspondence with M. Neiburg re: complaint timing and related issues	B011	0.10	111.00
11/27/24	MLUNN	Review discovery issues correspondence with W&C and WFG	B011	0.10	111.00
11/27/24	MLUNN	Correspondence with YCST team and review revised versions of 30(b)(6) deposition notices to 2Ls	B011	0.20	222.00
11/27/24	MNEIB	Emails and call with M. Davis re: complaint for injunctive relief and related procedural issues	B011	0.50	497.50
11/27/24	MNEIB	Call with E. Morton re: complaint for injunctive relief and related procedural issues	B011	0.10	99.50
11/27/24	MNEIB	Review final draft complaint for injunctive relief	B011	0.50	497.50
11/27/24	MNEIB	Numerous emails with YCST re: complaint for injunctive relief and related procedural issues	B011	0.50	497.50

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11/27/24	MNEIB	Emails with S. Borovinskaya re: deposition notices	B011	0.20	199.00
11/27/24	MNEIB	Numerous emails from A. Vecchio, K. Grinnell and S. Borovinskaya re: deposition notices to PIMCO and Irradiant (.4); review deposition notices (.2)	B011	0.60	597.00
11/27/24	SBORO	Review deposition notices (.6); comment on same (.4); emails with co-counsel and YCST team re: same (.3)	B011	1.30	734.50
11/27/24	SBORO	Attention to filing adversary complaint	B011	0.20	113.00
12/02/24	AMIEL	Emails with co-counsel re: discovery requests	B011	0.10	78.00
12/02/24	AMIEL	Emails with co-counsel re: service of complaint	B011	0.10	78.00
12/02/24	AMIEL	Emails with YCST team and J. Klein re: expert retention	B011	0.10	78.00
12/02/24	BGAFF	Draft pleading re: motion for late reply	B011	2.30	1,012.00
12/03/24	AMIEL	Emails with WFG and YCST teams re: notice of deposition and related service	B011	0.10	78.00
12/03/24	MNEIB	Analysis re: strategy and procedural issues regarding complaint and motion for injunctive relief	B011	0.80	796.00
12/03/24	MNEIB	Emails with M. Davis and K. McElroy re: strategy for adversary proceeding	B011	0.30	298.50
12/04/24	AMIEL	Emails with YCST team and co-counsel re: general discovery matters	B011	0.10	78.00
12/04/24	AMIEL	Emails with M. Neiburg, S. Borovinskaya, and co-counsel re: discovery responses (.1); review same (.1)	B011	0.20	156.00
12/04/24	BOLIV	Circulate order approving stipulation re protective order	B011	0.10	37.50
12/04/24	BWALT	Emails re: witness and exhibit list	B011	0.90	346.50
12/04/24	KMCEL	Email discovery responses to White & Case team	B011	0.10	53.00
12/04/24	MNEIB	Call with M. Davis re: service of process and next steps in adversary proceeding	B011	0.20	199.00
12/04/24	SBORO	Attention to discovery	B011	0.20	113.00
12/05/24	AMIEL	Emails with YCST team and co-counsel re: witness and exhibit lists (.1); review same (.1)	B011	0.20	156.00

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12/05/24	KMCEL	Research re: witness lists	B011	0.30	159.00
12/05/24	MLUNN	Review and consider discovery issues in connection with Dec 10th hearing re: DIP and bid pro, including logs, exhibit lists and responses to requests for production	B011	0.50	555.00
12/06/24	AMIEL	Emails with YCST team and co-counsel re: witness and exhibit lists	B011	0.10	78.00
12/06/24	BWALT	Emails re: service of adv. complaint; and update and circulate summons, ADR, and COS	B011	0.80	308.00
12/06/24	KMCEL	Analyze email from S. Lombardi (Willkie) re: C. Grubb deposition	B011	0.10	53.00
12/06/24	MLUNN	Review summary of C. Grubb deposition	B011	0.20	222.00
12/06/24	MNEIB	Emails with S. Borovinskaya re: service of process and next steps in adversary proceeding	B011	0.30	298.50
12/06/24	SBORO	Call with M. Davis re: adversary complaint	B011	0.10	56.50
12/06/24	SBORO	Finalize draft notice of summons/ADR form/COS	B011	0.20	113.00
12/06/24	SBORO	Emails with YCST team re: service of summons/complaint	B011	0.20	113.00
12/07/24	AMIEL	Emails with YCST team and co-counsel re: exhibit list	B011	0.10	78.00
12/07/24	MLUNN	Review summary of D. Orlofosky deposition	B011	0.30	333.00
12/08/24	AMIEL	Review witness and exhibit lists	B011	0.10	78.00
12/09/24	AMIEL	Review and revise summons and related documents	B011	0.10	78.00
12/09/24	BWALT	Emails re: service of summons and adversary complaint	B011	0.20	77.00
12/09/24	BWALT	Further emails with S. Borovinskaya (.1); serve summons and complaint via FCM upon defendants (.4)	B011	0.50	192.50
12/09/24	MNEIB	Emails from T. James and M. Davis re: service of complaint and summons	B011	0.20	199.00
12/09/24	MNEIB	Emails with S. Borovinskaya re: procedural issues relating to complaint	B011	0.20	199.00
12/09/24	MNEIB	Emails with M. Davis and S. Borovinskaya re: summons and complaint	B011	0.30	298.50
12/09/24	MNEIB	Emails with B. Walters and S. Borovinskaya re: summons and complaint	B011	0.30	298.50

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12/09/24	SBORO	Email M. Davis summons/ADR form	B011	0.10	56.50
12/10/24	MNEIB	Emails with M. Davis and J. Dugan re: proposed extension of deadline to respond to complaint	B011	0.20	199.00
12/11/24	AMIEL	Emails with co-counsel and YCST team re: adversary proceeding pleadings and coordination to file same (.2); review same (.1)	B011	0.30	234.00
12/11/24	BWALT	Finalize for filing and coordinate service of motion for preliminary injunction and supporting papers	B011	1.80	693.00
12/11/24	MNEIB	Email from T. James re: stipulation extending response deadline	B011	0.10	99.50
12/11/24	MNEIB	Review updated draft motion for PI, supporting brief, and supporting declaration	B011	1.40	1,393.00
12/11/24	MNEIB	Numerous emails with B. Walters and S. Borovinskaya re: finalizing and filing PI injunction papers and related procedural issues	B011	0.60	597.00
12/11/24	SBORO	Review and finalize adversary pleadings re: PI	B011	1.10	621.50
12/11/24	SBORO	Review and comment on adversary pleadings RE: PI	B011	1.90	1,073.50
12/12/24	BWALT	Receive emails re: response deadline for preliminary injunction motion	B011	0.10	38.50
12/12/24	MNEIB	Emails with S. Borovinskaya re: procedural issues relating to motion for preliminary injunction	B011	0.20	199.00
12/13/24	BGAFF	Analyze adversary motions re: hearing preparation	B011	1.10	484.00
12/15/24	BGAFF	Analyze adversary motions re: hearing preparation	B011	1.80	792.00
12/16/24	AMIEL	Emails with YCST team and co-counsel re: common interest agreement	B011	0.10	78.00
12/16/24	AMIEL	Emails with YCST team, co-counsel and litigation counterparties re: stay of adversary proceedings	B011	0.10	78.00
12/16/24	BGAFF	Analyze adversary motions re: hearing preparation	B011	2.20	968.00
12/16/24	MLUNN	Correspondence from J. Barsalona re: injunction proposal and related correspondence	B011	0.20	222.00

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12/16/24	MNEIB	Email from J. Barsalona re: proposed interim resolution regarding preliminary injunction (.1); analysis re: same (.2)	B011	0.30	298.50
12/16/24	MNEIB	Emails with M. Davis and J. Dugan re: proposed interim resolution of preliminary injunction motion	B011	0.20	199.00
12/16/24	SBORO	Review email correspondence re: adversary proceeding	B011	0.10	56.50
12/17/24	MNEIB	Email from M. Davis re: draft stipulation relating to preliminary injunction	B011	0.10	99.50
12/17/24	MNEIB	Emails with M. Davis and A. Mielke re: proposed interim resolution of preliminary injunction motion	B011	0.20	199.00
12/18/24	AMIEL	Emails with YCST team and co-counsel re: common interest agreement	B011	0.10	78.00
12/18/24	AMIEL	Emails with YCST team, UST, and co-counsel re: adversary proceeding and related documents (.4); review same (.1)	B011	0.50	390.00
12/18/24	MLUNN	Attention to correspondence re: protective order	B011	0.50	555.00
12/18/24	MNEIB	Review and revise draft order and stipulation providing for preliminary injunction	B011	0.40	398.00
12/18/24	MNEIB	Numerous emails with J. Dugan, M. Davis and S. Borovinskaya re: draft stipulation with respect to preliminary injunction	B011	0.70	696.50
12/18/24	MNEIB	Review revised draft common interest agreement (.2); emails with A. Mielke re: same (.1)	B011	0.30	298.50
12/18/24	MNEIB	Emails with A. Mielke and S. Borovinskaya re: draft stipulation providing for preliminary injunction	B011	0.30	298.50
12/18/24	MNEIB	Emails from J. Barsalona and M. Davis re: draft stipulation	B011	0.10	99.50
12/18/24	MNEIB	Emails from A. Bates and M. Davis re: proposed edits to draft stipulation (.1); review revised draft stipulation (.1)	B011	0.20	199.00
12/19/24	AMIEL	Emails with co-counsel re: common interest agreement	B011	0.10	78.00
12/19/24	AMIEL	Emails with YCST team, co-counsel, and client re: appeal and related strategy (.1); draft summary of appeal timeline and circulate to co-counsel (.3)	B011	0.40	312.00
12/19/24	BGAFF	Draft COC re: stipulation for PI	B011	1.60	704.00

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12/19/24	KMCEL	Analyze notices of appeal pleadings (x4) filed by Ad Hoc Group of Freedom Lenders	B011	0.10	53.00
12/19/24	MNEIB	Emails with S. Borovinskaya and M. Davis re: UST approval of stipulation	B011	0.10	99.50
12/19/24	MNEIB	Emails with S. Borovinskaya re: COC for draft stipulation	B011	0.10	99.50
12/19/24	MNEIB	Emails with B. Feldman and A. Mielke re: appeal issues	B011	0.30	298.50
12/19/24	SBORO	Draft email to B. Gaffney re: adversary COC	B011	0.10	56.50
12/20/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re stipulation re preliminary injunction; upload order	B011	0.40	150.00
12/20/24	EMORT	Review updated PI order and correspondence to finalize same	B011	0.30	360.00
12/20/24	MLUNN	Review revisions to PI stipulation and related correspondence with YCST team	B011	0.20	222.00
12/20/24	SBORO	Finalize and file COC re: adversary proceeding stipulation	B011	0.40	226.00
12/23/24	AMIEL	Review draft discovery schedule	B011	0.10	78.00
12/23/24	KMCEL	Analyze cease and desist notice re: trademark infringement and emails to Willkie and AlixPartners teams re: same	B011	0.20	106.00
12/24/24	AMIEL	Emails with YCST team and co-counsel re: discovery	B011	0.10	78.00
12/26/24	AMIEL	Emails with YCST team and co-counsel re: appeal strategy	B011	0.10	78.00
12/27/24	AMIEL	Emails with YCST team, UST, co-counsel, and M. Farnan re: appellate pleadings and strategy	B011	0.30	234.00
12/27/24	AMIEL	Review and revise suggestion of bankruptcy (.1); emails with YCST team and co-counsel re: same (.1); review and analyze complaint and related documents for same (.2)	B011	0.40	312.00
12/27/24	BOLIV	Review adversary docket; email chambers re status of order re stipulation filed under certification of counsel	B011	0.10	37.50
12/30/24	AMIEL	Emails with YCST team and co-counsel re: suggestions of bankruptcy and related issues (.2); review and revise same (.1)	B011	0.30	234.00
12/30/24	AMIEL	Emails with YCST team re: appellate pleadings	B011	0.10	78.00

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12/31/24	AMIEL	Emails with YCST team, opposing counsel and co-counsel re: appellate pleadings	B011	0.10	78.00
11/05/24	MLUNN	Review and provide comments to portion of solicitation procedures motion	B012	1.30	1,443.00
11/07/24	AMIEL	Review and analyze amended plan provisions (.4); emails with YCST team and co-counsel re: same (.2)	B012	0.60	468.00
11/08/24	AMIEL	Review and analyze plan provisions (.4); emails with YCST team and co-counsel re: same (.1)	B012	0.50	390.00
11/08/24	AMIEL	Review changes to disclosure statement	B012	0.30	234.00
11/08/24	AMIEL	Review and revise solicitation procedures motion	B012	1.30	1,014.00
11/08/24	MLUNN	Review comments to DS motion	B012	0.40	444.00
11/08/24	MLUNN	Review 1L comments to disclosure statement	B012	0.50	555.00
11/08/24	MLUNN	Review portions of the plan and provide comments (.6) and correspondence with YCST team re same (.2); and call with S. Borovinskaya (.2)	B012	1.00	1,110.00
11/08/24	MLUNN	Correspondence with S. Borovinskaya re: disclosure statement hearing and service of notice	B012	0.10	111.00
11/08/24	SBORO	Call with M. Lunn re: plan comments	B012	0.20	113.00
11/08/24	SBORO	Review and comment on DS motion (.8); coordinate scheduling DS hearing (.2)	B012	1.00	565.00
11/08/24	SBORO	Call with B. Feldman re: plan comments	B012	0.20	113.00
11/08/24	SBORO	Emails with B. Feldman re: plan	B012	0.10	56.50
11/10/24	SBORO	Draft notice of disclosure statement hearing	B012	0.30	169.50
11/11/24	AMIEL	Review revisions to solicitation procedures motion	B012	0.20	156.00
11/11/24	AMIEL	Emails with YCST team and co-counsel re: plan documents (plan, solicitation procedures motion and related exhibits) (.4); and finalize/coordinate for filing (.4)	B012	0.80	624.00
11/11/24	BOLIV	Assist in anticipation of filing of plan, disclosure statement, notice of DS hearing and sale related pleadings	B012	2.50	937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
11/11/24	BOLIV	Finalize for filing and coordinate service of plan, disclosure statement, notice of disclosure statement hearing, disclosure statement motion, and bid procedures motion	B012	1.50	562.50
11/11/24	EMORT	Review updated plan, DS and solicitation motion (1.7); numerous correspondence to finalize/file same (.8)	B012	2.50	3,000.00
11/11/24	MKHOU	Draft notice re disclosure statement motion	B012	0.60	339.00
11/11/24	MKHOU	Conference with Willkie team to discuss today's filings	B012	0.50	282.50
11/11/24	MKHOU	Review numerous emails about initial debtor interview	B012	0.20	113.00
11/11/24	MKHOU	Review numerous emails about disclosure statement filing	B012	0.30	169.50
11/11/24	MLUNN	Review revised motion to approve disclosure statement and related correspondence with WFG and YCST teams re: finalizing same	B012	0.30	333.00
11/11/24	MLUNN	Review updated and revised draft chapter 11 plan (.7) and related correspondence with YCST and WFG teams re: finalizing same (.3)	B012	1.00	1,110.00
11/11/24	MLUNN	Review portions of revised Disclosure Statement and related correspondence re: finalizing same	B012	0.90	999.00
11/11/24	SBORO	Review A. Mielke comments to notice of DS hearing	B012	0.10	56.50
11/11/24	SBORO	Attention to finalizing and filing plan, disclosure statement, disclosure statement motion, and notice of DS hearing	B012	4.60	2,599.00
11/11/24	SBORO	Review notice for DS motion	B012	0.10	56.50
11/12/24	MKHOU	Research sales precedent	B012	1.40	791.00
11/16/24	EMORT	Review and consider draft plan from W&C (.5); correspondence re: same (.2)	B012	0.70	840.00
11/18/24	EMORT	Numerous correspondence with parties re: motion to terminate exclusivity and adjourn 12/10 hearing (.7); Teleconference with D. Sinclair (.4); Teleconference with M. Lunn (2x) (.8); Brief review of draft plan (.5)	B012	2.40	2,880.00
11/18/24	MLUNN	Review 2L proposal	B012	0.90	999.00



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11/19/24	EMORT	Correspondence with parties re: motion to terminate exclusivity and adjourn 12/10 hearing (.4); brief review of same (.5)	B012	0.90	1,080.00
11/19/24	SBORO	Review W&C draft plan pleadings	B012	0.40	226.00
11/20/24	EMORT	Brief review of as-filed motion to terminate exclusivity and adjourn 12/10 hearing, as well as correspondence to chambers re: same	B012	0.60	720.00
11/20/24	KMCEL	Analyze Ad Hoc Group of Freedom Lenders motion to terminate exclusivity and declaration in support of same	B012	0.80	424.00
11/20/24	MKHOU	Summarize hearing attendants from first day hearing	B012	0.20	113.00
11/20/24	MLUNN	Review motion to terminate exclusivity	B012	0.60	666.00
11/21/24	BGAFF	Analyze document re: proof of claim	B012	0.30	132.00
11/22/24	AMIEL	Emails with UST and co-counsel re: solicitation	B012	0.10	78.00
11/23/24	AMIEL	Emails with UST and co-counsel re: solicitation	B012	0.10	78.00
11/25/24	EMORT	Review discovery responses for plan discovery	B012	0.30	360.00
11/25/24	MLUNN	Review draft plan discovery requests	B012	0.40	444.00
11/26/24	EMORT	Correspondence (.1) and teleconference (.2) with M. McGuire re: DS hearing/issues	B012	0.30	360.00
11/26/24	EMORT	Review/consider correspondence re: SEC plan issues	B012	0.20	240.00
11/26/24	MLUNN	Correspondence with WFG re: 30(b)(6) deposition notices in connection with 2L motion to terminate exclusivity	B012	0.10	111.00
11/26/24	MLUNN	Review and analyze SEC's issues with disclosure statement and plan	B012	0.20	222.00
11/27/24	DLASK	Finalize for filing and coordinate service of notices of deposition with respect to motion terminating exclusivity	B012	0.70	269.50
12/01/24	AMIEL	Emails with YCST team and co-counsel re: objection to exclusivity, trustee and automatic stay motion	B012	0.10	78.00
12/01/24	EMORT	Correspondence with co-counsel re: status of Disclosure Statement	B012	0.20	240.00

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12/01/24	SBORO	Emails with B. Feldman re: objection to adjournment motion and terminating exclusivity	B012	0.10	56.50
12/01/24	SBORO	Review W&C DIP/plan proposal	B012	0.20	113.00
12/02/24	AMIEL	Emails with UST, co-counsel, and YCST team re: disclosure statement comments and status	B012	0.10	78.00
12/02/24	EMORT	Correspondence with court and parties re: status of DS hearing	B012	0.40	480.00
12/02/24	EMORT	Review and comment on objection to motion of Freedom Lenders to terminate exclusivity, relief from stay and appoint a trustee (1.2); correspondence re: same (.4)	B012	1.60	1,920.00
12/02/24	MLUNN	Review and provide comments to draft objection to motion to terminate exclusivity, relief from stay and appoint chapter 11 trustee	B012	2.20	2,442.00
12/02/24	MLUNN	Correspondence re: Disclosure Statement hearing	B012	0.10	111.00
12/02/24	SBORO	Review and comment on objection to terminating exclusivity	B012	0.80	452.00
12/02/24	SBORO	Email YCST team re: motion to exceed page limits re: exclusivity termination objection	B012	0.20	113.00
12/02/24	SBORO	Review and update motion to exceed page limits	B012	0.50	282.50
12/03/24	BOLIV	Circulate response of official committee to motion to terminate exclusivity	B012	0.10	37.50
12/03/24	BOLIV	Draft notice for motion to exceed page limits re objection to motion to terminate exclusivity	B012	0.30	112.50
12/03/24	BOLIV	Finalize for filing and coordinate service of motion to exceed page limit for debtors' objection to motion to terminate exclusivity	B012	0.30	112.50
12/03/24	BOLIV	Finalize for filing and coordinate service of debtors' objection to motion to terminate exclusivity	B012	0.30	112.50
12/03/24	BOLIV	Finalize for filing and coordinate service of declaration of B. Feldman in support of debtors' objection to motion to terminate	B012	0.30	112.50
12/03/24	EMORT	Review updated objection to adjournment motion (.3); teleconference with A. Mielke (.1); correspondence to finalize same (.3)	B012	0.70	840.00

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12/03/24	MKHOU	Revise motion for leave to exceed page limits for objections to Freedom Lenders' Motion to Terminate Exclusivity (.3); review S. Borovinskaya comments re: same (.2)	B012	0.50	282.50
12/03/24	MLUNN	Review revised objection to motion to terminate exclusivity	B012	0.60	666.00
12/03/24	MLUNN	Review objections and responses 2L plan document requests	B012	0.30	333.00
12/03/24	MLUNN	Review motion for leave to exceed page limits re: objection to motion to terminate exclusivity (.2) and work with S. Borovinskaya re: same (.1)	B012	0.30	333.00
12/03/24	MNEIB	Emails with M. Davis and M. Lunn re: draft responses and objections to Ad Hoc Group's discovery relating to DS and plan	B012	0.20	199.00
12/03/24	MNEIB	Emails with A. Mielke re: draft responses and objection to Ad Hoc Group's first RFPs	B012	0.10	99.50
12/03/24	SBORO	Review committee objection to motion to terminate exclusivity	B012	0.30	169.50
12/04/24	MLUNN	Review UCC objection to 2L motion to terminate exclusivity	B012	0.40	444.00
12/04/24	MNEIB	Review Ad Hoc Group RFPs and draft responses and objections to same	B012	0.90	895.50
12/04/24	MNEIB	Email from A. Vecchio re: responses and objections to Ad Hoc Group first RFPs relating to plan and DS	B012	0.10	99.50
12/04/24	MNEIB	Emails with A. Mielke re: draft responses and objections to Ad Hoc Group RFPs relating to DS and plan	B012	0.10	99.50
12/04/24	MNEIB	Analysis re: privilege log issue relating to discovery for DS and plan (.2); emails with S. Borovinskaya re: same (.1)	B012	0.30	298.50
12/06/24	AMIEL	Emails with W. Uptegrove re: SEC comments to disclosure statement	B012	0.10	78.00
12/06/24	BOLIV	Draft notice of rescheduled disclosure statement hearing	B012	0.50	187.50
12/06/24	EMORT	Correspondence re: DS hearing and strategy issues	B012	0.30	360.00
12/06/24	MLUNN	Correspondence with YCST and WFG teams re: adjournment of disclosure statement hearing and related re-notice issues and objection deadline extensions	B012	0.30	333.00

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12/07/24	EMORT	Brief initial review of Freedom Lender reply in support of exclusivity termination motion (.5); correspondence re: same (.2)	B012	0.70	840.00
12/08/24	MLUNN	Call with E. Morton re: exclusivity termination motion and related hearing and argument preparation	B012	0.30	333.00
12/09/24	AMIEL	Emails with co-counsel and YCST team re: disclosure hearing notice	B012	0.10	78.00
12/09/24	AMIEL	Teleconference with SEC counsel and J. Brandt re: disclosure statement issues	B012	0.40	312.00
12/09/24	BOLIV	Finalize for filing and coordinate service of notice of rescheduled disclosure statement hearing	B012	0.20	75.00
12/09/24	BOLIV	Prepare exclusivity binder for E. Morton re: December 10, 2024 hearing	B012	0.40	150.00
12/09/24	MKHOU	Draft summaries of case law for reply re: terminating exclusivity (4.9); communicate re: same (.3)	B012	5.20	2,938.00
12/09/24	MLUNN	Review motion, objections from debtors, UCC and 1Ls and reply re: motion to terminate exclusivity (2.2); correspondence (.2); calls (x2) (.9) and meeting (.4) with E. Morton re: argument preparations and analyze various issues	B012	3.70	4,107.00
12/09/24	SBORO	Finalize and file notice of rescheduled DS hearing	B012	0.10	56.50
12/11/24	AMIEL	Emails with co-counsel and UST re: disclosure statement hearing	B012	0.10	78.00
12/11/24	MLUNN	Work with E. Morton re: exclusivity termination hearing and related updates	B012	0.40	444.00
12/12/24	BGAFF	Draft objection deadline tracker re: plan and disclosure statement	B012	0.40	176.00
12/12/24	EMORT	Review/revise outline of argument on exclusivity termination/stay relief/trustee motion (1.5); correspondence with co-counsel and YCST re: same (.2)	B012	1.70	2,040.00
12/13/24	MLUNN	Review landlord issues and comments to Plan and Disclosure Statement	B012	0.30	333.00
12/13/24	MLUNN	Correspondence with E. Morton re: exclusivity hearing prep	B012	0.10	111.00
12/15/24	MLUNN	Analyze exclusivity termination hearing research and argument (.4) and call with E. Morton (.3)	B012	0.70	777.00
12/16/24	AMIEL	Emails with B. Uptegrove re: plan and sale issues	B012	0.10	78.00

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12/16/24	AMIEL	Emails with co-counsel and YCST team re: plan and Disclosure Statement strategy	B012	0.10	78.00
12/16/24	BOLIV	Circulate objection to disclosure statement from Accelerated Services	B012	0.10	37.50
12/16/24	MLUNN	Correspondence with B. Feldman and related correspondence with E. Morton and A. Mielke re: Disclosure Statement issues	B012	0.30	333.00
12/16/24	MLUNN	Correspondence with Willkie and YCST teams re: plan discovery	B012	0.10	111.00
12/17/24	EMORT	Correspondence with co-counsel and M. Neiburg re: plan discovery strategy issues (.3); conference re: same (.5)	B012	0.80	960.00
12/17/24	MNEIB	Analysis re: plan confirmation strategy	B012	0.90	895.50
12/17/24	MNEIB	Emails with E. Morton and S. Borovinskaya re: plan confirmation schedule	B012	0.20	199.00
12/17/24	MNEIB	Prepare for and participate in call with B. Sullivan and E. Morton re: plan litigation issues	B012	0.80	796.00
12/18/24	AMIEL	Emails with UCC counsel, lenders' counsel, YCST team, and co-counsel re: order for motion to terminate exclusivity	B012	0.10	78.00
12/18/24	BGAFF	Draft objection deadline tracker re: plan and disclosure statement	B012	0.20	88.00
12/18/24	BOLIV	Register Joe Brandt of WFG for 99 Cent Stores contested disclosure statement hearing	B012	0.10	37.50
12/18/24	EMORT	Prepare for (.2) and attend (.7) conference with M. Neiburg and S. Borovinskaya re: plan discovery strategy issues	B012	0.90	1,080.00
12/18/24	MNEIB	Email from S. Borovinskaya re: plan confirmation schedule	B012	0.10	99.50
12/18/24	MNEIB	Prepare for and participate in meeting with E. Morton and S. Borovinskaya re: confirmation schedule	B012	0.70	696.50
12/18/24	SBORO	Meet with E. Morton and M. Neiburg re: confirmation litigation schedule	B012	0.70	395.50
12/19/24	AMIEL	Emails with D. Pavan re: plan comments	B012	0.10	78.00
12/19/24	AMIEL	Teleconference with SEC counsel and co-counsel re: plan and Disclosure Statement issues	B012	0.60	468.00

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12/19/24	MNEIB	Emails with S. Borovinskaya re: HoldCo lenders' appeal and plan confirmation schedule	B012	0.20	199.00
12/19/24	MNEIB	Emails with S. Borovinskaya re: plan confirmation schedule	B012	0.10	99.50
12/19/24	SBORO	Review precedent for confirmation discovery timelines and emails with M. Neiburg re: same	B012	1.50	847.50
12/20/24	EMORT	Correspondence re: plan discovery issues and precedent (includes review of precedent) (.5); conference with M. Neiburg and S. Borovinskaya (.7); review draft outline (.3)	B012	1.50	1,800.00
12/20/24	MLUNN	Review UST's informal plan comments	B012	0.20	222.00
12/20/24	MNEIB	Prepare for and participate in call with S. Borovinskaya re: plan confirmation schedule	B012	0.80	796.00
12/20/24	MNEIB	Emails and call with E. Morton and S. Borovinskaya re: draft plan confirmation schedule	B012	0.60	597.00
12/20/24	MNEIB	Analysis re: plan-related discovery and litigation strategy	B012	0.70	696.50
12/20/24	SBORO	Draft confirmation discovery timeline	B012	0.90	508.50
12/20/24	SBORO	Attention to finalizing and filing cure notice	B012	3.00	1,695.00
12/20/24	SBORO	Review SEC objection to plan/DS	B012	0.20	113.00
12/22/24	MLUNN	Correspondence from landlord re: solicitation order comments	B012	0.10	111.00
12/23/24	EMORT	Review/consider plan discovery timeline (.2) and correspondence with YCST team re: same (.2)	B012	0.40	480.00
12/23/24	EMORT	Review SEC objection to DS	B012	0.30	360.00
12/23/24	MLUNN	Review SEC objection to disclosure statement	B012	0.20	222.00
12/23/24	MLUNN	Review and analyze proposed confirmation discovery timeline and related correspondence with YCST team	B012	0.40	444.00
12/23/24	MNEIB	Emails with E. Morton, B. Sullivan and S. Borovinskaya re: plan confirmation discovery and related issues	B012	0.30	298.50
12/23/24	SBORO	Emails with co-counsel and YCST team re: confirmation schedule	B012	0.20	113.00

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12/24/24	MNEIB	Review draft amended responses and objections to HoldCo Lenders' document requests (.4); emails with WFG and YCST re: same (.3)	B012	0.70	696.50
12/26/24	EMORT	Correspondence with YCST re: confirmation order timing	B012	0.10	120.00
12/26/24	MLUNN	Correspondence with A. Mielke and E. Morton re: confirmation order filing deadline	B012	0.10	111.00
12/27/24	AMIEL	Emails with UST, YCST team, and co-counsel re: UST's comments and issues with chapter 11 plan	B012	0.10	78.00
12/27/24	KMCEL	Analyze email from US Trustee re: comments to Disclosure Statement, Plan, and Solicitation Procedures and email with B. Feldman (Willkie) re: same	B012	0.10	53.00
12/30/24	AMIEL	Review and revise notices for plan documents	B012	0.20	156.00
12/30/24	AMIEL	Emails with YCST team, objecting parties (multiple) and co-counsel re: plan and DS documents	B012	0.40	312.00
12/30/24	AMIEL	Emails with UST re: plan comments	B012	0.10	78.00
12/30/24	BOLIV	Finalize for filing and coordinate service of notice of filing of exhibits to disclosure statement	B012	0.30	112.50
12/30/24	BOLIV	Assist in anticipation of filing of exhibits to disclosure statement	B012	1.00	375.00
12/30/24	EMORT	Review and comment on updated draft plan (1.5); correspondence with YCST team re: same (.2); brief review of further updated plan from WFG (.5)	B012	2.20	2,640.00
12/30/24	KMCEL	Draft notice of filing disclosure statement exhibits (.2); review and revise DS exhibits and prepare notice re: same for filing (.2)	B012	0.40	212.00
12/30/24	MLUNN	Review liquidation analysis and financial projections	B012	0.50	555.00
12/30/24	MLUNN	Review additional revisions to amended plan and related correspondence	B012	0.70	777.00
12/30/24	MLUNN	Review revisions to Amended Chapter 11 Plan (1.7) and correspondence with E. Morton and A. Mielke re: same (.2)	B012	1.90	2,109.00
12/30/24	SBORO	Call with YCST and WFG teams re: plan filings	B012	0.30	169.50

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12/30/24	SBORO	Review updated amended plan	B012	0.30	169.50
12/31/24	AMIEL	Teleconference with co-counsel and SEC counsel re: plan and sale issues (.5); review and analyze same (.5); emails with co-counsel and SEC counsel re: same (.1)	B012	1.10	858.00
12/31/24	AMIEL	Confer with the UST and B. Feldman re: plan comments	B012	0.50	390.00
12/31/24	AMIEL	Emails with UST and co-counsel re: comments to plan	B012	0.10	78.00
12/31/24	AMIEL	Emails with YCST team and co-counsel re: revised plan documents and related pleadings (.8); review and revise notice of same (.1)	B012	0.90	702.00
12/31/24	EMORT	Review further updated plan and 1L comments to same (.8); correspondence re: same (.3)	B012	1.10	1,320.00
12/31/24	KMCEL	Review latest draft of chapter 11 plan (.4); draft notice of blackline re: plan and disclosure statement (.2)	B012	0.60	318.00
12/31/24	MKHOU	Analyze numerous emails re draft first amended plan	B012	0.30	169.50
12/31/24	MLUNN	Review revisions from 1Ls to amended chapter 11 plan (.4) and review further amended chapter 11 plan (.7)	B012	1.10	1,221.00
12/31/24	SBORO	Review email correspondence with LL counsel re: disclosure statement	B012	0.10	56.50
11/04/24	AMIEL	Respond to creditor inquiries	B013	0.20	156.00
11/06/24	AMIEL	Emails with YCST team, co-counsel and creditors re: creditor inquiries	B013	0.30	234.00
11/07/24	AMIEL	Emails with creditors, YCST team, and co-counsel re: creditor inquiries	B013	0.20	156.00
11/08/24	AMIEL	Respond to creditor inquiries (multiple) (.1); emails with co-counsel and YCST team re: same (.2)	B013	0.30	234.00
11/11/24	AMIEL	Respond to creditor inquiries (multiple)	B013	0.30	234.00
11/11/24	BGAFF	Draft response tracker re: pending motions	B013	0.70	308.00
11/13/24	AMIEL	Respond to creditor inquiries	B013	0.20	156.00
11/13/24	BGAFF	Draft response tracker re: pending motions	B013	0.70	308.00
11/14/24	AMIEL	Emails with YCST team and co-counsel re: creditor inquiries	B013	0.10	78.00



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11/14/24	BGAFF	Draft response tracker re: pending motions	B013	0.10	44.00
11/14/24	EMORT	Teleconference with creditor re: case status	B013	0.30	360.00
11/15/24	AMIEL	Respond to creditor inquiries	B013	0.10	78.00
11/15/24	AMIEL	Emails with client re: creditor inquiries	B013	0.10	78.00
11/18/24	AMIEL	Respond to creditor inquiries	B013	0.20	156.00
11/18/24	BGAFF	Draft response tracker re: pending motions	B013	1.30	572.00
11/18/24	KMCEL	Emails with AlixPartners team re: Wells Fargo inquiry related to equipment (.1); emails with Wells Fargo re: responses to same (.1)	B013	0.20	106.00
11/19/24	AMIEL	Respond to creditor inquiries	B013	0.10	78.00
11/19/24	BGAFF	Draft response tracker re: pending motions	B013	0.70	308.00
11/20/24	BGAFF	Draft response tracker re: pending motions	B013	0.70	308.00
11/21/24	AMIEL	Emails with K. McElroy re: creditor correspondence	B013	0.10	78.00
11/21/24	AMIEL	Respond to creditor inquiries	B013	0.20	156.00
11/21/24	BGAFF	Draft response tracker re: pending motions	B013	0.30	132.00
11/21/24	KMCEL	Emails with R. Russell re: bankruptcy notice	B013	0.10	53.00
11/22/24	AMIEL	Emails with YCST team re: creditor inquiries and call line	B013	0.20	156.00
11/22/24	BGAFF	Draft response tracker re: pending motions	B013	1.40	616.00
11/22/24	DLASK	Telephone calls from and return calls to claimants regarding notice of bankruptcy	B013	1.60	616.00
11/22/24	SBORO	Attention to various LL inquiries	B013	0.50	282.50
11/23/24	AMIEL	Emails with co-counsel re: creditor inquiries	B013	0.20	156.00
11/25/24	BGAFF	Draft preparation memorandum re: 341 meeting of creditors	B013	0.70	308.00
11/25/24	BGAFF	Draft response tracker re: pending motions	B013	1.60	704.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
11/26/24	BGAFF	Draft response tracker re: pending motions	B013	0.40	176.00
11/27/24	BGAFF	Draft response tracker re: pending motions	B013	0.20	88.00
11/27/24	KMCEL	Respond to call from M. Grossman re: questions related to bankruptcy filing (.1); respond to call from A. Moran re: questions related to bankruptcy filing (.1)	B013	0.20	106.00
12/03/24	AMIEL	Emails with YCST team and co-counsel re: creditor inquiries	B013	0.10	78.00
12/03/24	KMCEL	Emails with J. Colbert re: exchange of American Freight appliance purchase and analyze related documents re: same (.1); left voice mail returning call re: questions related to bankruptcy notice (.1)	B013	0.20	106.00
12/04/24	AMIEL	Emails with YCST team and co-counsel re: creditor inquiries	B013	0.10	78.00
12/07/24	AMIEL	Emails with co-counsel and YCST team re: creditor inquiries	B013	0.10	78.00
12/11/24	KMCEL	Call with and draft email to E. Steele re: request for refund on layaway purchase with American Freight (.2); analyze customer programs motion and order re: same (.2); listen to voicemail from U Stor Management re: storage facility and email same to AlixPartners team to address with company (.1); listen to voicemail and leave message for K. Afford re: layaway concerns of American Freight merchandise (.1)	B013	0.60	318.00
12/12/24	AMIEL	Emails with S. Borovinskaya re: creditor inquiry	B013	0.10	78.00
12/13/24	AMIEL	Respond to creditor inquiries (multiple)	B013	0.20	156.00
12/13/24	KMCEL	Call with C. Williams re: questions related to layaway product	B013	0.20	106.00
12/15/24	AMIEL	Emails with co-counsel re: creditor inquiry	B013	0.10	78.00
12/16/24	AMIEL	Confer with creditor re: case issues	B013	0.10	78.00
12/16/24	AMIEL	Emails with client, co-counsel, and AP team re: creditor inquiries (multiple)	B013	0.20	156.00
12/16/24	KMCEL	Multiple emails with S. Cherian, L. Steele, and J. Colbert re: American Freight claims	B013	0.10	53.00
12/16/24	SBORO	Attention to Wells Fargo inquiry	B013	0.20	113.00

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12/19/24	KMCEL	Communications and correspondences with B. Gaffney re: S. Small creditor inquiry related to American Freight franchisee	B013	0.10	53.00
12/23/24	AMIEL	Respond to creditor inquiries	B013	0.10	78.00
12/26/24	AMIEL	Respond to creditor inquiries (multiple)	B013	0.30	234.00
12/03/24	SBORO	Attention to tax issues/IRS letter	B014	0.30	169.50
12/04/24	MKHOU	Finalize and compile taxes certificate of no objection (.6); communicate re: same (.1)	B014	0.70	395.50
12/05/24	SBORO	Attention to and calls re: Chubb insurance proposal	B014	1.20	678.00
12/06/24	SBORO	Call with J. Brandt re: insurance issues	B014	0.50	282.50
12/23/24	SBORO	Attention to cash management issues (.2); call with T. Fox (.1) re: same	B014	0.30	169.50
11/05/24	BOLIV	Draft certification of counsel re: employee wage interim order	B015	0.40	150.00
11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: employee wage interim order (.3); upload order (.1)	B015	0.40	150.00
11/11/24	MLUNN	Correspondence with J. Graber and correspondence with YCST team re: collective bargaining agreement and review letter from Teamsters	B015	0.40	444.00
11/18/24	BOLIV	Draft certification of counsel regarding final proposed order re: employee wage motion	B015	0.40	150.00
11/18/24	BOLIV	Draft certification of counsel regarding final proposed order re: insurance motion	B015	0.40	150.00
12/02/24	SBORO	Update wages order per Chubb/WFG comments	B015	0.10	56.50
12/03/24	SBORO	Attention to Chubb and committee wages issues	B015	0.50	282.50
12/03/24	SBORO	Review committee wages comments	B015	0.20	113.00
12/04/24	BOLIV	Update, edit and revise draft certification of counsel re: final order re: employee wage motion	B015	0.30	112.50
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re employee wage motion; upload order	B015	0.40	150.00

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11/03/24	MKHOU	Revise case captions to pro hac vice applications	B017	0.60	339.00
11/03/24	MKHOU	Correspond with YCST team re: pro hac vice applications	B017	0.10	56.50
11/04/24	AMIEL	Emails with YCST team and co-counsel re: professionals' retention	B017	0.10	78.00
11/05/24	SBORO	Attention to professionals' retention applications	B017	0.30	169.50
11/06/24	BGAFF	Draft retention applications re: second day pleadings	B017	5.00	2,200.00
11/06/24	MKHOU	Draft YCST retention application	B017	2.70	1,525.50
11/06/24	MKHOU	Revise AlixPartner's section 363 retention motion	B017	2.60	1,469.00
11/07/24	AMIEL	Emails with S. Borovinskaya re: retention issues	B017	0.10	78.00
11/07/24	KMCEL	Review and revise YCST retention application (1.1); review and revise AlixPartners retention application (2.4)	B017	3.50	1,855.00
11/07/24	SBORO	Attention to retention processes	B017	2.00	1,130.00
11/08/24	AMIEL	Emails with S. Borovinskaya and co-counsel re: retention issues	B017	0.20	156.00
11/08/24	KMCEL	Review and revise AlixPartners retention application (1.6); review and revise YCST retention application (.5); review and revise Ernst & Young retention application (1.9)	B017	4.00	2,120.00
11/08/24	SBORO	Email A. Mielke re: Deloitte retention	B017	0.20	113.00
11/08/24	SBORO	Call with AlixPartners re: retention issues	B017	0.20	113.00
11/08/24	SBORO	Review and comment on plan (1.3); email YCST team re: same (.1)	B017	1.40	791.00
11/08/24	SBORO	Attention to reviewing DS motion and discussing plan/DS with A. Mielke	B017	1.50	847.50
11/10/24	SBORO	Emails with K. McElroy re: retention applications	B017	0.20	113.00
11/10/24	SBORO	Review and update Hilco retention application (2.1); email B. Gaffney re: same (.1)	B017	2.20	1,243.00
11/10/24	SBORO	Review and update Kroll retention application	B017	0.70	395.50
11/10/24	SBORO	Review AP retention motion	B017	0.30	169.50

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11/11/24	AMIEL	Emails with YCST team and co-counsel re: retention applications and related issues	B017	0.10	78.00
11/11/24	KMCEL	Review and revise AlixPartners retention application (.3); review and revise YCST retention application (.2); review and revise Ernst & Young retention application (.2); analyze Ducera engagement letters and draft Ducera retention application (4.2)	B017	4.90	2,597.00
11/11/24	MKHOU	Review K. McElroy comments to AlixPartners' retention application	B017	0.30	169.50
11/13/24	AMIEL	Review and revise retention applications (Kroll, Hilco, and YCST) (1.7); emails with YCST team and co-counsel re: same (.4)	B017	2.10	1,638.00
11/13/24	AMIEL	Emails with YCST team re: retention disclosures	B017	0.10	78.00
11/13/24	BGAFF	Draft retention applications re: second day pleadings	B017	0.90	396.00
11/13/24	BGAFF	Correspond with S. Borovinskaya and co-counsel re: retention applications	B017	0.20	88.00
11/13/24	KMCEL	Prepare YCST supplemental disclosure (.2); analyze and respond to comments from A. Mielke re: YCST retention application (.3)	B017	0.50	265.00
11/13/24	SBORO	Review and comment on Petrillo retention application	B017	2.00	1,130.00
11/13/24	SBORO	Research re: retention issues	B017	0.50	282.50
11/14/24	AMIEL	Review retention applications (2.6); emails with YCST team, co-counsel, and debtors' professionals re: same (.3)	B017	2.90	2,262.00
11/14/24	BGAFF	Draft retention applications re: second day pleadings	B017	0.60	264.00
11/14/24	KMCEL	Review and revise AlixPartners retention application (.3); emails with A. Mielke, WFG, and AlixPartners teams re: same (.1); review and revise Ernst & Young retention application (.3); multiple emails with T. Svalina (Ernst & Young) and A. Mielke re: same (.1); review and revise Ducera retention application (1.0); multiple emails with A. Mielke and K. Patel re: same (.1); review and revise YCST retention application (1.1)	B017	3.00	1,590.00

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11/14/24	SBORO	Review updated Hilco retention application per A. Mielke comments	B017	0.10	56.50
11/14/24	SBORO	Review professionals' retention applications	B017	0.20	113.00
11/15/24	AMIEL	Emails with YCST team, co-counsel, and debtors' professionals re: retention applications (.6) and consider issues re: same (.2)	B017	0.80	624.00
11/15/24	KMCEL	Review and revise YCST retention application	B017	0.60	318.00
11/15/24	MLUNN	Review and provide comments to YCST retention application	B017	0.40	444.00
11/15/24	SBORO	Review A. Mielke comments to PKB retention application (.3); email PKB re: same (.1)	B017	0.40	226.00
11/17/24	KMCEL	Review and revise Ducera retention application (.7); review and revise Ernst & Young retention declaration (.6)	B017	1.30	689.00
11/18/24	AMIEL	Teleconference with S. Borovinskaya and special counsel re: retention issues	B017	0.50	390.00
11/18/24	AMIEL	Emails with YCST team, co-counsel, and debtors' other professionals re: retention applications (.6); review same (1.2)	B017	1.80	1,404.00
11/18/24	KMCEL	Analyze multiples email and attachments from Ducera team re: Ducera retention application and emails with Ducera team re: same (.5); call with C. Grubb (Ducera) re: same (.2); review and revise AlixPartners retention application (.6)	B017	1.30	689.00
11/18/24	SBORO	Review WFG comments to Hilco retention application and update same (.2); and email Hilco re: same (1)	B017	0.30	169.50
11/18/24	SBORO	Attention to PKB retention	B017	0.30	169.50
11/19/24	AMIEL	Emails with YCST team, co-counsel, and debtors' professionals re: retention applications	B017	0.20	156.00
11/19/24	AMIEL	Review ordinary course professional retention motion	B017	0.30	234.00
11/19/24	MKHOU	Incorporate Hilco comments to Hilco retention application (1.0); communicate re: same (.1)	B017	1.10	621.50
11/19/24	SBORO	Call with Guggenheim and B. Feldman re: retentions	B017	0.50	282.50
11/20/24	AMIEL	Emails with YCST team and co-counsel re: OCP motion	B017	0.10	78.00

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11/20/24	AMIEL	Emails with co-counsel and YCST team re: retention applications	B017	0.20	156.00
11/20/24	AMIEL	Confer with J. Klein re: retention issues	B017	0.10	78.00
11/21/24	AMIEL	Emails with YCST team, co-counsel, and debtors' professionals re: retention applications (.2); review and revise same (2.4)	B017	2.60	2,028.00
11/21/24	BGAFF	Review and revise re: retention applications	B017	0.40	176.00
11/21/24	KMCEL	Review and revise OCP motion (.2); review and revise Hilco retention application (.4); review and revise Epiq 327 retention application (.2); review and revise AlixPartners retention application (.8); review and revise YCST retention application (.6)	B017	2.20	1,166.00
11/21/24	MKHOU	Revise Hilco retention application (1.6); communicate re: same (.1)	B017	1.70	960.50
11/21/24	SBORO	Further review and comment on PKB retention application	B017	0.40	226.00
11/21/24	SBORO	Email B. Olivere re: notices for retention applications	B017	0.10	56.50
11/22/24	AMIEL	Emails with YCST team re: second day pleadings and retention motions	B017	0.20	156.00
11/22/24	AMIEL	Confer with co-counsel re: interim compensation issues	B017	0.30	234.00
11/22/24	BOLIV	Draft notice for Ducera Partners retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice re: Willkie Farr retention	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for Kroll Restructuring retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for YCST retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for Ernst & Young retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for Petrillo Klein + Boxer retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for Hilco retention application	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for AP Services retention	B017	0.20	75.00
11/22/24	BOLIV	Draft notice for motion to retain ordinary course professionals	B017	0.20	75.00

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11/22/24	EMORT	Review and comment on updated draft of YCST retention (.5); correspondence with YCST team re: same (.3)	B017	0.80	960.00
11/22/24	KMCEL	Review and revise OCP motion (.2); call with S. Borovinskaya re: status of retention applications and second day pleadings (.5)	B017	0.70	371.00
11/22/24	MLUNN	Review revised YCST retention application	B017	0.20	222.00
11/22/24	SBORO	Review updated retention applications	B017	0.40	226.00
11/22/24	SBORO	Call with K. McElroy re: retention applications (.4); email WFG team re: same (.1)	B017	0.50	282.50
11/22/24	SBORO	Briefly review retention notices for seven retention applications	B017	0.20	113.00
11/23/24	AMIEL	Emails with YCST team, co-counsel, and Ducera team re: retention applications	B017	0.20	156.00
11/23/24	KMCEL	Review and revise AlixPartners retention application	B017	1.10	583.00
11/24/24	AMIEL	Emails with YCST team and co-counsel re: AP retention and consider issues with same	B017	0.20	156.00
11/24/24	AMIEL	Emails with S. Borovinskaya re: Guggenheim retention	B017	0.10	78.00
11/24/24	AMIEL	Emails with B. Feldman re: OCP retention	B017	0.10	78.00
11/25/24	AMIEL	Emails with YCST team, co-counsel, and debtors' professionals re: retention applications (.7); review and revise same (.3); confer with B. Feldman re: same (.1); confer with E. Morton re: same (.3)	B017	1.40	1,092.00
11/25/24	AMIEL	Emails with co-counsel re: OCP retention	B017	0.10	78.00
11/25/24	AMIEL	Confer with S. Borovinskaya re: Guggenheim retention (.6); confer with M. Lunn re: same (.5); confer with B. Feldman re: same (.4)	B017	1.50	1,170.00
11/25/24	EMORT	Correspondence with WFG and YCST re: finalizing retention applications (.3); teleconference with A. Mielke (.3); brief additional review of YCST retention (.4)	B017	1.00	1,200.00
11/25/24	KMCEL	Review and revise AlixPartners retention application (1.6); review and revise Ernst & Young retention application and declaration (1.5)	B017	3.10	1,643.00



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11/25/24	MLUNN	Correspondence with D. Sinclair, B. Feldman and E. Morton re: retentions	B017	0.30	333.00
11/25/24	SBORO	Draft Deloitte retention application (1.5); review and comment on Deloitte declaration (.5)	B017	2.00	1,130.00
11/25/24	SBORO	Attention to Hilco retention issues	B017	0.30	169.50
11/25/24	SBORO	Finalize retention packages to send to client and to advisors to first lien lenders	B017	0.70	395.50
11/25/24	SBORO	Review extensive email correspondence re: retention applications	B017	0.40	226.00
11/26/24	AMIEL	Emails with co-counsel and S. Borovinskaya re: Guggenheim retention	B017	0.10	78.00
11/26/24	AMIEL	Emails with YCST team and co-counsel re: retention precedent	B017	0.10	78.00
11/26/24	AMIEL	Emails with YCST team and co-counsel re: retention applications and second day pleadings (1.7) and review/coordinate filing of same (.5)	B017	2.20	1,716.00
11/26/24	AMIEL	Confer with J. Graber re: insurance claims (.2); emails with co-counsel and YCST team re: same (.1)	B017	0.30	234.00
11/26/24	AMIEL	Confer with lender's counsel re: retention issues	B017	0.10	78.00
11/26/24	AMIEL	Confer with co-counsel re: retention issues and strategy	B017	0.30	234.00
11/26/24	AMIEL	Confer with E. Morton re: retention issues	B017	0.30	234.00
11/26/24	AMIEL	Calls (multiple) with lenders' counsel re: retention applications	B017	0.30	234.00
11/26/24	AMIEL	Confer with S. Borovinskaya re: retention applications	B017	0.20	156.00
11/26/24	AMIEL	Confer with Ducera's counsel re: retention issues	B017	0.20	156.00
11/26/24	BOLIV	Finalize for filing and coordinate service of motion to retain Alix Partners and David Orlofsky	B017	0.40	150.00
11/26/24	BOLIV	Finalize for filing and coordinate service of retention application of Petrillo Klein + Boxer	B017	0.40	150.00
11/26/24	BOLIV	Finalize for filing and coordinate service of retention application of Ducera Partners	B017	0.40	150.00
11/26/24	BOLIV	Finalize for filing and coordinate service of motion to retain professionals used in the ordinary course of business	B017	0.30	112.50

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11/26/24	BOLIV	Finalize for filing and coordinate service of Hilco retention application	B017	0.40	150.00
11/26/24	BOLIV	Finalize for filing and coordinate service of motion to establish interim compensation procedures	B017	0.30	112.50
11/26/24	BOLIV	Finalize for filing and coordinate service of retention application of Kroll Restructuring Administration	B017	0.40	150.00
11/26/24	BOLIV	Call with S. Borovinskaya re: status of retention applications	B017	0.10	37.50
11/26/24	BOLIV	Assist in anticipation of filing of retention applications	B017	1.00	375.00
11/26/24	EMORT	Teleconference with M. Lunn (2x) re: hearing and retention issues (.9); teleconference with D. Sinclair re: same (2x) (.7); teleconference with A. Mielke (.3)	B017	1.90	2,280.00
11/26/24	KMCEL	Review and revise Ducera retention application (.5); (multiple emails with D. Orlofsky re: same (.1); review and revise AlixPartners retention application (.1); review and revise Ernst & Young retention application and declaration (.3); prepare YCST retention application for filing (.2); prepare AlixPartners retention motion for filling (.1); multiple communications and correspondences with A. Mielke and S. Borovinskaya re: retention application filings (.2); prepare Ducera retention application for filing (.2)	B017	1.70	901.00
11/26/24	MLUNN	Calls (x2) with E. Morton re: various issues, including retentions and hearing preparations	B017	0.90	999.00
11/26/24	MLUNN	Correspondence with A. Mielke re: interim comp procedures revisions	B017	0.10	111.00
11/26/24	SBORO	Call with K. McElroy re: retentions	B017	0.20	113.00
11/26/24	SBORO	Finalize retention pleadings for filing	B017	3.90	2,203.50
11/26/24	SBORO	Finalize and file Hilco retention application	B017	2.00	1,130.00
11/27/24	AMIEL	Review retention application (Deloitte) (.7); and emails with YCST team and co-counsel re: same (.1)	B017	0.80	624.00
11/27/24	EMORT	Review of as-filed retention applications and other second day motions	B017	1.10	1,320.00

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11/27/24	EMORT	Review Guggenheim engagement issues (.3) and correspondence re: same (.2)	B017	0.50	600.00
11/27/24	MLUNN	Review final versions of retention applications re: Ducera, Hilco, and Alix Partners, and interim comp procedures motion	B017	0.60	666.00
11/27/24	MLUNN	Review Guggenheim draft engagement letter and analyze issues (.4) and correspondence with S. Borovinskaya re: same (.1)	B017	0.50	555.00
11/27/24	SBORO	Call with B. Feldman re: retention matters	B017	0.10	56.50
11/29/24	AMIEL	Emails with YCST team, debtors' professionals, and co-counsel re: retention application	B017	0.10	78.00
11/29/24	KMCEL	Review and revise Ernst & Young retention application	B017	0.80	424.00
12/01/24	AMIEL	Emails with co-counsel and YCST team re: comments to retention applications (.2); review and analyze same (.4)	B017	0.60	468.00
12/01/24	SBORO	Review and revise Deloitte retention application and declaration per comments from A. Mielke and WFG	B017	1.50	847.50
12/01/24	SBORO	Review WFG comments to Deloitte retention application and email WFG team re: same	B017	0.70	395.50
12/02/24	AMIEL	Emails with YCST team, co-counsel, and retained professionals re: comments to retention applications and related issues	B017	0.30	234.00
12/02/24	KMCEL	Multiple communications and correspondences with S. Borovinskaya and the Willkie team re: retention application filings (.3); review and revise Ernst & Young retention application (.2)	B017	0.50	265.00
12/02/24	MLUNN	Correspondence with A. Mielke re: retention of expert	B017	0.10	111.00
12/02/24	SBORO	Call with J. Brandt re: Deloitte retention application	B017	0.20	113.00
12/02/24	SBORO	Finalize Deloitte retention application	B017	1.00	565.00
12/03/24	AMIEL	Emails with AP team, YCST team, and WFG team re: retention applications and related issues	B017	0.10	78.00
12/03/24	BOLIV	Revise Ernst & Young notice for retention application	B017	0.20	75.00

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12/03/24	BOLIV	Draft notice for Deloitte retention application	B017	0.20	75.00
12/03/24	BOLIV	Finalize for filing and coordinate service of retention application of Deloitte & Touche	B017	0.40	150.00
12/03/24	BOLIV	Finalize for filing and coordinate service of retention application of Ernst & Young	B017	0.40	150.00
12/03/24	KMCEL	Review and revise notice re: Ernst & Young retention application (.1); review and revise notice re: Deloitte retention application (.1); prepare Ernst & Young retention application for filing (.2); prepare Deloitte retention application for filing (.2)	B017	0.60	318.00
12/03/24	MLUNN	Correspondence with E. Morton and D. Sinclair (.1) and call with E. Morton (.1) re: retentions	B017	0.20	222.00
12/03/24	SBORO	Attention to MOR questions from AlixPartners	B017	0.20	113.00
12/04/24	BOLIV	Draft certification of counsel re: revised order re: interim compensation motion	B017	0.40	150.00
12/04/24	BOLIV	Draft certification of counsel re: revised proposed order re: ordinary course retention motion	B017	0.40	150.00
12/04/24	KMCEL	Prepare Hilco and Ducera proposed retention orders and email same to Committee (.2); emails with Committee and Ducera re: Committee questions to Ducera retention (.1)	B017	0.30	159.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: OCP retention motion; upload order	B017	0.40	150.00
12/05/24	BOLIV	Draft notice of withdrawal of certification of counsel re: ordinary course professional retention	B017	0.20	75.00
12/05/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: interim compensation motion; upload order	B017	0.40	150.00
12/05/24	BOLIV	Finalize for filing and coordinate service of notice of withdrawal re: certification of counsel re: OCP retention motion	B017	0.20	75.00
12/06/24	BOLIV	Finalize for filing and coordinate service of revised certification of counsel re: ordinary course professional retention; upload order	B017	0.40	150.00

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12/06/24	EMORT	Correspondence with UST, co-counsel and YCST re: retention comments and fee examiner (includes review of comments)	B017	0.50	600.00
12/06/24	SBORO	Review UST retention application comments	B017	0.60	339.00
12/07/24	SBORO	Draft proposed responses re: UST comments to retention applications	B017	1.00	565.00
12/08/24	AMIEL	Emails with co-counsel, YCST team, and UST re: retention application (.2); review and analyze comments to same (.2)	B017	0.40	312.00
12/08/24	SBORO	Review A. Mielke comments to proposed retention responses and update same; emails with A. Mielke re: same	B017	0.30	169.50
12/09/24	AMIEL	Emails with debtors' professional re: fee applications	B017	0.10	78.00
12/09/24	AMIEL	Emails with E. Morton and M. Lunn re: retention applications	B017	0.10	78.00
12/09/24	KMCEL	Multiple emails with C. Hume (PKB) re: PKB fee application (.1); call with C. Hume (PKB) re: fee application process (.3); analyze Committee comments to Hilco and Ducera retention applications (.4)	B017	0.80	424.00
12/11/24	AMIEL	Emails with YCST team, co-counsel, and debtors' professionals re: UST comments to retention applications (.3); research issues re: same (.4)	B017	0.70	546.00
12/11/24	AMIEL	Emails with co-counsel re: appointment of a fee examiner	B017	0.10	78.00
12/11/24	KMCEL	Multiple emails with AlixPartners team re: UST comments (.2); draft email to Kroll re: UST comments (.1); multiple emails with Hilco re: comments from US Trustee and Committee (.3); draft email to UST with responses from Kroll, Hilco, and PKB (.2)	B017	0.80	424.00
12/11/24	SBORO	Discuss retention application comments with K. McElroy	B017	0.20	113.00
12/12/24	AMIEL	Review retention issues memorandum in connection with same (.5); emails with YCST team re: same (.1)	B017	0.60	468.00
12/12/24	AMIEL	Emails with T. Fox re: comments to retention orders	B017	0.10	78.00
12/12/24	AMIEL	Emails with E. Morton and M. Lunn re: retention applications	B017	0.10	78.00
12/12/24	AMIEL	Review and revise COC for retention applications	B017	0.10	78.00

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12/12/24	AMIEL	Emails with UCC counsel and YCST team re: fee examiner	B017	0.10	78.00
12/12/24	BGAFF	Drafts certifications re: retention applications	B017	1.20	528.00
12/12/24	KMCEL	Review and revise proposed order re: PKB retention (.3); multiple emails with T. Dable (Hilco) re: Committee comments (.1); email with US Trustee re: same (.1); call with A. Mielke re: Committee review under section 330 (.1); review and revise Hilco order re: Committee comments (.3); emails with S. Cho (Committee) re: Hilco retention (.1); review and revise COC re: AlixPartners retention (.1); review and revise Hilco retention COC (.1); review and revise Kroll CNO (.1)	B017	1.30	689.00
12/12/24	MKHOU	Draft certification of counsel re: AlixPartners retention application	B017	0.40	226.00
12/12/24	MKHOU	Draft certification of counsel re: Petrillo Klein + Boxer retention application	B017	0.50	282.50
12/12/24	SBORO	Attention to retention comments	B017	0.50	282.50
12/13/24	AMIEL	Emails with co-counsel and AP team re: interested parties list	B017	0.10	78.00
12/13/24	AMIEL	Emails with UCC counsel, YCST team, and UST re: retention orders	B017	0.50	390.00
12/13/24	AMIEL	Teleconference with K. McElroy and PKB counsel re: declarations in support of retention (.2); confer with UST re: same (.2); confer with K. McElroy re: same (.2); emails with YCST team, co-counsel, and UST re: same (.3)	B017	0.90	702.00
12/13/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: AlixPartners retention; upload order	B017	0.40	150.00
12/13/24	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: Kroll retention; upload order	B017	0.30	112.50
12/13/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: Hilco retention; upload order	B017	0.40	150.00

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12/13/24	KMCEL	Prepare Kroll 327 retention CNO for filing (.1); prepare Hilco retention COC for filing (.1); emails with US Trustee re: PKB retention (.1); emails with PKB team re: supplemental declaration to address US Trustee concerns (.1); review and revise AlixPartners proposed order prepare AlixPartners COC for filing (.2); call with A. Mielke, S. Borovinskaya, J. Klein (PKB) and C. Hume (PKB) re: supplemental declaration (.3); call with A. Mielke re: drafting declarations re: same (.2); analyze PKB retention documents and draft declarations (x2) re: same (.9)	B017	2.00	1,060.00
12/13/24	SBORO	Call with PKB re: UST retention comments	B017	0.40	226.00
12/13/24	SBORO	Review email correspondence re: retention comments	B017	0.20	113.00
12/14/24	AMIEL	Emails with J. Klein re: retention declaration	B017	0.10	78.00
12/15/24	AMIEL	Review and revise supplemental declarations in support of retention (x2) and review related documents for same (.6); emails with YCST team re: same (.1)	B017	0.70	546.00
12/15/24	KMCEL	Review PKB retention declarations and email same to Willkie and PKB teams	B017	0.10	53.00
12/16/24	AMIEL	Confer with K. McElroy re: retention issues	B017	0.10	78.00
12/16/24	AMIEL	Emails with YCST team and OCP re: retention	B017	0.10	78.00
12/16/24	AMIEL	Emails (.2) with YCST team, UST, co-counsel, and PKB counsel re: supplemental declarations and review related pleadings in support of retention (.1)	B017	0.30	234.00
12/16/24	AMIEL	Emails with UCC counsel and co-counsel re: fee examiner retention	B017	0.10	78.00
12/16/24	AMIEL	Emails with YCST team re: OCP retentions	B017	0.10	78.00
12/16/24	BGAFF	Draft declaration re: ordinary course professionals	B017	1.60	704.00
12/16/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: revised order re: PKB retention; upload order	B017	0.40	150.00
12/16/24	BOLIV	Finalize for filing and coordinate service of supplemental declaration of PKB in support of their retention	B017	0.20	75.00

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12/16/24	BOLIV	Finalize for filing and coordinate service of supplemental declaration of the Debtors in support of PKB retention	B017	0.20	75.00
12/16/24	KMCEL	Analyze PKB retention application and declaration in response to US Trustee's concerns (.2); multiple calls with B. Feldman (Willkie) re: same (.4); review and revise same (.3); call with A. Mielke re: same (.1); multiple emails with US Trustee re: same (.1); review and revise COC re: PKB retention (.1); prepare supplemental declarations for filing (.1); review and revise COC re: PKB retention and prepare same for filing (.2)	B017	1.50	795.00
12/16/24	SBORO	Review email correspondence re: PKB supplemental declarations	B017	0.10	56.50
12/16/24	SBORO	Call with K. McElroy re: PKB retention	B017	0.10	56.50
12/17/24	AMIEL	Emails with YCST team re: OCP retention	B017	0.10	78.00
12/17/24	AMIEL	Emails with co-counsel and P. Kishan re: retention issues	B017	0.10	78.00
12/17/24	BGAFF	Draft declaration re: ordinary course professionals	B017	1.20	528.00
12/17/24	BOLIV	Circulate PKB retention order	B017	0.10	37.50
12/18/24	AMIEL	Review CNO for Deloitte retention and coordinate for filing	B017	0.10	78.00
12/18/24	AMIEL	Emails with YCST team and co-counsel re: OCP declarations	B017	0.20	156.00
12/18/24	AMIEL	Confer with B. Feldman re: retention issues (.1); follow up with B. Feldman and M. Rothchild re: same (.1)	B017	0.20	156.00
12/18/24	AMIEL	Emails with YCST team, co-counsel, and UST re: comments to retention applications	B017	0.10	78.00
12/18/24	AMIEL	Review final YCST retention application	B017	0.20	156.00
12/18/24	BGAFF	Draft declaration re: ordinary course professionals	B017	2.20	968.00
12/18/24	BOLIV	Finalize for filing and coordinate service of notice of OCP declaration of Dunn & Allsman	B017	0.20	75.00
12/18/24	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: Deloitte retention; upload order	B017	0.30	112.50



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12/18/24	EMORT	Review updated WFG and YCST retention applications	B017	0.60	720.00
12/18/24	KMCEL	Review and revise Dunn & Allsman OCP declaration (.2); analyze UST informal comments to Deloitte and Ernst & Young retention applications (.1); emails with Deloitte team re: UST comments to retention (.1); emails with Ernst & Young team re: UST comments to retention (.1); review and revise YCST retention application and prepare same for filing (.3); draft CNO re: Deloitte retention (.1); prepare same for filing (.1); review AP first supplemental declaration in preparation for filing (.1)	B017	1.10	583.00
12/19/24	AMIEL	Emails with YCST team re: OCP retentions and related pleadings	B017	0.10	78.00
12/19/24	AMIEL	Emails with YCST team and co-counsel re: YCST and WFG retention pleadings and coordinate for filing	B017	0.10	78.00
12/19/24	AMIEL	Emails with UCC counsel and co-counsel re: retention issues	B017	0.10	78.00
12/19/24	AMIEL	Emails with YCST team and EY re: retention order comments	B017	0.10	78.00
12/19/24	AMIEL	Emails with AP team and YCST team re: filing supplemental retention declaration	B017	0.10	78.00
12/19/24	BGAFF	Draft tracker re: OCP Declarations	B017	0.50	220.00
12/19/24	BGAFF	Draft declaration re: ordinary course professionals	B017	1.30	572.00
12/19/24	BOLIV	Finalize for filing and coordinate service of supplemental declaration of D. Orlofsky re AP Services retention	B017	0.20	75.00
12/19/24	BOLIV	Finalize for filing and coordinate service of retention application of Willkie Farr & Gallagher	B017	0.30	112.50
12/19/24	BOLIV	Finalize for filing and coordinate service of retention application of YCST	B017	0.30	112.50
12/19/24	KMCEL	Review and revise OCP declaration re: Honigman and notice re: same (.3); draft notice re: Willkie retention application (.1); prepare Willkie retention application for filing (.2)	B017	0.60	318.00
12/19/24	MLUNN	Review revised Willkie retention application	B017	0.20	222.00
12/19/24	MLUNN	Review revised YCST retention application	B017	0.30	333.00

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12/19/24	SBORO	Review Honigman OCP declaration	B017	0.20	113.00
12/19/24	SBORO	Call with Ducera and A. Mielke re: retention issues	B017	0.60	339.00
12/20/24	BGAFF	Draft declaration re: ordinary course professionals	B017	0.40	176.00
12/20/24	BOLIV	Draft notice of YCST 2025 rate increase	B017	0.30	112.50
12/20/24	BOLIV	Finalize for filing and coordinate service of OCP declaration of Honigman LLP	B017	0.30	112.50
12/20/24	BOLIV	Finalize for filing and coordinate service of YCST rate increase for 2025	B017	0.20	75.00
12/20/24	KMCEL	Call with C. Hume (PKB) re: fee application process and general questions (.4); analyze Ernst & Young responses to US Trustee retention comments (.1)	B017	0.50	265.00
12/23/24	AMIEL	Emails with lenders' counsel and B. Feldman re: retention issues	B017	0.10	78.00
12/23/24	AMIEL	Emails with YCST team and retained professional re: retention applications	B017	0.10	78.00
12/23/24	AMIEL	Emails with UST and K. McElroy re: retention order	B017	0.10	78.00
12/23/24	AMIEL	Teleconference with B. Feldman, S. Borovinskaya, and lenders' counsel re: professional retention issues	B017	0.40	312.00
12/23/24	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: Ernst & Young retention; upload order	B017	0.20	75.00
12/23/24	KMCEL	Emails with C. Hume (PKB) re: fee applications (.1); draft CNO re: Ernst and Young retention application and prepare same for filing (.2)	B017	0.30	159.00
12/23/24	SBORO	Call with PH re: retention issues	B017	0.40	226.00
12/24/24	AMIEL	Emails with YCST team and C. Hume re: fee applications	B017	0.10	78.00
12/24/24	AMIEL	Emails with co-counsel and committee counsel re: fee examiner	B017	0.10	78.00
12/24/24	BGAFF	Draft declaration re: ordinary course professionals	B017	0.10	44.00
12/24/24	KMCEL	Multiple emails with C. Hume (PKB) re: fee applications	B017	0.10	53.00
12/26/24	BGAFF	Draft tracker re: OCP Declarations	B017	0.40	176.00

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12/27/24	AMIEL	Emails with T. Fox and YCST team re: comments to retention application and analyze issues re: same	B017	0.40	312.00
12/27/24	AMIEL	Review and analyze retention declaration and related issues (.7); emails with YCST team, co-counsel, and OCPs re: same (.3)	B017	1.00	780.00
12/27/24	BGAFF	Draft declaration re: ordinary course professionals	B017	0.50	220.00
12/27/24	BGAFF	Draft tracker re: OCP Declarations	B017	0.50	220.00
12/27/24	EMORT	Correspondence with M. Lunn and A. Mielke re: OCP issues	B017	0.30	360.00
12/27/24	EMORT	Review UST comments to YCST retention app and proposed responses to same	B017	0.30	360.00
12/27/24	KMCEL	Review and revise OCP declarations and outreach trackers (.5); multiple emails with B. Gaffney re: same (.2); analyze US Trustee comments to YCST retention application and draft proposed responses (.4); review and revise response to US. Trustee re: YCST retention application (.3); multiple emails with A. Mielke, E. Morton and M. Lunn re: same (.2); review and revise Reed Smith OCP declaration (.3); emails with A. Mielke and B. Gaffney re: same (.1); emails with Willkie team and Reed Smith re: same (.1); draft notice re: Reed Smith OCP declaration (.1)	B017	2.20	1,166.00
12/27/24	MLUNN	Review UST comments to YCST retention application and proposed responses to same	B017	0.30	333.00
12/27/24	MLUNN	Correspondence with E. Morton and A. Mielke re: OCP retention and conflict issue	B017	0.20	222.00
12/27/24	SBORO	Review correspondence re: Reed Smith OCP declaration	B017	0.10	56.50
12/27/24	SBORO	Review Jackson Lewis OCP inquiry and email YCST team re: same	B017	0.30	169.50
12/27/24	SBORO	Review UST comments to YCST retention application; review email correspondence with YCST team re: same	B017	0.20	113.00
12/30/24	AMIEL	Emails with YCST team and co-counsel re: OCP retentions and related declarations	B017	0.30	234.00

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12/30/24	AMIEL	Emails with UST and co-counsel re: comments to retention applications	B017	0.10	78.00
12/30/24	AMIEL	Emails with B. Feldman, S. Borovinskaya, and UCC counsel re: fee examiner	B017	0.10	78.00
12/30/24	BGAFF	Draft tracker re: OCP Declarations	B017	0.50	220.00
12/30/24	BGAFF	Research retention procedures re fee examiner	B017	1.50	660.00
12/30/24	BGAFF	Draft declaration re: ordinary course professionals	B017	0.90	396.00
12/30/24	BOLIV	Draft motion for pro hac vice of Willkie Farr & Gallagher team re: District Court appeal matters	B017	0.90	337.50
12/30/24	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of Cole Schotz	B017	0.30	112.50
12/30/24	BOLIV	Finalize for filing and coordinate service of declaration of ordinary course professional Reed Smith	B017	0.30	112.50
12/30/24	EMORT	Review/consider UST diligence request re: WFG retention	B017	0.20	240.00
12/30/24	KMCEL	Emails and call with L. Sizemore (Reed Smith) re: Reed Smith OCP declaration (.2); draft CNO re: YCST retention (.1); analyze US Trustee comments to Willkie retention application (.1); review and revise Cole Schotz OCP declaration (.1); multiple emails with B. Gaffney re: same (.1); review and revise notice re: Cole Schotz OCP declaration (.1); review and revise Reed Smith OCP declaration and prepare same for filing (.2); multiple communications and correspondences with A. Mielke and B. Gaffney re: OCP declarations status (.2)	B017	1.10	583.00
12/30/24	MLUNN	Review UCC application to retain Perella as investment banker	B017	0.20	222.00
12/30/24	MLUNN	Review UST comments and information requests re: WFG retention application	B017	0.20	222.00
12/31/24	AMIEL	Confer with M. Lunn re: retention issues and strategy	B017	0.10	78.00
12/31/24	SBORO	Correspondence with DFR re: fee examiner	B017	0.20	113.00
11/05/24	BOLIV	Draft certification of counsel re: utilities interim order	B020	0.40	150.00

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11/06/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: customer programs interim order (.3); upload order (.1)	B020	0.40	150.00
11/06/24	MKHOU	Draft Certificate of Counsel re: Interim Critical Vendors Order	B020	0.40	226.00
11/13/24	AMIEL	Emails with R. Johnson, YCST team, and co-counsel re: utility adequate assurance request	B020	0.10	78.00
11/13/24	SBORO	Call with R. Johnson re: utilities	B020	0.20	113.00
11/19/24	AMIEL	Emails with YCST team and AP re: utility adequate assurance requests	B020	0.10	78.00
11/19/24	KMCEL	Analyze Duke Energy and Piedmont adequate assurance request and email AlixPartners re: same	B020	0.80	424.00
11/20/24	KMCEL	Attention to utility provider's inquiry (Glendale Water Services Department) re: bankruptcy notice (.1); multiple calls and email with T. Joiner re: same (.2)	B020	0.30	159.00
11/20/24	SBORO	Attention to utilities issues	B020	0.20	113.00
11/21/24	AMIEL	Emails with R. Johnson re: utility adequate assurance request	B020	0.10	78.00
11/21/24	AMIEL	Emails with YCST team, co-counsel, and AP team re: utility deposit account	B020	0.10	78.00
11/22/24	AMIEL	Emails with YCST team and AP team re: utility adequate assurance request	B020	0.10	78.00
11/22/24	BOLIV	Draft certificate of no objection re: final order re: utilities motion	B020	0.20	75.00
11/22/24	SBORO	Review R. Johnson utility letter and emails with YCST and Alix re: same	B020	1.10	621.50
11/25/24	AMIEL	Emails with M. Caskey re: adequate assurance request	B020	0.10	78.00
11/25/24	KMCEL	Emails with J. Dioso (AlixPartners) and counsel for Piedmont/Duke Energy re: adequate assurance request	B020	0.10	53.00
11/26/24	AMIEL	Emails with YCST team re: utility adequate assurance requests	B020	0.20	156.00
11/26/24	KMCEL	Analyze utility scheduled for Piedmont and Duke Energy adequate assumption	B020	0.40	212.00
11/26/24	SBORO	Attention to utilities issues	B020	0.50	282.50
12/01/24	AMIEL	Emails with YCST team, co-counsel and utility counsel re: adequate assurance settlement	B020	0.10	78.00

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12/02/24	AMIEL	Emails with YCST team, AP team, and utility counsel re: adequate assurance settlements (.2); review settlement analysis (.1)	B020	0.30	234.00
12/02/24	KMCEL	Multiple emails with M. Caskey (Piedmont/Duke Energy) and J. Dioso (AlixPartners) re: adequate assurance request for Piedmont and Duke Energy (.1); analyze AlixPartners adequate assurance calculated amounts (.6); draft email to counsel for Piedmont/Duke Energy re: adequate assurance request (.1)	B020	0.80	424.00
12/02/24	SBORO	Email AlixPartners re: utilities issues	B020	0.10	56.50
12/03/24	SBORO	Review committee comments to utilities and update same	B020	0.20	113.00
12/03/24	SBORO	Respond to Granite re: utilities	B020	0.30	169.50
12/04/24	AMIEL	Emails with YCST team and AP team re: utility adequate assurance requests and related settlement (.1) review proposed settlement letter (.1)	B020	0.20	156.00
12/04/24	BOLIV	Draft certification of counsel re: final order re: utilities	B020	0.40	150.00
12/04/24	KMCEL	Review and revise Duke Energy/Piedmont letter agreement re: adequate assurance	B020	0.60	318.00
12/04/24	MKHOU	Revise certificate of counsel re: Customer Programs (.2); revise same re: Utilities (.2); revise same re: Insurance (.2); revise same re: NOL (.1); communicate re: same (.3)	B020	1.00	565.00
12/04/24	SBORO	Attention to utilities issues	B020	2.50	1,412.50
12/04/24	SBORO	Review utilities data	B020	1.60	904.00
12/05/24	AMIEL	Emails with YCST team, co-counsel, and utility providers re: adequate assurance resolutions and related issues	B020	0.20	156.00
12/05/24	KMCEL	Review and revise Duke/Piedmont adequate assurance settlement letter (.1); analyze Huntsville Utilities adequate assurance request (.4); analyze additional detail re: Duke/Piedmont adequate assurance request amounts (.4); call with W. Wallace (Huntsville) re: adequate assurance request (.1)	B020	1.00	530.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/05/24	MKHOU	Research utility issues (2.2); communicate re: same (.2)	B020	2.40	1,356.00
12/05/24	SBORO	Draft email to R. Johnson re: utility adequate assurance requests	B020	0.30	169.50
12/05/24	SBORO	Attention to utilities issues; emails with R. Johnson re: same; call with J. Dioso re: same	B020	1.00	565.00
12/05/24	SBORO	Attention to resolving utility requests	B020	3.00	1,695.00
12/06/24	AMIEL	Emails with YCST team and AP team re: utility adequate assurance requests	B020	0.10	78.00
12/06/24	KMCEL	Review and revise adequate assurance letter agreement re: Duke/Piedmont (.4); multiple emails with J. Dioso (AlixPartners) and utility services providers re: adequate assurance requests (.2);	B020	0.60	318.00
12/06/24	SBORO	Attention to resolving utility adequate assurance requests	B020	1.50	847.50
12/07/24	AMIEL	Emails with YCST team and R. Johnson re: utility settlement	B020	0.10	78.00
12/07/24	SBORO	Review and update utilities COC	B020	0.20	113.00
12/08/24	AMIEL	Emails with AP team and YCST team re: utility settlements	B020	0.10	78.00
12/08/24	SBORO	Attention to resolving utilities objection	B020	0.70	395.50
12/08/24	SBORO	Review final utilities settlement letter and email co-counsel and AlixPartners re: same	B020	0.30	169.50
12/08/24	SBORO	Draft email to management re: utilities objection	B020	0.10	56.50
12/09/24	AMIEL	Emails with utility providers re: adequate assurance issues	B020	0.10	78.00
12/09/24	BOLIV	Finalize for filing and coordinate service of certification of counsel re: final utilities order; upload order	B020	0.40	150.00
12/09/24	SBORO	Finalize negotiations with R. Johnson re: utilities objection; emails with client re: same	B020	1.00	565.00
12/10/24	SBORO	Emails with AlixPartners re: utilities	B020	0.20	113.00
12/11/24	AMIEL	Emails with J. Russell, YCST team, and AP team re: utility settlement	B020	0.10	78.00
12/11/24	KMCEL	Analyze adequate assurance request from PG&E	B020	0.80	424.00

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12/12/24	AMIEL	Emails with AP team and YCST team re: utility adequate assurance requests	B020	0.10	78.00
12/12/24	KMCEL	Multiple emails with J. Dioso (AlixPartners) re: adequate assurance utility requests (.2); emails with Committee re: same (.1); emails with D. Ortiz (Brownsville) re: adequate assurance request (.1); multiple emails with Natalie W. re: PG&E adequate assurance request (.2)	B020	0.60	318.00
12/13/24	KMCEL	Emails with PG&E, AlixPartners, and the Committee re: PG&E utility adequate assurance request	B020	0.20	106.00
12/14/24	AMIEL	Emails with utility providers re: adequate assurance	B020	0.10	78.00
12/16/24	AMIEL	Emails with S. Borovinskaya and R. Johnson re: adequate assurance issues	B020	0.10	78.00
12/16/24	KMCEL	Multiple emails with the Committee and PG&E re: PG&E adequate assurance utility deposit agreement	B020	0.20	106.00
12/16/24	SBORO	Emails with Alix and R. Johnson re: utilities	B020	0.10	56.50
12/19/24	KMCEL	Call with H. Hall (Rappahannock Electric Cooperative) re: utility services questions	B020	0.20	106.00
12/20/24	KMCEL	Call with R. Goens (Central Georgia EMC) re: adequate assurance request	B020	0.20	106.00
12/20/24	MLUNN	Correspondence with K. McElroy re: adequate assurance demand	B020	0.10	111.00
12/24/24	KMCEL	Analyze adequate assurance request from Central Georgia EMC and draft email to AlixPartners team re: same	B020	0.40	212.00
12/30/24	AMIEL	Emails with YCST team and AP team re: utility deposit settlement and related issues	B020	0.10	78.00
12/30/24	KMCEL	Multiple emails with J. Dioso (AlixPartners), A. Mielke, and R. Goens (Central Georgia EMC) re: Central Georgia EMC's adequate assurance request (.3); review Central Georgia EMC's adequate assurance request (.1)	B020	0.40	212.00
12/19/24	BOLIV	Organize all trial materials from contested 12/10/24 and 12/27/24 hearings for appeal matters	BN010	1.20	450.00
12/19/24	BOLIV	Download and circulate incoming appeals filed by Freedom Lenders	BN010	0.20	75.00



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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
12/20/24	BOLIV	Research district court docket for appeal matter case number; respond to email from B. Feldman re status of same	BN010	0.20	75.00
12/23/24	BOLIV	Draft critical dates re: appeal; research federal and local rules re: appeal dates	BN010	1.20	450.00
12/23/24	BOLIV	Download and circulate District Court docketed appeal matters re: critical vendors and circulate to working group	BN010	0.20	75.00
12/26/24	BOLIV	Circulate oral order re: all appeal matters directing deadline for letter to be submitted re: mediation	BN010	0.10	37.50
12/26/24	BOLIV	Circulate judicial assignment for appeal matters	BN010	0.10	37.50
12/26/24	SBORO	Attention to appellate practice rules	BN010	0.50	282.50
12/26/24	SBORO	Call with A. Mielke re: appeal	BN010	0.20	113.00
12/26/24	SBORO	Review oral order re: mediation	BN010	0.10	56.50
12/27/24	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel (all appeal matters)	BN010	0.40	150.00
12/27/24	BOLIV	Email with S. Borovinskaya re: filing Willkie Farr pro hac motions and timing of same	BN010	0.10	37.50
12/30/24	SBORO	Emails with B. Olivere and co-counsel re: PHV motions	BN010	0.10	56.50
12/30/24	SBORO	Review and update omnibus PHV motion	BN010	0.30	169.50
12/31/24	BOLIV	Draft certificate of service re pro hac vices for appeal matters	BN010	0.30	112.50
12/31/24	BOLIV	Finalize for filing and coordinate service of motions for pro hac vice in all appeal matters	BN010	1.20	450.00
12/31/24	SBORO	Update PHV motion and send email to co-counsel re: same	BN010	0.10	56.50
<b>Total</b>				<b>1,438.00</b>	<b>\$999,936.50</b>

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**Timekeeper Summary**

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMIEL	Allison S. Mielke	Partner	235.10	780.00	183,378.00
BOLIV	Beth A. Olivere	Paralegal	181.00	375.00	67,875.00
BWALT	Brenda Walters	Paralegal	10.50	385.00	4,042.50
BGAFF	Brynn M. Gaffney	Associate	114.30	440.00	50,292.00
CGREA	Craig D. Grear	Partner	0.80	1,400.00	1,120.00
DLASK	Debbie Laskin	Paralegal	11.00	385.00	4,235.00
EMORT	Edmon L. Morton	Partner	175.30	1,200.00	210,360.00
JHUGH	James P. Hughes	Partner	0.40	1,400.00	560.00
JREEF	Jennifer E. Reeve	Associate	0.20	455.00	91.00
KMCEL	Kristin L. McElroy	Associate	155.30	530.00	82,309.00
MKHOU	Mariam Khoudari	Associate	123.20	565.00	69,608.00
MLUNN	Matthew B. Lunn	Partner	123.50	1,110.00	137,085.00
MNEIB	Michael S. Neiburg	Partner	36.30	995.00	36,118.50
MFRAT	Monica Fratticci	Paralegal	0.30	185.00	55.50
PFOSS	Patrick M. Foss	Paralegal	0.50	175.00	87.50
SBORO	Shella Borovinskaya	Associate	270.30	565.00	152,719.50
<b>Total</b>			<b>1,438.00</b>		<b>\$999,936.50</b>

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**Task Summary****Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	8.10	1,200.00	9,720.00
Matthew B. Lunn	Partner	9.80	1,110.00	10,878.00
Michael S. Neiburg	Partner	0.60	995.00	597.00
Allison S. Mielke	Associate	24.10	780.00	18,798.00
Brynna M. Gaffney	Associate	16.10	440.00	7,084.00
Jennifer E. Reeve	Associate	0.20	455.00	91.00
Kristin L. McElroy	Associate	14.70	530.00	7,791.00
Mariam Khoudari	Associate	2.80	565.00	1,582.00
Shella Borovinskaya	Associate	27.60	565.00	15,594.00
Beth A. Oliver	Paralegal	45.80	375.00	17,175.00
Brenda Walters	Paralegal	0.30	385.00	115.50
Debbie Laskin	Paralegal	1.00	385.00	385.00
Monica Fratticci	Paralegal	0.30	185.00	55.50
Patrick M. Foss	Paralegal	0.50	175.00	87.50
<b>Total</b>		<b>151.90</b>		<b>89,953.50</b>

**Task Code:B002****Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	81.80	1,200.00	98,160.00
Matthew B. Lunn	Partner	43.10	1,110.00	47,841.00
Michael S. Neiburg	Partner	4.30	995.00	4,278.50
Allison S. Mielke	Associate	45.00	780.00	35,100.00
Brynna M. Gaffney	Associate	25.20	440.00	11,088.00
Kristin L. McElroy	Associate	44.20	530.00	23,426.00
Mariam Khoudari	Associate	33.40	565.00	18,871.00
Shella Borovinskaya	Associate	73.00	565.00	41,245.00
Beth A. Oliver	Paralegal	54.90	375.00	20,587.50
Brenda Walters	Paralegal	4.20	385.00	1,617.00
Debbie Laskin	Paralegal	2.00	385.00	770.00
<b>Total</b>		<b>411.10</b>		<b>302,984.00</b>

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**Task Code:B003****Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	20.20	1,200.00	24,240.00
Matthew B. Lunn	Partner	9.70	1,110.00	10,767.00
Michael S. Neiburg	Partner	2.20	995.00	2,189.00
Allison S. Mielke	Associate	4.50	780.00	3,510.00
Brynnna M. Gaffney	Associate	0.70	440.00	308.00
Kristin L. McElroy	Associate	3.50	530.00	1,855.00
Mariam Khoudari	Associate	11.40	565.00	6,441.00
Shella Borovinskaya	Associate	15.30	565.00	8,644.50
Beth A. Olivere	Paralegal	6.40	375.00	2,400.00
Debbie Laskin	Paralegal	0.60	385.00	231.00
<b>Total</b>		<b>74.50</b>		<b>60,585.50</b>

**Task Code:B004****Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	6.20	1,200.00	7,440.00
Matthew B. Lunn	Partner	0.20	1,110.00	222.00
Allison S. Mielke	Associate	26.00	780.00	20,280.00
Brynnna M. Gaffney	Associate	13.10	440.00	5,764.00
Kristin L. McElroy	Associate	8.90	530.00	4,717.00
Mariam Khoudari	Associate	13.60	565.00	7,684.00
Shella Borovinskaya	Associate	19.30	565.00	10,904.50
Beth A. Olivere	Paralegal	8.80	375.00	3,300.00
Debbie Laskin	Paralegal	4.50	385.00	1,732.50
<b>Total</b>		<b>100.60</b>		<b>62,044.00</b>

**Task Code:B005****Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	1.30	1,110.00	1,443.00
Allison S. Mielke	Associate	18.00	780.00	14,040.00
Brynnna M. Gaffney	Associate	9.90	440.00	4,356.00
Kristin L. McElroy	Associate	9.10	530.00	4,823.00
Mariam Khoudari	Associate	15.40	565.00	8,701.00
Shella Borovinskaya	Associate	20.50	565.00	11,582.50
Beth A. Olivere	Paralegal	15.70	375.00	5,887.50
Debbie Laskin	Paralegal	0.40	385.00	154.00
<b>Total</b>		<b>90.30</b>		<b>50,987.00</b>

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**Task Code:B006****Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	0.80	1,400.00	1,120.00
Edmon L. Morton	Partner	20.50	1,200.00	24,600.00
Matthew B. Lunn	Partner	18.90	1,110.00	20,979.00
Allison S. Mielke	Associate	26.70	780.00	20,826.00
Brynnna M. Gaffney	Associate	0.10	440.00	44.00
Kristin L. McElroy	Associate	9.60	530.00	5,088.00
Mariam Khoudari	Associate	8.60	565.00	4,859.00
Shella Borovinskaya	Associate	9.50	565.00	5,367.50
Beth A. Olivere	Paralegal	12.00	375.00	4,500.00
Debbie Laskin	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>106.90</b>		<b>87,460.50</b>

**Task Code:B007****Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	2.30	1,110.00	2,553.00
Allison S. Mielke	Associate	1.80	780.00	1,404.00
Brynnna M. Gaffney	Associate	4.70	440.00	2,068.00
Kristin L. McElroy	Associate	3.20	530.00	1,696.00
Mariam Khoudari	Associate	1.10	565.00	621.50
Shella Borovinskaya	Associate	1.50	565.00	847.50
Beth A. Olivere	Paralegal	1.60	375.00	600.00
<b>Total</b>		<b>16.20</b>		<b>9,790.00</b>

**Task Code:B008****Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	6.10	1,200.00	7,320.00
James P. Hughes	Partner	0.40	1,400.00	560.00
Matthew B. Lunn	Partner	2.90	1,110.00	3,219.00
Michael S. Neiburg	Partner	1.90	995.00	1,890.50
Allison S. Mielke	Associate	27.10	780.00	21,138.00
Brynnna M. Gaffney	Associate	4.60	440.00	2,024.00
Kristin L. McElroy	Associate	6.60	530.00	3,498.00
Mariam Khoudari	Associate	8.30	565.00	4,689.50
Shella Borovinskaya	Associate	24.20	565.00	13,673.00
<b>Total</b>		<b>82.10</b>		<b>58,012.00</b>

**Task Code:B009****Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Associate	1.50	780.00	1,170.00
Kristin L. McElroy	Associate	0.20	530.00	106.00
Mariam Khoudari	Associate	4.90	565.00	2,768.50
Shella Borovinskaya	Associate	1.10	565.00	621.50
<b>Total</b>		<b>7.70</b>		<b>4,666.00</b>

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**Task Code:B011****Other Adversary Proceedings**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Edmon L. Morton	Partner	4.10	1,200.00	4,920.00
Matthew B. Lunn	Partner	7.10	1,110.00	7,881.00
Michael S. Neiburg	Partner	19.50	995.00	19,402.50
Allison S. Mielke	Associate	12.40	780.00	9,672.00
Brynna M. Gaffney	Associate	10.30	440.00	4,532.00
Kristin L. McElroy	Associate	1.60	530.00	848.00
Sheila Borovinskaya	Associate	8.20	565.00	4,633.00
Beth A. Olivere	Paralegal	3.70	375.00	1,387.50
Brenda Walters	Paralegal	6.00	385.00	2,310.00
<b>Total</b>		<b>72.90</b>		<b>55,586.00</b>

**Task Code:B012****Plan and Disclosure Statement**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Edmon L. Morton	Partner	20.80	1,200.00	24,960.00
Matthew B. Lunn	Partner	23.00	1,110.00	25,530.00
Michael S. Neiburg	Partner	7.80	995.00	7,761.00
Allison S. Mielke	Associate	9.20	780.00	7,176.00
Brynna M. Gaffney	Associate	0.90	440.00	396.00
Kristin L. McElroy	Associate	1.90	530.00	1,007.00
Mariam Khoudari	Associate	9.20	565.00	5,198.00
Sheila Borovinskaya	Associate	16.40	565.00	9,266.00
Beth A. Olivere	Paralegal	7.90	375.00	2,962.50
Debbie Laskin	Paralegal	0.70	385.00	269.50
<b>Total</b>		<b>97.80</b>		<b>84,526.00</b>

**Task Code:B013****Creditor Inquiries**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Edmon L. Morton	Partner	0.30	1,200.00	360.00
Allison S. Mielke	Associate	4.20	780.00	3,276.00
Brynna M. Gaffney	Associate	8.80	440.00	3,872.00
Kristin L. McElroy	Associate	1.70	530.00	901.00
Sheila Borovinskaya	Associate	0.70	565.00	395.50
Debbie Laskin	Paralegal	1.60	385.00	616.00
<b>Total</b>		<b>17.30</b>		<b>9,420.50</b>

**Task Code:B014****General Corporate Matters**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Mariam Khoudari	Associate	0.70	565.00	395.50
Sheila Borovinskaya	Associate	2.30	565.00	1,299.50
<b>Total</b>		<b>3.00</b>		<b>1,695.00</b>

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**Task Code:B015****Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.40	1,110.00	444.00
Shella Borovinskaya	Associate	0.80	565.00	452.00
Beth A. Olivere	Paralegal	2.30	375.00	862.50
<b>Total</b>		<b>3.50</b>		<b>1,758.50</b>

**Task Code:B017****Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	7.20	1,200.00	8,640.00
Matthew B. Lunn	Partner	4.70	1,110.00	5,217.00
Allison S. Mielke	Associate	32.10	780.00	25,038.00
Brynn M. Gaffney	Associate	19.90	440.00	8,756.00
Kristin L. McElroy	Associate	42.50	530.00	22,525.00
Mariam Khoudari	Associate	10.00	565.00	5,650.00
Shella Borovinskaya	Associate	33.50	565.00	18,927.50
Beth A. Olivere	Paralegal	14.90	375.00	5,587.50
<b>Total</b>		<b>164.80</b>		<b>100,341.00</b>

**Task Code:B020****Utility Services**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.10	1,110.00	111.00
Allison S. Mielke	Associate	2.50	780.00	1,950.00
Kristin L. McElroy	Associate	7.60	530.00	4,028.00
Mariam Khoudari	Associate	3.80	565.00	2,147.00
Shella Borovinskaya	Associate	15.10	565.00	8,531.50
Beth A. Olivere	Paralegal	1.80	375.00	675.00
<b>Total</b>		<b>30.90</b>		<b>17,442.50</b>

**Task Code:BN010****Appeal**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Shella Borovinskaya	Associate	1.30	565.00	734.50
Beth A. Olivere	Paralegal	5.20	375.00	1,950.00
<b>Total</b>		<b>6.50</b>		<b>2,684.50</b>